

MAYFAIR CAPITAL PRIVATE LIMITED

Registered Office: C-41, Mayfair Garden, New Delhi-110016.

CIN: U74140DL1981PTC012659

email: mcpl1981@gmail.com

05th August, 2015

1. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 023.

2. National Stock Exchange of India Ltd,
'Exchange Plaza', C-1, Block G,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051

Dear Sir,

Subject: Intimation under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to Regulation 31, which necessitates the promoter or person belonging to promoter group to submit the disclosure to the Target Company and stock exchanges, find enclosed the applicable disclosure on Pledge/Release of shares.

The above is for your information and record.

Thanking You,

Yours truly,

For Mayfair Capital Private Ltd.

For Mayfair Capital Pvt. Ltd.



Director/Authorised Signatory

(Authorised Signatory)

CC:
The Compliance Officer,
Unitech Ltd.
6, Community Centre,
Saket,
New Delhi 110017.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	5/Aug/2015
Name of the Promoter or PAC on whose shares encumbrance has been created/invoked/released	Mayfair Capital Private Ltd.
Details of the creation of encumbrance:	

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Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation[(2)+(3)]/release[(2)-(3)]/invocation[(2)-(3)])		
	No. of Shares	% of total share capital	% w.r.t diluted shares capital	No. of Shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ other)	No. of Shares	% of total share capital	Name of entity in whose favor shares encumbered	No. of Shares	% of total share capital
Mayfair Capital Pvt. Ltd.*	514,285,962	19.66%	NIL	513,146,518	19.61%	Invocation	27/07/2015	Pledge	1,500,000	0.06%	Globe Capital Market Ltd.	511,646,518	19.56%
	504,285,962	19.27%	NIL	511,646,518	19.56%	Invocation	30/07/2015	Pledge	10,000,000	0.38%	SICOM Limited	501,646,518	19.17%
	65,894,880	2.52%	NIL	65,288,820	2.50%	-	-	-	-	-	-	65,288,820	2.50%
	65,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	41,600	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	40,300	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	20,800	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	6,500	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	8,422,350	0.32%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	8,290,900	0.32%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	305,500	0.01%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	4,275,310	0.16%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	85,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	19,500	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	58,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
	124,212,400	4.75%	NIL	45,000,000	1.72%	-	-	-	-	-	-	45,000,000	1.72%
	77,085,970	2.95%	NIL	76,700,000	2.93%	-	-	-	-	-	-	76,700,000	2.93%
	52,415,300	2.00%	NIL	52,285,500	2.00%	-	-	-	-	-	-	52,285,500	2.00%
	6,240,000	0.24%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%
9,200	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%	
3,822,000	0.15%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%	
1,000	0.00%	NIL	-	0.00%	-	-	-	-	-	-	-	0.00%	

* 45,378,421 equity shares were given to lenders under loan agreements executed by Mayfair Capital Pvt. Ltd. in respect of which powers of attorney were given

For Mayfair Capital Pvt. Ltd.

Signature of Authorised Signatory
New Delhi
05/08/2015



Director/Authorised Signatory