

SUDITI INDUSTRIES LTD.



Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705
Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L47711MH1991PLC063245
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

Date: March 11, 2026

To,
The Secretary,
Listing Department
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code 521113

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of acquisition of equity shares from Mr. Harsh Pawan Agarwal and Mr. Tanay Pawan Agarwal, PACs of the Company.

We request you to take the same on record and disseminate further.

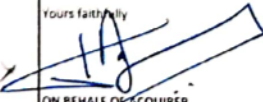
For SUDITI INDUSTRIES LIMITED

PAWAN
AGARWAL

Digitally signed by
PAWAN AGARWAL
Date: 2026.03.11
18:36:44 +05'30'

Pawan Agarwal
Director
DIN- 00808731

Encl: AS above.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part - A - Details of Acquisition			
(Reporting of change in Shareholding of Promoter/Promoter Group and PACs pursuant to acquisition of Equity Shares of Rs. 10/- each)			
1	Name of the Target Company (TC)	SUDITI INDUSTRIES LIMITED	
2	Name(s) of the Acquirer and Persons Acting in Concert (PAC)	Promoters and PACs as per the list below	
	Acquirer 1:	HARSH PAWAN AGARWAL	
	Acquirer 2:	TANAY PAWAN AGARWAL	
	Promoter and PAC	SHALINI PAWAN AGARWAL	
		RAJENDRA KISHORILALL AGARWAL	
		PAWAN KISHORILALL AGARWA	
		TANUJ PAWAN AGARWAL	
		SHILPA AMIT AGRAWAL	
		ARCHANA AGARWAL	
		MEENA GUPTA	
		R PIYARELALL PVT LTD	
		BLACK GOLD LEASING PVT LTD	
		INTIME KNITS PRIVATE LIMITED	
3	Whether the acquirer belongs to Promoter/Promoter group	Yes	
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE)	
5	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)
			% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs :			
a)	Shares carrying voting rights		
i)	Promoters and Promoter Group (Refer Annexure I)	2,25,01,545	52.07
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-
c)	Voting rights (VR) otherwise than by equity shares	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (Refer Annexure II)	8400000	0
e)	Total (a+b+c+d)	3,09,01,545	52.07
Details of acquisition			
a)	Shares carrying voting rights acquired		
i)	Promoters and Promoter Group		
	Tanay Pawan Agarwal	15,00,000	3.18
	Harsh Pawan Agarwal	24,00,000	5.09
b)	VRs acquired /sold otherwise than by equity shares	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-
e)	Total (a+b+c+d)	39,00,000	8.28
After the acquisition, holding of acquirer along with PACs of:			
a)	Shares carrying voting rights		
i)	Promoters and Promoter Group (Refer Annexure I)	2,64,01,545	56.03
b)	VRs otherwise than by shares	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition (Refer Annexure II)	4500000	0
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0
e)	Total (a+b+c+d)	3,09,01,545	56.03
6	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	PREFERENTIAL ISSUE-CONVERSION OF WARRANTS INTO EQUITY	
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	CONVERTIBLE SHARE WARRANTS CONVERTIBLE INTO ONE FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH WITHIN 18 MONTHS OF ALLOTMENT	
8	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	09.03.2026	
9	Equity share capital / total voting capital of the TC before the said acquisition (Rs.) *	Rs. 43,21,62,910 divided into 4,32,16,291 Equity shares of Rs.10/- each	
10	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 47,11,62,910 divided into 4,71,16,291 Equity shares of Rs.10/- each	
11	Total diluted share/voting capital of the TC after the said acquisition	Rs. 51,91,62,910 divided into 5,19,16,291 Equity shares of Rs.10/- each	
Note: (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI(LODR) Regulations, 2015. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
Yours faithfully			
 ON BEHALF OF ACQUIRER Promoter group		 Harsh Pawan Agarwal Promoter group	
Place: Mumbai			
Date: 11.03.2026			

					Annexure - I
List of Existing Promoter/Promoter Group of SUDITI INDUSTRIES LIMITED					
Sr. No.	Name of the Promoter / Promoter Group	Before Acquisition		After Acquisition	
		Number of Shares	% to pre issue paid-up capital	Number of Shares	% to post issue paid-up capital
1	PAWAN KISHORILAL AGARWAL	1,28,13,398	29.65	1,28,13,398	27.20
2	SHALINI PAWAN AGARWAL	326044	0.75	326044	0.69
3	RAJENDRA KISHORILALL AGARWAL	40788	0.09	40788	0.09
4	HARSH PAWAN AGARWAL	635000	1.47	3035000	6.44
5	TANAY PAWAN AGARWAL	35000	0.08	1535000	3.26
6	TANUJ PAWAN AGARWAL	3035000	7.02	3035000	6.44
7	SHILPA AMIT AGRAWAL	3888	0.01	3888	0.01
8	ARCHANA AGARWAL	77000	0.18	77000	0.16
9	MEENA GUPTA	15555	0.04	15555	0.03
10	R PIYARELALL PVT LTD	155	0.00	155	0.00
11	BLACK GOLD LEASING PVT LTD	1519717	3.52	1519717	3.23
12	INTIME KNITS PRIVATE LIMITED	4000000	9.26	4000000	8.49
	TOTAL	2,25,01,545	52.07	2,64,01,545	56.03
List of Existing Promoter/Promoter Group of SUDITI INDUSTRIES LIMITED					
Sr. No.	Name of the Promoter / Promoter Group	Before Acquisition		After Acquisition	
		Number of warrants	% to diluted capital	Number of warrants	% to diluted capital
1	PAWAN KISHORILAL AGARWAL	30,00,000	5.78	30,00,000	5.78
2	HARSH PAWAN AGARWAL	2400000	4.62	0	0.00
3	TANAY PAWAN AGARWAL	3000000	5.78	1500000	2.89
	TOTAL	84,00,000	16.18	45,00,000	8.67