



**Date:** May 02, 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1,  
G Block, Bandra – Kurla  
Complex, Bandra (East),  
Mumbai 400 051

Scrip Code: **507779**

Trading Symbol: **KANPRPLA**

**Sub: Outcome of the meeting of the Board of Directors of Kanpur Plastipack Limited (“Company”) held on Saturday, May 02, 2026 - Submission of Standalone and Consolidated Audited Financial Results for the Quarter and Financial Year Ended 31st March, 2026.**

**Ref.: Regulation 30 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)**

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Dear Sir/Madam,

In terms of Regulation 30 & Regulation 33 read with Schedule III of the SEBI LODR Regulations, Chapter V of SEBI ICDR Regulations we would like to inform you that the board of directors of the Company (“**Board**”) at its meeting held today *i.e.*, Saturday, May 02, 2026, has *inter-alia* considered and approved the following matters:

**1. Standalone and Consolidated Audited Financial Results for the Quarter and Financial Year ended March 31, 2026:**

The Board, based on the recommendation of Audit Committee, has approved the Audited Financial Results for the Quarter and Financial Year ended March 31, 2026. Further, pursuant to Regulation 33 of the SEBI LODR Regulations, we enclosed herewith copy of the following:

- a) Standalone and Consolidated Audited Financial Results for the quarter and financial year ended March 31, 2026.
- b) Audit Report on the above referred financial results of the Company issued by Statutory Auditors of the Company.
- c) Declaration about the unmodified Audit Report on the above Financial Results.

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Manufacturers & Exporters:

Flexible Intermediate Bulk Container (FIBC) | PP Multifilament Yarn | UV Master Batches | Fabrics | CPP Films  
CIN: L25209UP1971PLC003444



D-19, 20 Panki Industrial Area,  
Kanpur-208022, India



+91 (512)2691113-116



info@kanplas.com



www.kanplas.com



**2. Final dividend of ₹ 1.20/- i.e. 12% for the year 2025-26:**

The Board of Directors have recommended a final dividend of ₹ 1.20/- i.e. 12% dividend for the financial year 2025-26, which is subject to the approval of the shareholders at the ensuing Annual General Meeting.

The meeting of the Board of Directors of the Company commenced at 12:55 PM and concluded at 5:10 P.M.

Please take the same on record of your esteemed Exchange and disseminate it on your website.

Thanking you,

Yours faithfully,

**For, Kanpur Plastipack Limited**

**Ankur Srivastava  
Company Secretary**

**Place:** Kanpur

**Encl.:** As above.

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Date: 02/05/2026

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**Sub.: Declaration under Regulation 33(3)(d) of SEBI(Listing obligation and Disclosure Requirements) Regulations, 2015 regarding unmodified Audit Report for the financial year ended 31.03.2026.**

**DECLARATION**

Pursuant to Regulation 33(3)(d) of SEBI(Listing obligation and Disclosure Requirements) Regulations, 2015, I, Shobhit Agarwal, Chief Financial Officer (CFO) of the Company, hereby declare and confirm that the Statutory Auditors of the Company, M/s Rajiv Mehrotra & Associates (FRN: 002253C) have issued a clear Audit Report with Unmodified opinion on Annual Financial Results for the quarter and financial year ended 31.03.2026.

Yours Faithfully,  
For **KANPUR PLASTIPACK LTD.**

(Shobhit Agarwal)  
Chief Financial Officer



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CIN:L25209UP1971PLC003444



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# RAJIV MEHROTRA & ASSOCIATES

Head Office-3/3 A, Vishnupuri, Kanpur-208008, U.P., India

0512-2531806

Info@rmaca.co.in; rma.consult@gmail.com; website: www.rmaca.co.in

## Independent Auditor's Report on the Quarterly and Yearly Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO

### THE BOARD OF DIRECTORS OF KANPUR PLASTIPACK LIMITED

#### Opinion

We have audited the accompanying Statement of Standalone Financial Results of **KANPUR PLASTIPACK LIMITED** (the "Company"), for the quarter and year ended March 31, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under section 133 of the Companies Act, 2013 ("The Act") read with relevant Rules thereunder and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and year then ended March 31, 2026.

#### Basis for Opinion

We conducted our audit of the Statement in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

#### Management's and Board of Directors' Responsibilities for the Standalone Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules





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issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

## **Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the Standalone Annual Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.





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- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under the LODR Regulations.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

## Other Matter

The Standalone Annual Financial Results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year ended 31 March 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

## For RAJIV MEHROTRA AND ASSOCIATES

Chartered Accountants  
(Firm's Registration No.002253C)



**Anjani Khetarpal**  
Partner

(Membership No.401701)

UDIN: **26401701KCYGKO8882**

Kanpur, 2<sup>nd</sup> May 2026



AN ISO 9001:2008, ISO 22000:2005 BRC Packing Issue 5 ,HACCP & AIB CERTIFIED COMPANY

CIN NO.: L25209UP1971PLC003444

REGISTERED OFFICE : D-19-20, PANKI INDUSTRIAL AREA, KANPUR - 208 022

Ph.: +91 512 2691113-6; Fax: +91 512 2691117; Email: secretary@kanplas.com, website : www.kanplas.com

