

February 12, 2014

To
National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir / Madam,

Sub. : Outcome of Board Meeting

The Board of Directors in their meeting held on Wednesday, February 12, 2014, inter-alia :

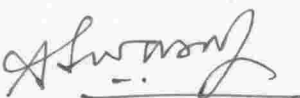
1. approved the Unaudited (Provisional) Financial Results of the company, both standalone and consolidated, for the quarter and nine months ended December 31, 2013 and same is enclosed herewith along with Limited Review Report thereon by Statutory Auditors of the Company.

Kindly take this on record and oblige.

Thanking you and assuring you our best attention always.

Thanking You,

Yours truly,
for **APL APOLLO TUBES LTD.**


ADHISH SWAROOP
COMPANY SECRETARY



Encl. : a/a

APL Apollo Tubes Limited

Corp. Office : 36, Kaushambi, Near Anand Vihar Terminal, Delhi - NCR 201010, India Tel:+91-120-4041400 Fax:+91-120-4041444

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Unit - I : A-19, Industrial Area, Sikandrabad, Distt. Bulandshahar, U.P.-203205 India Unit - II : 332-338, Alur Village, Perandapalli, Hosur, Tamilnadu-635109 India

e-mail : info@aplapollo.com Website : www.aplapollo.com

APL Apollo Tubes Limited

Regd. Office: 37, Hargobind Enclave, Vikas Marg, New Delhi - 110 092

CONSOLIDATED UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2013

PART-1

(Rs. in Lacs except for shares and EPS)

Sl No.	PARTICULARS	Quarter Ended			9 Months Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations	69,113.66	71,544.68	61,098.31	2,10,755.03	1,62,152.68	2,24,712.25
	Gross Sales	6,205.10	7,907.69	6,117.39	21,233.05	17,207.73	23,883.91
	Less: Excise Duty	62,908.56	63,636.99	54,980.92	1,89,521.98	1,44,944.95	2,00,828.34
	Total Income from Operations (Net)						
2	Expenses	51,851.77	52,816.91	43,729.54	1,61,628.50	1,22,241.92	1,70,765.10
	(a) Consumption of Raw Materials	609.16	951.07	787.85	1,580.29	983.67	3,515.78
	(b) Purchase of traded goods	1,556.88	861.58	1,324.49	(122.76)	(2,394.68)	(5,403.51)
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	879.88	847.90	922.17	2,491.55	2,182.59	2,790.36
	(d) Employees Benefit Expense	432.21	431.69	340.00	1,248.90	860.01	1,250.83
	(e) Depreciation & Amortisation Expense	4,100.21	4,130.65	3,790.60	11,615.21	10,216.63	13,208.34
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	59,430.11	60,039.80	50,894.65	1,78,441.69	1,34,090.14	1,86,126.90
	Total Expenses	3,478.45	3,597.19	4,086.27	11,080.29	10,854.81	14,701.44
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	10.25	20.25		96.15		171.08
4	Other Income	3,488.70	3,617.44	4,086.27	11,176.44	10,854.81	14,872.92
5	Profit from ordinary activities before finance cost and exceptional items	1,538.84	1,598.18	1,183.71	4,497.62	3,090.33	4,294.95
6	Finance Costs	1,949.86	2,019.26	2,902.56	6,678.82	7,764.48	10,577.57
7	Profit from ordinary activities after finance costs but before exceptional items	0.23			0.23		76.77
8	Exceptional Item	1,949.63	2,019.26	2,902.56	6,678.59	7,764.48	10,500.80
9	Profit from ordinary activities before Tax						
10	Tax Expense	345.83	282.16	624.94	1,390.99	1,578.44	2,438.79
	-Current Tax	318.28	314.52	297.24	804.80	960.25	1,197.69
	-Deferred Tax	1,285.52	1,422.58	1,980.38	4,482.80	5,225.78	6,864.32
11	Net Profit from ordinary activities after tax						
12	Extraordinary Item (net of tax expenses)	1,285.52	1,422.58	1,980.38	4,482.80	5,225.78	6,864.32
13	Net Profit for the period						
14	Share of profit/(loss) of associates						
15	Minority Interest	1,285.52	1,422.58	1,980.38	4,482.80	5,225.78	6,864.32
16	Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)	2,343.86	2,343.86	2,193.86	2,343.86	2,193.86	2,232.36
17	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)						34,139.20
18	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year						
19i	Earning Per Shares (EPS before extraordinary items)	5.48	6.29	9.03	19.13	23.82	31.48
	- Basic (in Rupees, not annualised)	5.48	6.29	8.45	19.13	22.30	29.95
	-Diluted (in Rupees, not annualised)						
19ii	Earning Per Shares (EPS after extraordinary items)	5.48	6.29	9.03	19.13	23.82	31.48
	- Basic (in Rupees, not annualised)	5.48	6.29	8.45	19.13	22.30	29.95
	-Diluted (in Rupees, not annualised)						

PART-2

Select Information for the Quarter And Nine Months Ended December 31, 2013

Sl No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding	12496683	11996683	11996683	12496683	11996683	11996683
	-Number of Shares	53.317	51.183	54.683	53.317	54.68	53.740
	-Percentage of Shareholding						
2	Promoters & Promoter Group Shareholding						
a)	Pledged/Encumbered	0.000	1040000	2050000	0.000	2050000	1040000
	-Number of Shares	0.000	9.089	20.620	0.000	20.620	10.071
	-Percentage to total Promoter Shareholding	0.000	4.437	9.344	0.000	9.344	4.659
	-Percentage to total Share Capital						
b)	Un-encumbered	10941953	10401953	7891953	10941953	7891953	9286953
	-Number of Shares	100.000	90.910	79.380	100.000	79.380	89.929
	-Percentage to total Promoter Shareholding	46.683	44.380	35.973	46.683	35.973	41.601
	-Percentage to total Share Capital						

Particulars	3 months ended as on 31-12-2013
B. Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved during the quarter	Nil

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Notes forming part of
UNAUDITED FINANCIAL STATEMENTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2013

The above financial results, reviewed by Audit Committee have been taken on record by the Board of Directors at its' meeting held on February 12, 2014. The Statutory Auditors have carried out the 'Limited Review' of the results.

The consolidated financial results have been prepared in accordance with the AS-21 issued by the ICAI and comprise the financial results of M/s. APL Apollo Tubes Ltd. and its' wholly owned subsidiaries.

Current tax expenses are net off MAT Credit entitlement, if any.

For the quarter ended the following figures have been disclosed on stand-alone basis :
(i) Turnover - Rs. 524.79 crore (ii) Profit before tax - Rs. 7.84 crore (iii) Profit after tax - Rs. 5.21 crore.

The standalone results of the company are available at company's and stock exchanges' website i.e. www.aplapollo.com, www.nseindia.com and www.bseindia.com.

The Company operates only in one segment i.e. manufacturing of Infrastructure Products. Previous period figures have been regrouped / reclassified / recasted, wherever necessary to facilitate comparison.

Delhi 110 092
February 12, 2014

www.aplapollo.com

for APL APOLLO TUBES LIMITED


ASHOK K. GUPTA

MANAGING DIRECTOR



STANDALONE UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2013

Part 1

(Rs. in Lacs except for shares and EPS)

