



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Him Teknoforge Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: IFCI Venture Capital Funds Ltd. PAC: India Automotive Components Manufacturers Private Equity Fund-I-Domestic (IACM-I-D)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights ¹	8,80,787	11.20 %	11.20 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) ²	14,42,306	18.34 %	18.34 %
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	23,23,093	29.54%	29.54%
Details of acquisition			
a) Shares carrying voting rights acquired ³	8,80,787	11.20%	11.20%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-

¹ IFCI Venture Capital Funds Ltd is Investment Manager and one of the investor of India Automotive Component Manufacturers Private Equity - I-Domestic (IACM-I-D). On June 28, 2019 IACM-I-D sold 8,80,787 no. of listed equity shares (i.e. 11.20%) to IFCI Venture capital funds ltd.

² 14,42,306 no. shares of the promoters of Him-Teknoforge Ltd. are pledged with IACM-I-D Fund



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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	8,80,787	11.20%	11.20%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights ³	8,80,787	11.20%	11.20%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) ⁴	14,42,306	18.34%	18.34%
e) Total (a+b+c+d)	23,23,093	29.54%	29.54%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 28, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	78,66,016		
Equity share capital/ total voting capital of the TC after the said acquisition	78,66,016		
Total diluted share/voting capital of the TC after the said acquisition	78,66,016		

³ 1.30% of shares holding of IACM-1D sold in open market

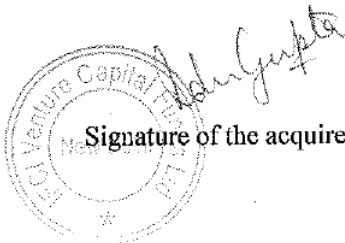
⁴ 14,42,306 no. shares of the promoters of Him-Teknoforge Ltd. are pledged with IACM-1-D Fund



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Part-B***

For IFCI Venture Capital Funds Ltd.



Signature of the acquirer / Authorised Signatory

Place: New Delhi

Date: July 02, 2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



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IFCI VENTURE CAPITAL FUNDS LIMITED

Annexure To Disclosures

IACM-1-D holding as on 25/06/2019							
Sr.No.	Name of Entities	Transaction date	Pre Transaction holding	Buy	Sales	Post Transaction holding	Pledge details
1	IACM-1-D	Dec 2018 to 24th June 2019	983077	0	102290	880787	1442306
2	IFCI Venture Capital funds Ltd	-	0	0	0	0	0
	Holding together with PAC		983077	0	102290	880787	1442306
IFCI holding as on 28/06/2019							
Sr.No.	Name of Entities	Transaction date	Pre Transaction holding	Buy	Sales	Post Transaction holding	
1	IFCI Venture Capital funds Ltd	28/06/2019	0	880787	0	880787	0
2	IACM-1-D	28/06/2019	880787	0	880787	0	1442306
	Holding together with PAC		880787	880787	880787	880787	1442306