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH 2026

Sl.	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.03.2025 (Restated)	31.12.2025	31.03.2026	31.03.2025 (Restated)
		Audited		Unaudited	Audited	
<b>1</b>	<b>Revenue from Operations</b>					
	(a) Net Sales / income from Operations Net of GST	18,162.44	16,676.38	19,017.97	71,256.42	55,941.34
	(b) Other Operating Income	(290.45)	124.50	152.04	479.63	492.62
<b>2</b>	<b>Other Income</b>	<b>438.43</b>	<b>446.14</b>	<b>352.69</b>	<b>930.74</b>	<b>1,117.28</b>
<b>3</b>	<b>Total Income (1+2)</b>	<b>18,310.42</b>	<b>17,247.02</b>	<b>19,522.70</b>	<b>72,666.79</b>	<b>57,551.24</b>
<b>4</b>	<b>Expenses</b>					
	(a) Cost of materials consumed	7,533.53	8,446.45	7,533.80	31,984.65	30,888.49
	(b) Purchase of stock-in-trade	3,174.07	1,785.11	4,632.32	12,866.10	3,751.58
	(c) Change in inventory of finished goods,work in progress and stock-in-trade	375.83	367.12	737.37	843.29	(1,108.21)
	(d) Employee benefit expenses	1,772.99	1,370.33	1,994.51	7,149.80	6,087.70
	(e) Finance costs	262.31	395.53	249.70	1,159.80	1,419.29
	(f) Depreciation and amortisation expenses	297.46	287.41	306.87	1,207.84	1,167.98
	(g) Other Expenditure	2,946.98	3,133.81	2,842.26	12,346.02	12,478.45
	(h) Impairment Loss	1.15	31.79	-	1.15	31.79
	<b>Total Expenses</b>	<b>16,364.32</b>	<b>15,817.55</b>	<b>18,296.83</b>	<b>67,558.65</b>	<b>54,717.07</b>
<b>5</b>	<b>Profit/(Loss) before Exceptional Items, Share of Net Profits of Investments accounted for using Equity Method and Tax (3-4)</b>	<b>1,946.10</b>	<b>1,429.47</b>	<b>1,225.87</b>	<b>5,108.14</b>	<b>2,834.17</b>
<b>6</b>	<b>Share of Net Profits of Associates &amp; Joint Ventures accounted for using Equity Method</b>	-	-	-	-	-
<b>7</b>	<b>Profit/ (Loss) before exceptional items (5+6)</b>	<b>1,946.10</b>	<b>1,429.47</b>	<b>1,225.87</b>	<b>5,108.14</b>	<b>2,834.17</b>
<b>8</b>	<b>Exceptional Items</b>	-	-	-	-	-
<b>9</b>	<b>Profit/ (Loss) before Tax</b>	<b>1,946.10</b>	<b>1,429.47</b>	<b>1,225.87</b>	<b>5,108.14</b>	<b>2,834.17</b>
<b>10</b>	<b>Tax Expenses</b>					
	(1) Current Tax	498.07	521.44	284.99	1,321.99	623.58
	(2) Deferred Tax	(5.18)	(283.97)	21.74	(33.19)	(61.80)
<b>11</b>	<b>Profit/ (Loss) from Continuing Operation (9-10)</b>	<b>1,453.21</b>	<b>1,191.99</b>	<b>919.14</b>	<b>3,819.34</b>	<b>2,272.39</b>
<b>12</b>	<b>Profit/ (Loss) from Discontinuing Operation</b>	<b>7.48</b>	<b>(1,198.87)</b>	<b>4.95</b>	<b>(174.25)</b>	<b>(1,606.97)</b>
<b>13</b>	<b>Less: Tax from Discontinuing Operation</b>	<b>1.88</b>	<b>(301.73)</b>	<b>1.25</b>	<b>(43.86)</b>	<b>(404.44)</b>
<b>14</b>	<b>Profit/ (Loss) from Discontinuing Operation (12-13)</b>	<b>5.60</b>	<b>(897.14)</b>	<b>3.71</b>	<b>(130.39)</b>	<b>(1,202.53)</b>
<b>15</b>	<b>Net Profit (Loss) for the period (for continuing and discontinuing operations) (11+14)</b>	<b>1,458.81</b>	<b>294.86</b>	<b>922.84</b>	<b>3,688.95</b>	<b>1,069.86</b>
<b>16</b>	<b>Other Comprehensive Income</b>					
	A (i) Items that will not be classified to Profit or Loss	20.73	17.08	-	20.73	17.08
	(ii) Income Tax realting to items that will not be re classified Profit or Loss	(5.22)	(4.30)	-	(5.22)	(4.30)
	B (i) Items that will be classified to Profit or Loss	-	-	-	-	-
	(ii) Income Tax realting to items that will not be re classified Profit or Loss	-	-	-	-	-
<b>17</b>	<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (15+16)</b>	<b>1,474.32</b>	<b>307.64</b>	<b>922.84</b>	<b>3,704.46</b>	<b>1,082.64</b>
<b>18</b>	<b>Equity Share Capital (Face Value of ₹. 10/- each)</b>	<b>2,448.60</b>	<b>2,248.18</b>	<b>2,323.38</b>	<b>2,448.60</b>	<b>2,248.18</b>
<b>19</b>	<b>Other Equity</b>	-	-	-	24,093.10	18,277.66
<b>20</b>	<b>Earning per Share (for continuing operations)</b>					
	- Basic EPS	6.04	5.30	3.90	16.29	10.45
	- Diluted EPS	6.02	5.13	3.81	16.24	10.29
<b>21</b>	<b>Earning per Share (for discontinuing operations)</b>					
	- Basic EPS	0.02	(3.99)	0.02	(0.56)	(5.53)
	- Diluted EPS	0.02	(3.86)	0.02	(0.55)	(5.45)
<b>22</b>	<b>Earning per Share (for continuing and discontinuing operations)</b>					
	- Basic EPS	6.06	1.31	3.92	15.73	4.92
	- Diluted EPS	6.04	1.27	3.83	15.69	4.85