Sl No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations:						
	Gross Sales	52,479.47	55,778.66	47,645.36	1,62,916.88	1,26,745.87	1,75,378.70
	Less: Excise Duty	4,090.95	4,665.55	3,608.14	12,998.25	10,016.89	14,466.91
	Total Income from Operations (Net)	48,388.52	51,113.11	44,037.22	1,49,918.63	1,16,728.98	1,60,911.79
2	Expenses						
	(a) Consumption of Raw Materials	26,551.85	32,788.19	25,686.27	94,129.66	74,723.43	1,02,008.09
	(b) Purchase of traded goods	14,698.52	12,349.21	12,058.07	40,481.03	29,435.04	44,697.00
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	1,815.01	620.31	1,005.54	(767.34)	(1,994.20)	(4,812.37)
	(d) Employees Benefit Expense	523.26	531.17	557.80	1,498.65	1,203.75	1,640.43
	(e) Depreciation & Amortisation Expense	262.27	238.58	225.15	740.85	550.14	787.94
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	2,586.50	2,558.37	2,011.93	7,567.21	6,063.83	8,000.35
	Total Expenses	46,437.41	49,085.83	41,544.76	1,43,650.06	1,09,981.99	1,52,321.44
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,951.11	2,027.29	2,492.46	6,268.57	6,747.00	8,590.35
4	Other Income	24.73	35.27		125.10		103.12
5	Profit from ordinary activities before finance cost and exceptional items	1,975.84	2,062.56	2,492.46	6,393.67	6,747.00	8,693.47
6	Finance Costs	1,192.05	1,217.93	913.79	3,432.78	2,237.10	3,200.53
7	Profit from ordinary activities after finance costs but before exceptional items	783.79	844.63	1,578.68	2,960.89	4,509.89	5,492.94
8	Exceptional Item						36.61
9	Profit from ordinary activities before Tax	783.79	844.63	1,578.68	2,960.89	4,509.89	5,456.33
10	Tax Expense						
	-Current Tax	51.23	77.33	449.01	479.56	850.31	1,210.20
	-Deferred Tax	211.24	147.21	88.42	495.45	612.92	780.62
11	Net Profit from ordinary activities after tax	521.32	620.09	1,041.25	1,985.88	3,046.66	3,465.51
12	Extraordinary Item (net of tax expenses)						
13	Net Profit for the period	521.32	620.09	1,041.25	1,985.88	3,046.66	3,465.51
14	Share of profit/(loss) of associates						
15	Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associated (13+14+15)	521.32	620.09	1,041.25	1,985.88	3,046.66	3,465.51
16	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,343.86	2,343.86	2,193.86	2,343.86	2,193.86	2,232.36
17	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year						27,445.85
18i	Earning Per Shares (EPS before extraordinary items)						
	- Basic (in Rupees, not annualised)	2.22	2.74	4.75	8.47	13.89	15.89
	- Diluted (in Rupees, not annualised)	2.22	2.74	4.44	8.47	13.00	15.12
18ii	Earning Per Shares (EPS after extraordinary items)						
	- Basic (in Rupees, not annualised)	2.22	2.74	4.75	8.47	13.89	15.89
	- Diluted (in Rupees, not annualised)	2.22	2.74	4.44	8.47	13.00	15.12

PART-2

Select Information for the Quarter and Nine Months Ended December 31, 2013

Sl No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.12.2012	31.03.2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	-Number of Shares	12496683	11996683	11996683	12496683	11996683	11996683
	-Percentage of Shareholding	53.317	51.183	54.683	53.317	54.683	53.740
2	Promoters & Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	0.000	1040000	2050000	0.000	2050000	1040000
	-Percentage to total Promoter Shareholding	0.000	9.089	20.620	0.000	20.620	10.071
	-Percentage to total Share Capital	0.000	4.437	9.344	0.000	9.344	4.659
	b) Un-encumbered						
	-Number of Shares	10941953	10401953	7891953	10941953	7891953	9286953
	-Percentage to total Promoter Shareholding	100.000	90.911	79.380	100.000	79.380	89.929
	-Percentage to total Share Capital	46.683	44.380	35.973	46.683	35.973	41.601

Particulars	3 months ended as on 31-12-2013
B. Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved during the quarter	Nil

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LIMITED REVIEW REPORT

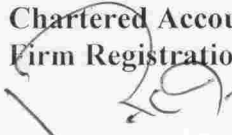
Review Report to
The Board of Directors
M/s. APL Apollo Tubes Limited
37, Hargobind Enclave, Vikas Marg,
Delhi - 110092.

We have reviewed the accompanying statement of Un-audited Financial Results of **M/s. APL Apollo Tubes Limited** having its Regd. Office at 37, Hargobind Enclave, Vikas Marg, Delhi - 92 for the Quarter and Nine months ended December 31, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Financial Results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VAPS & Co.
Chartered Accountants
Firm Registration No. 003612N


P. K. JAIN
Partner
M. No. 82515

Place: - New Delhi
Date: - February 12, 2014