

यूको बैंक
सम्मान आपके विश्वास का



UCO BANK
Honours Your Trust

HO/Finance/Share/2404 /2016-17

Date : 04.10.2016

Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Corporation Relations Cell
Bombay Stock Exchange Ltd.,
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

Sub: Issue of equity shares to LIC of India on preferential basis.

Kindly refer to our communication dated 20.06.2016 regarding raising of funds during the year 2016-17 to improve Tier I capital of our Bank.

As a part of the above capital plan of the Bank, a proposal for issue of 7,17,00,000 equity shares of Rs.10/- each at an issue price to be determined in accordance with SEBI ICDR Regulations, 2009 on preferential basis to Life Insurance Corporation of India is being considered by the members of the Board.

Above proposal is placed before the Board for approval by circulation.

This is for your kind information.

Thanking you,

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary

