

Ashok M. Seth

304, Pratiksha Towers CHS,
R.S. Nimkar Marg, Forass Road,
Mumbai – 400 008

7th April, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E),
Mumbai – 400 051

Sub.: Disclosure under Regulation 30(1) and Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 to Prakash Steelage Limited ("Target Company")

Ref.: a. SEBI vide Circular No. CIR/CFD/POLICYCELL/5/2014 dated 25th August, 2014
b. SEBI vide Circular No. SEBI/CFD/DCR/SAST/1/2011/09/23 dated 23rd September, 2011
[Scrip Code: 533239 BSE; PRAKASHSTL NSE]

Dear Sir/Madam,

With reference to the above mentioned subject, please find enclosed herewith, a duly filled and signed disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the Target Company.

Kindly acknowledge and take the same on your record.

Thanking You

Yours faithfully,



Ashok M. Seth

Promoter

On behalf of Promoter, Promoter Group & Persons acting in concert

Encl.: a/a

ANNEXURE - I

Disclosures under Regulation 30(1) and Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding			
1. Name of the Target Company (TC)	Prakash Steelage Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	a. BSE Limited b. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Not Applicable Provided in Annexure II		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares *	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March, 2016, holding of - a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	Provided in Annexure II Nil Nil Nil Nil		
Total	Provided in Annexure II		
Part-B - Provided in Annexure III			

Date : 7th April, 2016
Place: Mumbai

Ashok M. Seth
Promoter
On behalf of Promoter, Promoter Group &
Persons acting in concert

Annexure II**Details of shareholding(s) in the Target Company:**

Sr. No.	Name of the Shareholder	Number of shares* held	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
1	Prakash Chhaganlal Kanugo	3,78,35,000	21.62	21.62
2	AMS Trading And Investment Private Limited	2,87,60,000	16.43	16.43
3	Seth Iron And Steel Private Limited	1,49,00,000	8.51	8.51
4	Kirti Prakash Kanugo	58,30,740	3.33	3.33
5	Hemant Prakash Kanugo	56,17,530	3.21	3.21
6	Kamal Prakash Kanugo	55,77,520	3.19	3.19
7	Vimal Prakash Kanugo	50,51,590	2.89	2.89
8	Ashok Mafatlal Seth	44,84,000	2.56	2.56
9	Babita Prakash Kanugo	30,00,750	1.71	1.71
10	Prakash Chhaganlal Kanugo (HUF)	26,04,370	1.49	1.49
11	Seth Steelage Private Limited	11,08,740	0.63	0.63
12	Seth Ashok Mafatlal (HUF)	5,00,000	0.29	0.29
13	Dheliben Mafatlal Seth	5,00,000	0.29	0.29
14	Mafatlal Chogamal Seth	5,00,000	0.29	0.29
15	Mafatlal Chogamal Seth (HUF)	5,00,000	0.29	0.29
16	Nirmala Ashok Seth	5,00,000	0.29	0.29
Total		1,17,27,0240	67.01	67.01

**Pursuant to sub division of equity shares of the Target Company from face value of Rs. 10/- each into 10 equity shares of face value of Re. 1/- each as on the Record date 4th March, 2016.*



Ashok M. Seth
Promoter

**On behalf of Promoter, Promoter Group &
Persons acting in concert**

Date : 7th April, 2016
Place: Mumbai

Ashok M. Seth

304, Pratiksha Towers CHS,
R.S. Nimkar Marg, Forass Road,
Mumbai – 400 008

7th April, 2016

To,
Ms. Palak Kohli Kochhar
Company Secretary & Compliance Officer
Prakash Steelage Limited
1402, 14th Floor, A Wing, Naman Midtown,
Senapati Bapat Marg,
Elphinstone Road, Mumbai – 400 013

Dear Madam,

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Kindly acknowledge and take the same on your record.

Thanking You

Yours faithfully,



Ashok M. Seth

Promoter

On behalf of Promoter, Promoter Group & Persons acting in concert

Encl.: a/a



Received.
07/04/16