BLACK GOLD LEASING PRIVATE LIMITED

Regd. Office: A-2, Unit 23/24, Shah & Nahar Indl Estate, Dhanraj Mills Compound, Lower Parel, Mumbai - 400013.
Admin Office: C-3/B, MIDC, TTC Indl. Area, Pawne Village, Turbhe, Navi Mumbai - 400 705
Tel. No.91-22-6736 8600/10 FAX: 91-22-2768 3465 E-mail:admin@suditi.in

Date: 20/02/2019

To
The Secretary/Corporate Services,
The Bombay Stock Exchange Ltd.
P J Towers, Dalal Street,
Mumbai-400001.

Sub: **Submission of Disclosure in respect of acquisition of shares of Suditi Industries Ltd.**

Dear Sir,

Please find enclosed herewith Annexure A in terms of Regulation 29(1) & Annexure B in terms of 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of shares of Suditi Industries Ltd.

Even though the present purchase of shares is negligible and less than 2% of the total shareholding, the same is filed as a matter of abundant precaution by taking into account the last year's change in the shareholding. Further, we are also attaching the copy of intimation given to the Target Company.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For **BLACK GOLD LEASING PVT. LTD.**

BLACK GOLD LEASING PVT. LTD. MUMBAI

Authorized Signatory

C.C.:
Suditi Industries Limited.
A-2, Shah & Nahar Indl.Estate,
Unit No.23/26,
Lower Parel,
Mumbai – 400013.

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	**SUDITI INDUSTRIES LIMITED**		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**BLACK GOLD LEASING PVT. LTD. (ACQUIRER)**		
		PAWAN AGARWAL (PROMOTER, DIRECTOR)		
		SHALINI AGARWAL (PAC)		
		RAJENDRA AGARWAL (PAC)		
		ARCHANA AGARWAL (PAC)		
		HARSH AGARWAL (PAC)		
		TANAY AGARWAL (PAC)		
		TANUJ AGARWAL (PAC)		
		MEENA GUPTA (PAC)		
		SHILPA AGARWAL (PAC)		
		R. PIYARELALL PVT. LTD. (PAC)		
3.	Whether the acquirer belongs to Promoter/Promoter group	**YES**		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**THE BOMBAY STOCK EXCHANGE LIMITED**		
5.	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition under consideration, holding of :			
	a) Shares carrying voting rights	**11663629**	**68.682**	**N.A**
	b) Voting rights (VR) otherwise than by equity shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Total (a+b+c)	**11663629**	**68.682**	

BLACK GOLD LEASING PVT. LTD. MUMBAI

	<u>Details of acquisition</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	**1500**	**0.009**	**N.A**
	Total (a+b+c)	**1500**	**0.009**	
	<u>After the acquisition, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	**11665129**	**68.691**	**N.A**
	Total (a+b+c)	**11665129**	**68.691**	
6.	Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	**Open market**		
7.	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	**19/02/2019** **Date of acquisition**	**20/02/2019** **Date of receipt of intimation**	
8.	Equity share capital / total voting capital of the TC before the said acquisition	**16982023** Equity shares of Rs.10/- each **Amounting to Rs.169820230/-**		
9.	Equity share capital/ total voting capital of the TC after the said acquisition	**16982023** Equity shares of Rs.10/- each **Amounting to Rs.169820230/-**		
10.	Total diluted share/voting capital of the TC after the said acquisition	**N.A.**		

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Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

There is an outstanding amount of Rs.4.50 crores which is fully convertible securities to be converted into equity shares of the TC at a later date. Since the conversion is not determinable at this point of time, no Diluted share capital is stated.

For **Black Gold Leasing Pvt. Ltd.**

BLACK GOLD LEASING PVT. LTD. MUMBAI

Director

Signature of the acquirer / Authorised Signatory

Place : **MUMBAI**

Date : **20/02/2019**

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	**SUDITI INDUSTRIES LIMITED**		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**BLACK GOLD LEASING PVT. LTD.**		
3.	Whether the acquirer belongs to Promoter/Promoter group	**YES**		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**THE BOMBAY STOCK EXCHANGE LIMITED**		
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting Capital Wherever Applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of :			
	a) Shares carrying voting rights	**18217**	**0.107**	**N.A**
	b) Voting rights (VR) otherwise than by shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Total (a+b+c)	**18217**	**0.107**	
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold	**1500**	**0.009**	**N.A**
	b) VRs acquired /sold otherwise than by shares			
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
	Total (a+b+c)	**1500**	**0.009**	

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After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	**19717**	**0.116**	**N.A**
Total (a+b+c)	**19717**	**0.116**	

6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	**Open market**	
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	**19/02/2019** **Date of acquisition**	**20/02/2019** **Date of receipt of intimation**
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	**16982023** Equity shares of Rs.10/- each **Amounting to Rs.169820230/-**	
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	**16982023** Equity shares of Rs.10/- each **Amounting to Rs.169820230/-**	
10.	Total diluted share/voting capital of the TC after the said acquisition / sale	**N.A.**	

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

There is an outstanding amount of Rs.4.50 crores which is fully convertible securities to be converted into equity shares of the TC at a later date. Since the conversion is not determinable at this point of time, no Diluted share capital is stated.

For **Black Gold Leasing Pvt. Ltd.**

BLACK GOLD LEASING PVT. LTD. MUMBAI

Director

Signature of the acquirer / seller / Authorised Signatory

Place : **MUMBAI**

Date : **20/02/2019**