



HO/Finance/Share/pref issue/2016-17

Date : 01.08.2016

The Vice President
National Stock Exchange of India Ltd.
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400 051

The Deputy General Manager
Bombay Stock Exchange Ltd.
Floor 25, Pheroj Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Dear Sir,

Issue of equity shares on Preferential basis to Government of India.

Further to our communication dated 28.07.2016, we inform that the Board of directors considered the proposal for issue of equity shares to Government of India against their proposed contribution of Rs.775 crore towards equity capital of our Bank on preferential basis at a price determined in accordance with SEBI ICDR Regulations, 2009 and subject to approvals from SEBI, RBI and shareholders.

Kindly acknowledge.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary