SUDITI INDUSTRIES LTD.

Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705
Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L47711MH1991PLC063245
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

Date: March 24, 2026

To,
The Corporate Relationship Department,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 521113

Dear Sir/Madam,

Sub: Outcome of the circular resolution passed by the board of Directors for allotment of 6,95,100 Equity Shares and 15,55,600 Warrants convertible into Equity Shares on a preferential basis.

Ref: <u>Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and pursuant to members approval obtained at the Extra-Ordinary General Meeting held on January 16, 2026 by means of Special Resolution and 'In-Principal Approval' obtained from the BSE Limited on March 16, 2026, we would like to inform you that Board of Directors of the company have considered and approved the following business:

1. Allotment of 6,95,100 (**Six Lakhs Ninety-Five Thousand One Hundred**) Equity Shares at a price of Rs. 59.12/- (Rupees Fifty-Nine and Twelve Paisa Only) each aggregating upto Rs. **4,10,94,312/- (Rupees Four Crores Ten Lakhs Ninety-Four Thousand Three Hundred and Twelve Only)** on preferential basis to the persons/entities belonging to Non-Promoter Category ("Allottees") as per the list enclosed marked as Annexure A.

   Equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

   The Equity Shares allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at http://suditi.in.

   The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are enclosed as Annexure - B.

2. Allotment of 15,55,600 (Fifteen Lakhs Fifty-Five Thousand Six Hundred) Warrants ("Warrants") at a price of Rs. 59.12/- (Rupees Fifty-Nine and Twelve Paisa Only) (including the Warrant Subscription Price of Rs. 14.78/- and the warrant exercise price of Rs. 44.34/-) each ("Warrant Issue Price"), aggregating upto Rs. 9,19,67,072/- (Rupees Nine Crores

Nineteen Lakhs Sixty-Seven Thousand and Seventy-Two Only) (“Total Issue Size”) on preferential basis to the persons/entities belonging to Non-Promoter Category (“Allottees”) as per the list enclosed marked as Annexure C.

We would like to inform that the company has received an amount aggregating to Rs. **2,29,91,768**/- (Rupees Two Crores Twenty-Nine Lakhs Ninety-One Thousand Seven Hundred and Sixty-Eight Only) at the rate of Rs. 14.78/- (Rupees Fourteen and Seventy-Eight paisa Only) per warrant, being 25% of the issue price per warrant as upfront payment (“Warrant Subscription Price”) from 7 allottees.

Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of Rs. 10/- (Rupees Ten Only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 44.34/- (Rupees Forty-Four and Thirty-Four paise Only) per warrant ("Warrant Exercise Price"), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

The warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at http://suditi.in.

There is no change in the Capital due to allotment of Share Warrants.

The disclosures as required under regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 are enclosed as Annexure - D.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,
Yours Faithfully

By order of Board of Directors
For Suditi Industries Limited

PAWAN AGARWAL

Digitally signed by PAWAN AGARWAL
DN: c=IN, postalCode=400006, st=MAHARASHTRA, street=MUMBAI, l=MUMBAI, o=Personal, serialNumber=8205b309902855334a1b1a642d9794ad166611278b02f898aec5d8ba25d71526, pseudonym=d9f80bca5a584f36a104d1ecce6ca72f, 2.5.4.20=5b9b9ff47556d67ee7882e872ed9e299b984f634269cef55d84df0448dccc8fe, email=ADMIN@SUDITI.IN, cn=PAWAN AGARWAL
Date: 2026.03.24 16:54:03 +05'30'

Pawan Agarwal
Director
DIN: 00808731
Regd. Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI - 400 705

Encl: As stated above

ANNEXURE A: LIST OF EQUITY SHARES ALLOTTED

Sr. No.	Names of Allottees	Category (Promoter/Non-Promoter)	No. of Equity Shares	Outcome of the subscription/ Investment amount (INR)
1	Lords Multigrowth Fund	Non-Promoter	84600	5001552
2	Yogesh Jain	Non-Promoter	127000	7508240
3	Alkaloids Private Limited	Non-Promoter	83400	4930608
4	Sushil Sheoduttrai Sanghai	Non-Promoter	250000	14780000
5	Neo Markets Services Private Limited	Non-Promoter	66700	3943304
6	Mapkas Advisors LLP	Non-Promoter	66700	3943304
7	Swara Ventures LLP	Non-Promoter	16700	987304
TOTAL			**6,95,100**	**4,10,94,312**

ANNEXURE -B

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on allotment of Equity Shares

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Types of securities proposed to be Issued</td><td>6,95,100 Equity Shares OF Rs 10/- each fully paid up</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential Allotment in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.</td></tr>
<tr><td>3.</td><td>Total number of Securities proposed to be issued or the total amount for which the securities will be issued</td><td>Allotment of 6,95,100 (Six Lakhs Ninety Five Thousand One Hundred) fully paid Equity Shares of the face value of Rs. 10/- each per equity share at a price of Rs. 59.12/- (Rupees Fifty Nine and Twelve Paisa Only) each including a premium of Rs. 49.12/- (Rupees Forty Nine and Twelve Paisa Only) each per Equity Share aggregating upto Rs. 4,10,94,312/- (Rupees Four Crores Ten Lakhs Ninety Four Thousand Three Hundred and Twelve Only</td></tr>
<tr><td>4.</td><td>Additional details

i. Names of the investors

ii. No. of Investors

iii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors

iv. Issue Price

v. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>As per Annexure A

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Outcome of Subscription:<table><tr><td>Preferential Issued</td><td>Issued</td><td>Subscribed and allotted</td></tr><tr><td>Equity Shares</td><td>26,90,733</td><td>695100</td></tr></table>
Equity Shares of the face value of Rs. 10/- (Rupees Ten only) each for cash at a price of Rs. 59.12 (Rupees Fifty Nine and Twelve Paisa Only) per equity share including a premium of Rs. 49.12/- (Rupees Forty Nine and Twelve Paisa Only) per Equity Share

Not Applicable</td></tr>
</table>

ANNEXURE C: LIST OF SHARE WARRANTS ALLOTTED

Sr. No.	Names of the Allottees	Category (Promoter and Non-Promoter)	No. of Warrants	Outcome of the subscription/ Investment amount (INR)
1	Lords Multigrowth Fund	Non-Promoter	84600	1250388
2	Yogesh Jain	Non-Promoter	254000	3754120
3	Alkaloids Private Limited	Non-Promoter	166800	2465304
4	Sushil Sheoduttrai Sanghai	Non-Promoter	750000	11085000
5	Neo Markets Services Private Limited	Non-Promoter	133400	1971652
6	Mapkas Advisors LLP	Non-Promoter	133400	1971652
7	Swara Ventures LLP	Non-Promoter	33400	493652
TOTAL			**15,55,600**	**2,29,91,768**

ANNEXURE -D

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 on allotment of warrants

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Types of securities proposed to be Issued</td><td>Warrants issued on Preferential basis</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential Allotment of warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.</td></tr>
<tr><td>3.</td><td>Total number of Securities proposed to be issued or the total amount for which the securities will be issued</td><td>Allotment of 15,55,600 Warrants at an Issue price of Rs. 59.12/- per Warrant, on receipt of amount at the rate of Rs. 14.78/- per Warrant (25% of total consideration)</td></tr>
<tr><td>4.</td><td>Additional details

Names of the investors

Post allotment of securities- Outcome of the subscription

Issue price / allotted price (in case of convertibles),

Number of investors

In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>As per Annexure C

Outcome of the Subscription:
<table>
<tr><th>Preferential Issued</th><th>Issued</th><th>Subscribed and allotted</th></tr>
<tr><td>Warrants</td><td>72,67,667</td><td>15,55,600</td></tr>
</table>

Issue price is Rs. 59.12 (Rupees Fifty Nine and Twelve Paisa Only) per warrant including a premium of Rs. 49.12/- (Rupees Forty Nine and Twelve Paisa Only) per warrant

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Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid-up equity share of face value of Rs. 10/- each of the Company.
An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid</td></tr>
</table>

		by the warrant holders on such Warrants shall stand forfeited by the Company.

By order of Board of Directors
For Suditi Industries Limited

PAWAN AGARWAL

Digitally signed by PAWAN AGARWAL
DN: c=IN, postalCode=400006, st=MAHARASHTRA, street=MUMBAI, l=MUMBAI, o=Personal, serialNumber=8205b309902855334a1b1a642d9794ad166611278b02f898aec5d8ba25d71526, pseudonym=d9f80bca5a584f36a104d1ecce6ca72f, 2.5.4.20=5b9b9ff47556d67ee7882e872ed9e299b984f634269cef55d84df0448dccc8fe, email=ADMIN@SUDITI.IN, cn=PAWAN AGARWAL
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Pawan Agarwal
Director
DIN: 00808731
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