**Notes:**

## 1- Standalone Statement of Assets and Liabilities

PARTICULARS	AS AT	AS AT
	31.03.2026	31.03.2025
	Rs. (In Lacs)	Rs. (In Lacs)
	Audited	Audited
<b>ASSETS</b>		
<b>Non-Current Assets :</b>		
Property, Plant and Equipment	19,801.52	20,362.35
Capital Work-in-Progress	863.26	92.66
Investment in Property	-	-
Other Intangible Assets	-	-
Intangible Assets Aquired	8.89	11.34
Biological Assets	-	-
Investments accounted for using Equity Method	-	-
	<b>20,673.67</b>	<b>20,466.35</b>
Long Term Investments	1,764.72	824.98
Other Financial Assets	225.80	226.05
Other Non-Current Assets	1,381.33	165.65
	<b>3,371.85</b>	<b>1,216.68</b>
<b>Current Assets :</b>		
Inventories	10,594.69	10,662.07
Investments	-	0.03
Trade Receivables	9,428.19	8,995.38
Cash and Cash Equivalentents	288.58	755.64
Other Bank balances	125.63	122.28
Loans	-	-
Other Current Assets	2,046.32	1,596.09
Current Tax Assets (Net)	-	-
Assets Classified as Held-for-sale	-	5,023.50
	<b>22,483.41</b>	<b>27,154.99</b>
<b>TOTAL ASSETS</b>	<b>46,528.93</b>	<b>48,838.02</b>
<b>EQUITY &amp; LIABILITIES :</b>		
<b>Equity :</b>		
Equity Share capital	2,448.60	2,248.18
Instruments entirely equity in nature	-	-
Other Equity	24,093.10	18,277.66
	<b>26,541.70</b>	<b>20,525.84</b>
<b>LIABILITIES :</b>		
<b>Non-current liabilities</b>		
Financial Liabilities :		
(i) Long Term Borrowings	2,731.15	1,810.23
(ii) Other Financial Liabilities		
Long Term Provisions	883.78	824.55
Deferred Tax Liabilities	1,648.33	1,676.30
Other Non current Liabilities	1,421.81	1,468.05
<b>Non Current Liabilities :</b>	<b>6,685.07</b>	<b>5,779.13</b>
<b>Financial Liabilities :</b>		
Borrowings	8,507.32	12,841.44
Trade Payables	2,244.64	1,746.90
Provisions	48.53	7.45
Other Current Liabilities	1,192.71	1,448.07
Current Tax Liabilities (Net)	229.19	139.28
Other Financial liabilities	1,079.77	932.32
Liabilities classified as held for sale	-	5,417.59
<b>Current Liabilities :</b>	<b>13,302.16</b>	<b>22,533.05</b>
<b>TOTAL EQUITY &amp; LIABILITY</b>	<b>46,528.93</b>	<b>48,838.02</b>

STANDALONE SEGMENT WISE REVENUE, RESULT, ASSETS AND LIABILITIES QUARTER / PERIOD ENDED 31st MARCH 2026					
Particulars	Quarter Ended			Year Ended	
	31.03.2026	31.03.2025 (Restated)	31.12.2025	31.03.2026	31.03.2025 (Restated)
	Audited		Unaudited	Audited	
<b>Segment Revenue (Sales and Other Operating Income)</b>					
Manufacturing Division #	14,362.43	15,266.56	14,783.71	58,678.23	53,433.36
Trading Division*	3,947.99	1,980.46	4,738.99	13,988.56	4,117.88
<b>Total Segment Revenue</b>	<b>18,310.42</b>	<b>17,247.02</b>	<b>19,522.70</b>	<b>72,666.79</b>	<b>57,551.24</b>
<b>Segment Result :</b>					
Manufacturing Division #	1,452.99	1,759.39	1,391.18	5,229.56	4,021.97
Trading Division*	755.42	65.61	84.39	1,038.38	231.49
<b>Total Segment Results (Before Tax &amp; Interest)</b>	<b>2,208.41</b>	<b>1,825.00</b>	<b>1,475.57</b>	<b>6,267.94</b>	<b>4,253.46</b>
<b>Finance Cost</b>					
Manufacturing Division #	247.33	378.59	241.51	1,108.55	1,370.37
Trading Division*	14.98	16.94	8.19	51.25	48.92
<b>Total Finance Cost</b>	<b>262.31</b>	<b>395.53</b>	<b>249.70</b>	<b>1,159.80</b>	<b>1,419.29</b>
Add: Other unallocated Income	-	-	-	-	-
<b>Total Profit Before tax From Continuing Operations</b>					
Manufacturing Division #	1,205.66	1,380.80	1,149.67	4,121.01	2,651.60
Trading Division*	740.44	48.67	76.20	987.13	182.57
<b>Total Segment Results (Before Tax)</b>	<b>1,946.10</b>	<b>1,429.47</b>	<b>1,225.87</b>	<b>5,108.14</b>	<b>2,834.17</b>
<b>Segment Assets</b>					
Manufacturing Division #	44,756.54	47,630.58	42,374.41	44,756.54	47,696.73
Trading Division*	1,772.39	1,207.44	1,492.79	1,772.39	1141.29
<b>Total Assets</b>	<b>46,528.93</b>	<b>48,838.02</b>	<b>43,867.20</b>	<b>46,528.93</b>	<b>48,838.02</b>
<b>Segment Liabilities</b>					
Manufacturing Division #	18,696.55	27,510.87	18,608.18	18,696.55	27,577.02
Trading Division*	1,290.68	801.31	611.49	1,290.68	735.16
<b>Total Outside Liabilities</b>	<b>19,987.23</b>	<b>28,312.18</b>	<b>19,219.67</b>	<b>19,987.23</b>	<b>28,312.18</b>
<p># Manufacturing -It includes FIBC (Flexible Intermediate Bulk Containers), FABRIC, MFY (Multi filament Yarn), CPP etc.  CPP Division of the company was closed w.e.f 07.05.2025  *Trading - It includes Granual Trading, Commission from IOCL etc.</p> <p>Segment revenue, results,assets and liabilities represent amounts identifiable to each of the segments.</p> <p><b>Notes:</b></p> <p>1. The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 02.05.2026 which were audited by the Statutory Auditors of the Company.</p> <p>2.Previous period figures have been reclassified/represented/restated pursuant to compliance with Ind AS 105, to present discontinued operations separately. This reclassification is a presentation change only and has no impact on profit/(loss), total comprehensive income or equity.</p> <p>3. The EPS has been calculated on the basis of Weighted Average Number of Shares outstanding in the given year.</p> <p>4. The Board of Directors have recommended a final dividend @ 12% i.e., Rs 1.20/- per equity share for the financial year 2025-26 which is subject to the approval of the shareholders at the ensuing Annual General Meeting.</p> <p>5. Figures of the quarter ended 31.03.2026 are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto third quarter of the financial year 2025-26.</p> <p>6.During the Q4-26, the Company recognized a one-time profit of ₹ 5.60 lakhs (Q4-25: loss of ₹897.14 lakhs) relating to the CPP Division (discontinued w.e.f. May 7, 2025). For the FY 26, a one-time loss of ₹ 130.39 lakhs (FY-25 : loss of ₹1,202.53 lakhs) was recognized in respect of the said discontinued operations.</p> <p>7.As per in principle approval of the stock exchanges (NSE and BSE) dated 31.07.2025, the company had allotted 1012000 warrants duly convertible into equity shares. The company had converted 4,52,000 warrants into equity shares on 09.12.2025, which were listed on stock exchanges w.e.f. 04.03.2026. Further company has converted 4,66,500 equity shares on 23.03.2026. Listing of these 4,66,500 equity shares are under process . Now only 93,500 share warrants are remaining to converted into equity shares under this issue</p>					
<p>FOR KANPUR PLASTIPACK LTD.  For and on behalf of the Board of Directors</p>					
PLACE : KANPUR			MANOJ AGARWAL		
DATED : 02.05.2026			CHAIRMAN Cum MANAGING DIRECTOR		

**KANPUR PLASTIPACK LIMITED**  
CIN : L25209UP1971PLC003444

REGD. OFFICE : D-19-20, PANKI INDUSTRIAL AREA , KANPUR - 208 022  
STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31st MARCH 2026

<i>(Rs. In Lacs)</i>		
Particulars	Year Ended 31.03.2026	Year Ended 31.03.2025
<b>I) CASH FROM OPERATING ACTIVITIES</b>		
A. PROFIT BEFORE TAX	4,933.89	1,227.19
<b>B. ADJUSTEMENTS:</b>		
Depreciation	1,215.95	1,423.16
Non Cash Exceptional Items	-	1,161.93
Impairment losses on Financial assets & Other Assets	1.15	31.79
Provision under OCI	20.73	17.08
Loss/(Profit) on disposal of PPE, intangible assets	(12.84)	12.42
Loss/(Profit) on disposal of Subsidiary	-	39.07
Interest Income	(213.47)	(143.77)
Finance Costs	1,159.80	2,089.91
(Gain) / Loss on investments	0.01	(0.01)
Operating Profit Before working capital changes	<u>7,105.22</u>	<u>5,858.77</u>
<b>Adjustments for Changes in working Capital</b>		
Decrease/(Increase) in Inventories	67.38	(857.80)
Decrease/(Increase) in Trade Receivable	(433.96)	(1,555.72)
Decrease/(Increase) in other Current Assets	(450.23)	(341.89)
Decrease/(Increase) in other Financial Assets	0.25	73.91
Increase/(Decrease) in Trade Payables	497.74	(46.27)
Decrease/(Increase) in other Other Bank Balances	(3.35)	9.07
Increase/(Decrease) in Current Liabilities including Financial Liabilities	(107.91)	620.20
Increase/(Decrease) in Provisions	41.08	(2.38)
Increase/(Decrease) in Long term Provisions	59.23	6.97
Cash Generated from/(used) in Operations	<u>6,775.45</u>	<u>3,764.86</u>
Less: Income Tax Paid	<u>1,188.22</u>	<u>79.86</u>
<b>NET CASH INFLOW/(OUTFLOW) FROM OPERATIONS</b>	<b><u>5,587.23</u></b>	<b><u>3,685.00</u></b>
<b>II) CASH FROM INVESTING ACTIVITIES</b>		
Purchase of PPE & Intangible assets (incl. Capital WIP)	(1,461.35)	(560.89)
Investment in Shares of Subsidiary Company / Others	(939.74)	(50.00)
Sale of Shares of Subsidiary	-	14.23
Redemption proceeds of Mutual Funds	0.02	0.00
Sale of PPE & Intangible assets	5,074.42	11.21
Interest Received	213.47	143.77
Decrease/(Increase) in Capital Advances	(1,215.68)	(98.80)
<b>NET CASH INFLOW/(OUTFLOW) FROM INVESTING ACTIVITIES</b>	<b><u>1,671.14</u></b>	<b><u>(540.48)</u></b>
<b>III) CASH FROM FINANCING ACTIVITIES</b>		
Proceeds from issue of share capital	2,483.04	1,174.32
Proceeds from share Warrants	37.40	263.20
Net Increase/(Decrease) in long term borrowings	(4,496.67)	(1,221.59)
Net Increase/(Decrease) in short term borrowings	(4,334.12)	(1,120.50)
Payment of dividend	(209.04)	-
Capital Subsidy received	(46.24)	463.45
Finance Costs	(1,159.80)	(2,089.91)
<b>NET CASH FROM FINANCING ACTIVITIES</b>	<b><u>(7,725.43)</u></b>	<b><u>(2,531.03)</u></b>
<b>Net Increase in cash and cash equivalents</b>	<b><u>(467.06)</u></b>	<b><u>613.49</u></b>
<b>Cash and Cash equivalents as at the beginning of the year</b>	<b><u>755.64</u></b>	<b><u>142.15</u></b>
<b>Cash and Cash equivalents as at the end of the Period</b>	<b><u>288.58</u></b>	<b><u>755.64</u></b>
<b>Components Of Cash and Cash Equivalents</b>		
<b>Balances with Banks- In current Accounts</b>	<b><u>286.81</u></b>	<b><u>753.56</u></b>
<b>Cash In Hand</b>	<b><u>1.77</u></b>	<b><u>2.08</u></b>
	<b><u>288.58</u></b>	<b><u>755.64</u></b>

Notes :

- The Cash Flow Statement has been prepared in accordance with the "Indirect Method" specified in the Ind-AS-7- "Statement of Cash Flows"
- Cash & Cash equivalents comprise cash balances and balances with banks, including current deposit account and short term fixed deposits having original maturity period of three months only. (Refer to Note no 10)

	Year Ended 31.03.2026	Year Ended 31.03.2025
3 The above cash flow includes the following net cash flows from discontinued operations :		
Net Cash Inflow/(Outflow) From Operating Activities	488.05	1,331.41
Net Cash Inflow/(Outflow) From Investing Activities	5,006.54	(38.16)
Net Cash Inflow/(Outflow) From Financing Activities	(5,494.59)	(1,293.25)
	<u>-</u>	<u>-</u>



# RAJIV MEHROTRA & ASSOCIATES

Head Office-3/3 A, Vishnupuri, Kanpur-208008, U.P., India  
0512-2531806

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## Independent Auditors' Report on the Quarterly and Yearly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO  
THE BOARD OF DIRECTORS OF  
KANPUR PLASTIPACK LIMITED

### Opinion

We have audited the accompanying Consolidated Annual Financial Results of **KANPUR PLASTIPACK LIMITED** (the "Company") and its subsidiaries (the Company and its subsidiaries together referred to as the "Group"), for the quarter and year ended March 31, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Consolidated Annual Financial Results:

- (i) include the Annual results of the following subsidiaries of the Company:
  - M/s Kanpur Plastipack Limited – Holding Company (incorporated in India)
  - M/s Bright Choice Ventures (P) Ltd.- Wholly Owned Subsidiary Company (incorporated in India)
  - M/s Kanplas Earning Solutions (P) Ltd.- Wholly Owned Subsidiary Company (incorporated in India)
  - M/s Valex Ventures Limited- Subsidiary Company (incorporated in the United Kingdom)
- (ii) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- (iii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") and other accounting principles generally accepted in India of the consolidated net profit and other comprehensive income and other financial information of the Group for the quarter and year ended March 31, 2026.

### Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results under the provisions of the Act and the Rules thereunder, and we have





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fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

## **Management's and Board of Directors' Responsibilities for the Consolidated Annual Financial Results**

These Consolidated Annual Financial Results have been prepared on the basis of the Consolidated Annual Financial Statements.

The Holding Company's Management and Board of Directors are responsible for the preparation and presentation of these Consolidated Annual Financial Results, that give a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Management and Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Board of Directors of the Holding Company, as aforesaid

In preparing the Consolidated Annual Financial Results, the respective Management and Boards of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Boards of Directors either intend to liquidate their respective entities or to cease operations, or have no realistic alternative but to do so.

The respective Boards of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

## **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the Consolidated Annual Financial Results as a whole, are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Annual Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and





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maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance of the Holding Company and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.





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We also performed procedures in accordance with the Circular No.CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

## **Other Matters**

- (1) We did not audit the financial statements/financial information of one (1) partially-owned subsidiary included in the consolidated financial results, whose financial statements/ financial information reflect total assets of Rs. 610 lakhs as at March 31, 2026 and total revenues of Rs.905 lakhs at year ended March 31, 2026, total net loss after tax of Rs 0.57 lakhs at year ended March 31, 2026 as considered in the Statement. This subsidiary is located outside India whose financial statements has been prepared in accordance with accounting principles generally accepted in its country of domicile and which has been audited by other auditors under generally accepted auditing standards applicable in that country. The Holding Company's management has converted the financial information of such subsidiary located outside India from accounting principles generally accepted in its country to accounting principles generally accepted in India. We have audited these conversion adjustments made by the Holding Company's management. Our opinion in so far as it relates to the balances and affairs of such subsidiary located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Holding Company and audited by us.
- (2) The Consolidated Annual Financial Results include the results for the quarter ended 31<sup>st</sup> March 2026 being the balancing figures between the audited figures in respect of the full financial year ended 31 March 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations

## **For RAJIV MEHROTRA AND ASSOCIATES**

Chartered Accountants

(Firm's Registration No.002253C)

**Anjani Kheterpal**

Partner

(Membership No.401701)

UDIN: **26401701AXWQTX8792**

Kanpur, May 2<sup>nd</sup> 2026





AN ISO 9001:2008, ISO 22000:2005 BRC Packing Issue 5 ,HACCP & AIB CERTIFIED COMPANY  
CIN NO.: L25209UP1971PLC003444

REGISTERED OFFICE : D-19-20, PANKI INDUSTRIAL AREA, KANPUR - 208 022  
Ph.: +91 512 2691113-6; Fax: +91 512 2691117; Email: secretary@kanplas.com, website : www.kanplas.com

**STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH 2026**

Sl.	Particulars	(Rs.in Lacs)				
		Quarter Ended			Year Ended	
		31.03.2026	31.03.2025 (Restated)	31.12.2025	31.03.2026	31.03.2025 (Restated)
	Audited		Unaudited	Audited		
<b>1</b>	<b>Revenue from Operations</b>					
	(a) Net Sales / income from Operations Net of GST	18,253.53	16,676.38	19,067.08	71,396.62	55,941.34
	(b) Other Operating Income	(290.45)	124.50	152.04	479.63	492.62
<b>2</b>	Other Income	542.22	452.65	489.90	1,255.36	1,157.38
<b>3</b>	<b>Total Income (1+2)</b>	<b>18,505.30</b>	<b>17,253.53</b>	<b>19,709.02</b>	<b>73,131.61</b>	<b>57,591.34</b>
<b>4</b>	<b>Expenses</b>					
	(a) Cost of materials consumed	7,535.86	8,446.45	7,536.23	31,989.41	30,897.68
	(b) Purchase of stock-in-trade	3,174.07	1,785.11	4,632.32	12,866.10	3,751.58
	(c) Change in inventory of finished goods, work in progress and stock-in-trade	420.00	367.12	654.58	804.67	(1,108.21)
	(d) Employee benefit expenses	1,787.25	1,370.33	2,004.25	7,173.80	6,098.53
	(e) Finance costs	255.16	395.56	240.42	1,143.44	1,419.66
	(f) Depreciation and amortisation expenses	297.50	287.41	306.90	1,207.91	1,167.98
	(g) Other Expenditure	3,027.36	3,134.24	2,939.12	12,523.42	12,452.63
	(h) Impairment Loss	1.15	31.79	-	1.15	31.79
	<b>Total Expenses</b>	<b>16,498.35</b>	<b>15,818.01</b>	<b>18,313.82</b>	<b>67,709.90</b>	<b>54,711.64</b>
<b>5</b>	<b>Profit/(Loss) before Exceptional Items, Share of Net Profits of Investments accounted for using Equity Method and Tax (3-4)</b>	<b>2,006.95</b>	<b>1,435.52</b>	<b>1,395.20</b>	<b>5,421.71</b>	<b>2,879.70</b>
<b>6</b>	<b>Share of Net Profits of Associates &amp; Joint Ventures accounted for using Equity Method</b>	(3.20)	-	-	(3.20)	-
<b>7</b>	<b>Profit/ (Loss) before exceptional items (5+6)</b>	<b>2,003.75</b>	<b>1,435.52</b>	<b>1,395.20</b>	<b>5,418.51</b>	<b>2,879.70</b>
<b>8</b>	<b>Exceptional Items</b>	-	-	-	-	-
<b>9</b>	<b>Profit/ (Loss) before Tax</b>	<b>2,003.75</b>	<b>1,435.52</b>	<b>1,395.20</b>	<b>5,418.51</b>	<b>2,879.70</b>
<b>10</b>	<b>Tax Expenses</b>					
	(1) Current Tax	516.59	522.75	303.30	1,371.70	628.43
	(2) Deferred Tax	(5.18)	(283.97)	21.74	(33.19)	(61.80)
<b>11</b>	<b>Profit/ (Loss) from Continuing Operation (9-10)</b>	<b>1,492.34</b>	<b>1,196.73</b>	<b>1,070.15</b>	<b>4,080.00</b>	<b>2,313.07</b>
<b>12</b>	<b>Profit/ (Loss) from Discontinuing Operation</b>	7.48	(1,198.87)	4.95	(174.25)	(1,606.97)
<b>13</b>	<b>Less: Tax from Discontinuing Operation</b>	1.88	(301.73)	1.25	(43.86)	(404.44)
<b>14</b>	<b>Profit/ (Loss) from Discontinuing Operation (12-13)</b>	<b>5.60</b>	<b>(897.14)</b>	<b>3.71</b>	<b>(130.39)</b>	<b>(1,202.53)</b>
<b>15</b>	<b>Net Profit(Loss) for the period (for continuing and discontinuing operations) (11+14)</b>	<b>1,497.94</b>	<b>299.60</b>	<b>1,073.86</b>	<b>3,949.61</b>	<b>1,110.54</b>
<b>16</b>	<b>Other Comprehensive Income</b>					
	A (i) Items that will not be classified to Profit or Loss	20.73	17.08	-	20.73	17.08
	(ii) Income Tax realting to items that will not be re classified Profit or Loss	(5.22)	(4.30)	-	(5.22)	(4.30)
	B (i) Items that will be classified to Profit or Loss	4.80	-	14.32	19.12	(4.14)
	(ii) Income Tax realting to items that will not be re classified Profit or Loss	-	-	-	-	-
<b>17</b>	<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (15+16)</b>	<b>1,518.25</b>	<b>312.38</b>	<b>1,088.18</b>	<b>3,984.24</b>	<b>1,119.18</b>
<b>18</b>	<b>Total Profit &amp; Loss for the year attributable to :</b>					
	Owners of the parent	2,571.65	782.09	773.15	3,949.46	1,110.54
	Non-controlling interests	0.15	-	-	0.15	-
		<b>2,571.80</b>	<b>782.09</b>	<b>773.15</b>	<b>3,949.61</b>	<b>1,110.54</b>
<b>19</b>	<b>Total comprehensive income for the year attributable to :</b>					
	Owners of the parent	2,601.73	777.95	773.15	3,979.54	1,119.18
	Non-controlling interests	4.70	-	-	4.70	-
		<b>2,606.43</b>	<b>777.95</b>	<b>773.15</b>	<b>3,984.24</b>	<b>1,119.18</b>
<b>20</b>	<b>Equity Share Capital (Face Value of ₹. 10/- each)</b>	2,448.59	2,248.18	2,401.94	2,448.59	2,248.18
<b>21</b>	<b>Other Equity</b>	-	-	-	24,398.33	18,307.81
<b>22</b>	<b>Earning per Share (for continuing operations)</b>					
	- Basic EPS	6.20	5.32	4.54	17.40	10.64
	- Diluted EPS	6.18	5.15	4.44	17.35	10.48
<b>23</b>	<b>Earning per Share (for discontinuing operations)</b>					
	- Basic EPS	0.02	(3.99)	0.02	(0.56)	(5.53)
	- Diluted EPS	0.02	(3.86)	0.02	(0.55)	(5.45)
<b>24</b>	<b>Earning per Share (for continuing and discontinuing operations)</b>					
	- Basic EPS	6.22	1.33	4.56	16.84	5.11
	- Diluted EPS	6.20	1.29	4.45	16.80	5.03

## Notes:

## 1- Consolidated Statement of Assets and Liabilities

PARTICULARS	AS AT	AS AT
	31.03.2026	31.03.2025
	Rs. (In Lacs)	Rs. (In Lacs)
	Audited	Audited
<b>ASSETS</b>		
<b>Non-Current Assets :</b>		
Property, Plant and Equipment	19,993.01	20,770.30
Capital Work-in-Progress	863.26	92.66
Investment in Property	-	-
Goodwill	672.23	-
Other Intangible Assets	-	-
Intangible Assets Acquired	8.89	11.34
Biological Assets	-	-
Investments accounted for using Equity Method	-	-
	<b>21,537.39</b>	<b>20,874.30</b>
Long Term Investments	430.78	299.98
Other Financial Assets	225.84	226.05
Other Non-Current Assets	1,381.33	165.65
	<b>2,037.95</b>	<b>691.68</b>
<b>Current Assets :</b>		
Inventories	10,701.83	10,662.07
Investments	87.55	26.71
Trade Receivables	9,509.23	8,995.38
Cash and Cash Equivalents	638.58	766.76
Other Bank balances	481.10	122.28
Loans	-	-
Other Current Assets	2,030.39	1,597.59
Current Tax Assets (Net)	-	-
Assets Classified as Held-for-sale	-	5,023.50
	<b>23,448.68</b>	<b>27,194.29</b>
<b>TOTAL ASSETS</b>	<b>47,024.02</b>	<b>48,760.27</b>
<b>EQUITY &amp; LIABILITIES :</b>		
<b>Equity :</b>		
Equity Share capital	2,448.59	2,248.18
Instruments entirely equity in nature	-	-
Other Equity	24,398.33	18,307.81
<b>Equity Attributable to Owners</b>	<b>26,846.92</b>	<b>20,555.99</b>
Non Controlling Interests	46.42	-
	<b>26,893.34</b>	<b>20,555.99</b>
<b>LIABILITIES :</b>		
<b>Non-current liabilities</b>		
Financial Liabilities :		
(i) Long Term Borrowings	2,731.15	1,810.23
(ii) Other Financial Liabilities		
Long Term Provisions	883.78	824.55
Deferred Tax Liabilities	1,648.33	1,676.30
Other Non current Liabilities	1,421.81	1,468.05
<b>Non Current Liabilities :</b>	<b>6,685.07</b>	<b>5,779.13</b>
<b>Financial Liabilities :</b>		
Borrowings	8,507.32	12,658.39
Trade Payables	2,245.34	1,747.31
Provisions	48.53	7.45
Other Current Liabilities	1,266.71	1,522.07
Current Tax Liabilities (Net)	236.15	140.02
Other Financial liabilities	1,141.56	932.32
Liabilities classified as held for sale	-	5,417.59
<b>Current Liabilities :</b>	<b>13,445.61</b>	<b>22,425.15</b>
<b>TOTAL EQUITY &amp; LIABILITY</b>	<b>47,024.02</b>	<b>48,760.27</b>

