

**DISCLOSURES UNDER REGULATIONS 30 (1) AND 30 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|    |                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                                                      |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | HUBTOWN LIMITED                                                                                                                                                                                                                                                                                                                                      |
| 2. | Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                           | 1. BSE Limited<br>2. National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                        |
| 3. | Particulars of the shareholder(s) :                                                                                                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                      |
| a. | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25 % of the voting rights of the TC |                                                                                                                                                                                                                                                                                                                                                      |
| b. | Name(s) of promoter(s), member of the promoter group and PAC with him/her                                                                                                                                                                                                                        | Hemant M. Shah<br>Kunjial H. Shah<br>Hemant M. Shah HUF<br>Vyomesh M. Shah<br><b>Falguni V. Shah</b><br>Vyomesh M. Shah HUF<br>Mahipatray V. Shah HUF<br>Hemant M. Shah & Vyomesh M. Shah<br>Lata M. Shah<br>Rustank V. Shah<br>Khilen V. Shah<br>Kushal H. Shah<br>Ukay Valves & Founders Private Limited<br>Vishwaject Consultancy Private Limited |

7/3

**DISCLOSURES UNDER REGULATIONS 30 (1) AND 30 (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

| 4. | Particulars of the shareholding of person(s) mentioned at (3) above            | No. of shares      | % with reference to total share / voting capital; wherever applicable | % of total diluted share / voting capital of TC (*) |
|----|--------------------------------------------------------------------------------|--------------------|-----------------------------------------------------------------------|-----------------------------------------------------|
| a. | As of <b>March 31</b> of the year <b>2015</b> , holding of:                    |                    |                                                                       |                                                     |
|    | Shares                                                                         |                    |                                                                       |                                                     |
|    | Hemant M. Shah                                                                 | 58,00,000          | 7.97 %                                                                | ---                                                 |
|    | Kunjal H. Shah                                                                 | 53,08,000          | 7.30 %                                                                | ---                                                 |
|    | Hemant M. Shah HUF                                                             | 49,80,500          | 6.85 %                                                                | ---                                                 |
|    | Vyomesh M. Shah                                                                | 75,40,000          | 10.37 %                                                               | ---                                                 |
|    | <b>Falguni V. Shah</b>                                                         | <b>59,93,316</b>   | <b>8.24 %</b>                                                         | <b>---</b>                                          |
|    | Vyomesh M. Shah HUF                                                            | 41,00,000          | 5.64 %                                                                | ---                                                 |
|    | Mahipatray V. Shah HUF                                                         | 96,00,000          | 13.20 %                                                               | ---                                                 |
|    | Hemant M. Shah & Vyomesh M. Shah                                               | 1,90,000           | 0.26 %                                                                | ---                                                 |
|    | Lata M. Shah                                                                   | 24,00,000          | 3.30 %                                                                | ---                                                 |
|    | Rushank V. Shah                                                                | 16,00,000          | 2.20 %                                                                | ---                                                 |
|    | Khilen V. Shah                                                                 | 26,00,000          | 3.57 %                                                                | ---                                                 |
|    | Kushal H. Shah                                                                 | 36,00,000          | 4.95 %                                                                | ---                                                 |
|    | Ukay Valves & Founders Private Limited                                         | 3,00,000           | 0.41 %                                                                | ---                                                 |
|    | Vishwajeet Consultancy private Limited                                         | 3,00,000           | 0.41 %                                                                | ---                                                 |
| b. | Voting Rights (otherwise than by shares)                                       | 0                  | 0                                                                     | ---                                                 |
| c. | Warrants                                                                       | 0                  | 0                                                                     | ---                                                 |
| d. | Convertible Securities                                                         | 0                  | 0                                                                     | ---                                                 |
| e. | Any other instrument that would entitle the holder to receive shares in the TC | 0                  | 0                                                                     | ---                                                 |
|    | <b>Total</b>                                                                   | <b>5,43,11,816</b> | <b>74.67 %</b>                                                        | <b>(*)</b>                                          |

(\*) - Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note : 1. In case of promoter(s) making disclosure under Regulation 30 (2), no additional disclosure under Regulation 30 (1) is required.

*Falguni V. Shah*

Falguni V. Shah

Place : Mumbai

Date :

*April 30, 2015*