

यूको बैंक
सम्मान आपके विश्वास का



UCO BANK

Honours Your Trust

HO/Finance/Share/ 2765 /2017-18

Date : 09.02.2018

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir,

SUB: Preferential Issue of equity shares

Further to our letter no. HO/Finance/Share/2758/2017-18 dated 03.02.2018, we inform that the Board of our Bank at its meeting held on this day considered the proposal for issue of equity shares to Government of India on preferential basis against the proposed additional capital infusion of Rs.5132 Crore subject to necessary approvals/permissions required to be obtained in this regard.

We further inform that it has been proposed to obtain shareholders' approval for the above preferential issue through postal ballot.

Kindly acknowledge.

Yours faithfully,


(N Purna Chandra Rao)
Company Secretary



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