



Inga Capital Private Limited
Naman Midtown, 21st Floor, 'A' Wing,
Senapati Bapat Marg, Elphinstone (West),
Mumbai - 400 013
Tel. No.: +91 22 4031 3489
Fax No.: +91 22 4031 3379
E-mail: ttk.buyback@ingacapital.com
Website: www.ingacapital.com
Contact Person: Ashwani Tandon
SEBI Registration No.: INM000010924
CIN: U74140MH1999PTC122493



Ambit Capital Private Limited
Ambit House, 449,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013
Tel. No.: +91 22 3982 1819
Fax No.: +91 22 3982 3020
E-mail: ttkprestige.buyback@ambit.co
Website: www.ambit.co
Contact Person: Aanchal Agarwal
SEBI Registration No.: INM000012379
CIN: U74140MH1997PTC107598

June 1, 2017

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Filing of Public Announcement and Board Resolution for buyback of Equity Shares of TTK Prestige Limited pursuant to the provisions of Regulations 8 (1) and 5A of SEBI (Buy Back of Securities) Regulations, 1998, as amended (“Buyback Regulations”) through tender offer route (“Buyback”).

With reference to the captioned matter, please find enclosed herewith the certified true copy of the Board Resolution passed by the Board of Directors of TTK Prestige Limited, at its meeting held on May 30, 2017 for the proposed Buyback of up to 1,00,000 (One Lakh) Equity Shares (representing up to 0.86% of the total number of Equity Shares of the Company) at a price of Rs. 7,000/- per Equity Share (Rupees Seven Thousand Only) (including premium of Rs. 6,990/- per Equity Share) (“**Buyback Price**”), payable in cash for an aggregate amount of up to Rs. 70,00,00,000/- (Rupees Seventy Crore Only) (“**Buyback Size**”) excluding transaction costs such as brokerage, securities transaction tax, service tax, stamp duty, etc., (“**Transaction Cost**”) which represents 8.40% of the fully paid-up equity share capital and free reserves (including securities premium) as per latest consolidated audited balance sheet of the Company for the financial year ended March 31, 2017, on a proportionate basis through the tender offer (“**Tender Offer**”) as prescribed under the Buyback Regulations from all the equity shareholders/beneficial owners of the Company who holds Equity Shares as on the record date i.e. Friday, June 1, 2017 (“**Record Date**”).



With reference to the captioned Buyback, the Public Announcement has been published in pursuance of the provisions of Regulation 8(1) of the Buyback Regulations. The said Public Announcement is published in following newspaper on June 1, 2017:




- Financial Express (English Edition)
- Jansatta (Hindi Edition)
- Makkal Kural (Tamil Edition)

Please find enclosed herewith newspaper clipping and soft copy in pdf format of Public Announcement published in Financial Express on June 1, 2017.

Kindly receive the same in order and take the same on records.

Thanking you,

Yours faithfully,

For Inga Capital Private Limited  Name: Kavita Shah Designation: Director 	For Ambit Capital Private Limited  Name: Sundeep Parate Designation: Director
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Encl: As above.