

यूको बैंक **UCO BANK**
सम्मान आपके विश्वास का **Honours Your Trust**

No: HO/Finance/Share/ 1877 /2014-15

Date : 05.02.2015

The Vice President
National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir,

Sub: Issue of 6,08,82,550 equity shares to Life Insurance Corporation of India on preferential basis.

We would like to inform that the Board of directors of our Bank at its meeting held on this day approved a proposal for issue of 6,08,82,550 equity shares of Rs.10/- each to Life Insurance Corporation of India on preferential basis at a price to be determined in accordance with Regulation 76 (1) of SEBI ICDR Regulations 2009 subject to necessary approvals from Reserve Bank of India and shareholders of our Bank.

This is for your kind information.

Yours faithfully



(N PURNA CHANDRA RAO)
COMPANY SECRETARY