Notes :-					
2- CONSOLIDATE SEGMENT WISE REVENUE, RESULT, ASSETS AND LIABILITIES QUARTER / PERIOD ENDED 31st MARCH 2026					
Particulars	Quarter Ended			Year Ended	
	31.03.2026	31.03.2025 (Restated)	31.12.2025	31.03.2026	31.03.2025 (Restated)
	Audited		Unaudited	Audited	
<b>Segment Revenue (Sales and Other Operating Income)</b>					
Manufacturing Division #	14,557.31	15,273.07	14,970.03	59,143.05	53,473.46
Trading Division*	3,947.99	1,980.46	4,738.99	13,988.56	4,117.88
<b>Total Segment Revenue</b>	<b>18,505.30</b>	<b>17,253.53</b>	<b>19,709.02</b>	<b>73,131.61</b>	<b>57,591.34</b>
<b>Segment Result :</b>					
Manufacturing Division #	1,503.49	1,765.47	1,551.23	5,523.57	4,067.87
Trading Division*	755.42	65.61	84.39	1,038.38	231.49
<b>Total Segment Results (Before Tax &amp; Interest)</b>	<b>2,258.91</b>	<b>1,831.08</b>	<b>1,635.62</b>	<b>6,561.95</b>	<b>4,299.36</b>
<b>Finance Cost</b>					
Manufacturing Division #	240.18	378.62	232.23	1,092.19	1,370.74
Trading Division*	14.98	16.94	8.19	51.25	48.92
<b>Total Finance Cost</b>	<b>255.16</b>	<b>395.56</b>	<b>240.42</b>	<b>1,143.44</b>	<b>1,419.66</b>
Add: Other unallocated Income	-	-	-	-	-
<b>Total Profit Before tax From Continuing Operations</b>					
Manufacturing Division #	1,263.31	1,386.85	1,319.00	4,431.38	2,697.13
Trading Division*	740.44	48.67	76.20	987.13	182.57
<b>Total Segment Results (Before Tax)</b>	<b>2,003.75</b>	<b>1,435.52</b>	<b>1,395.20</b>	<b>5,418.51</b>	<b>2,879.70</b>
<b>Segment Assets</b>					
Manufacturing Division #	45,251.63	47,552.83	42,560.26	45,251.63	47,618.98
Trading Division*	1,772.39	1,207.44	1,492.79	1,772.39	1,141.29
<b>Total Assets</b>	<b>47,024.02</b>	<b>48,760.27</b>	<b>44,053.05</b>	<b>47,024.02</b>	<b>48,760.27</b>
<b>Segment Liabilities</b>					
Manufacturing Division #	18,840.00	27,402.97	18,486.32	18,840.00	27,469.12
Trading Division*	1,290.68	801.31	611.49	1,290.68	735.16
<b>Total Outside Liabilities</b>	<b>20,130.68</b>	<b>28,204.28</b>	<b>19,097.81</b>	<b>20,130.68</b>	<b>28,204.28</b>

# Manufacturing -It includes FIBC (Flexible Intermediate Bulk Containers), FABRIC, MFY (Multi filament Yarn), CPP etc.

CPP Division of the company was closed w.e.f 07.05.2025

\*Trading - It includes Granual Trading, Commission from IOCL etc.

Segment revenue, results, assets and liabilities represent amounts identifiable to each of the segments.

**Notes:**

1. The above results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 02.05.2026 which were audited by the Statutory Auditors of the Company.

2. Previous period figures have been reclassified/represented/restated pursuant to compliance with Ind AS 105, to present discontinued operations separately. This reclassification is a presentation change only and has no impact on profit/(loss), total comprehensive income or equity.

3. The EPS has been calculated on the basis of Weighted Average Number of Shares outstanding in the given year.

4. The Board of Directors have recommended a final dividend @ 12% i.e., Rs 1.20/- per equity share for the financial year 2025-26 which is subject to the approval of the shareholders at the ensuing Annual General Meeting.

5. Figures of the quarter ended 31.03.2026 are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto third quarter of the financial year 2025-26.

6. During the Q4-26, the Company recognized a one-time profit of ₹ 5.60 lakhs (Q4-25: loss of ₹897.14 lakhs) relating to the CPP Division (discontinued w.e.f. May 7, 2025). For the FY 26, a one-time loss of ₹ 130.39 lakhs (FY-25 : loss of ₹1,202.53 lakhs) was recognized in respect of the said discontinued operations.

7. As per in principle approval of the stock exchanges (NSE and BSE) dated 31.07.2025, the company had allotted 1012000 warrants duly convertible into equity shares. The company had converted 4,52,000 warrants into equity shares on 09.12.2025, which were listed on stock exchanges w.e.f. 04.03.2026. Further company has converted 4,66,500 equity shares on 23.03.2026. Listing of these 4,66,500 equity shares are under process. Now only 93,500 share warrants are remaining to be converted into equity shares under this issue.

8. As on 31.03.2026 the company has three subsidiary companies M/s Bright Choice Ventures Pvt Ltd, M/s Kanplas Earning Solution Pvt Ltd and M/s Valex Ventures Limited, UK their accounts have been consolidated in these Financial Results for the period ended 31.03.2026

9. The Company has incorporated as new 50% Joint Venture Company M/s Essekan Private Limited on 07.01.2026, hence the accounts of M/s Essekan Private Limited have been included in the Consolidated financial Statements for the first time as Associate Company.

FOR KANPUR PLASTIPACK LTD.

For and on behalf of the Board of Directors

PLACE : KANPUR  
DATED : 02.05.2026

MANOJ AGARWAL  
CHAIRMAN Cum MANAGING DIRECTOR

**KANPUR PLASTIPACK LIMITED**  
CIN : L25209UP1971PLC003444

**REGD. OFFICE : D-19-20, PANKI INDUSTRIAL AREA , KANPUR - 208 022**  
**CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED ON 31st MARCH 2026**

<i>(Rs. In Lacs)</i>		
Particulars	Year Ended 31.03.2026	Year Ended 31.03.2025
<b>I) CASH FROM OPERATING ACTIVITIES</b>		
A. PROFIT BEFORE TAX	5,239.56	1,272.72
<b>B. ADJUSTEMENTS:</b>		
Depreciation	1,216.02	1,423.16
Non Cash Exceptional Items	-	1,161.93
Impairment losses on Financial assets & Other Assets	1.15	31.79
Provision under OCI	39.85	12.94
Loss/(Profit) on disposal of PPE, intangible assets	(329.99)	(21.83)
Interest Income	(219.94)	(149.59)
Finance Costs	1,143.44	2,090.28
Loss/(Profit) on sale of mutual funds	(0.02)	-
(Gain) / Loss on investments	(1.33)	(2.39)
Operating Profit Before working capital changes	<u>7,088.74</u>	<u>5,819.01</u>
<b>Adjustments for Changes in working Capital</b>		
Decrease/(Increase) in Inventories	(39.76)	(857.80)
Decrease/(Increase) in Trade Receivable	(515.00)	(1,484.00)
Decrease/(Increase) in other Current Assets	(432.80)	(291.63)
Decrease/(Increase) in other Financial Assets	0.21	73.91
Increase/(Decrease) in Trade Payables	498.03	(151.98)
Decrease/(Increase) in other Other Bank Balances	(358.82)	9.07
Increase/(Decrease) in Current Liabilities including Financial Liabilities	(46.12)	688.15
Increase/(Decrease) in Provisions	41.08	(2.38)
Increase/(Decrease) in Long term Provisions	59.23	6.97
Cash Generated from/(used) in Operations	<u>6,294.79</u>	<u>3,809.32</u>
Less: Income Tax Paid	1,231.71	83.97
<b>NET CASH INFLOW/(OUTFLOW) FROM OPERATIONS</b>	<b><u>5,063.08</u></b>	<b><u>3,725.35</u></b>
<b>II) CASH FROM INVESTING ACTIVITIES</b>		
Purchase of PPE & Intangible assets (incl. Capital WIP)	(1,461.73)	(560.89)
Investment in Shares of Subsidiary Company / Others	(803.03)	-
Purchase of Mutual Funds	(60.01)	-
Redemption proceeds of Mutual Funds	0.52	1.26
Sale of PPE & Intangible assets	5,608.34	71.21
Interest Received	219.94	149.59
Decrease/(Increase) in Capital Advances	(1,215.68)	(98.80)
<b>NET CASH INFLOW/(OUTFLOW) FROM INVESTING ACTIVITIES</b>	<b><u>2,288.35</u></b>	<b><u>(437.63)</u></b>
<b>III) CASH FROM FINANCING ACTIVITIES</b>		
Proceeds from issue of share capital	2,483.03	1,174.32
Proceeds from share Warrants	37.40	263.20
Net Increase/(Decrease) in long term borrowings	(4,496.67)	(1,221.59)
Net Increase/(Decrease) in short term borrowings	(4,151.07)	(1,303.55)
Net Increase/(Decrease) in Minority Interest	46.42	-
Payment of dividend	(209.04)	-
Capital Subsidy received	(46.24)	463.45
Finance Costs	(1,143.44)	(2,090.28)
<b>NET CASH FROM FINANCING ACTIVITIES</b>	<b><u>(7,479.61)</u></b>	<b><u>(2,714.45)</u></b>
<b>Net Increase in cash and cash equivalents</b>	<b><u>(128.18)</u></b>	<b><u>573.27</u></b>
<b>Cash and Cash equivalents as at the beginning of the year</b>	<b><u>766.76</u></b>	<b><u>193.49</u></b>
<b>Cash and Cash equivalents as at the end of the Period</b>	<b><u>638.58</u></b>	<b><u>766.76</u></b>
<b>Components Of Cash and Cash Equivalents</b>		
<b>Balances with Banks- In current Accounts</b>	<b><u>636.63</u></b>	<b><u>764.68</u></b>
<b>Cash In Hand</b>	<b><u>1.95</u></b>	<b><u>2.08</u></b>
	<b><u>638.58</u></b>	<b><u>766.76</u></b>

Notes :

- The Cash Flow Statement has been prepared in accordance with the "Indirect Method" specified in the Ind-AS-7- "Statement of Cash Flows"
- Cash & Cash equivalents comprise cash balances and balances with banks, including current deposit account and short term fixed deposits having original maturity period of three months only. (Refer to Note no 10)

	Year Ended 31.03.2026	Year Ended 31.03.2025
3 The above cash flow includes the following net cash flows from discontinued operations :		
Net Cash Inflow/(Outflow) From Operating Activities	488.05	1,331.41
Net Cash Inflow/(Outflow) From Investing Activities	5,006.54	(38.16)
Net Cash Inflow/(Outflow) From Financing Activities	(5,494.59)	(1,293.25)
	<u>-</u>	<u>-</u>