

Ref:0652/STCL/RC/ST/2026-27

Date: 07.08.2026

To
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

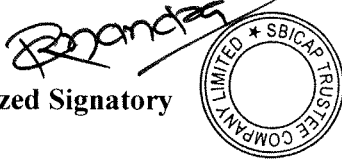
Ref: HIM TEKNOFORGE LIMITED
Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



SBICAP Trustee Company Ltd.

Branch Office : 1st Floor, T-2315 & T-2315A, MRJ Tower, Faiz Road, Karol Bagh, Delhi-110005

✉ helpdesk@sbicaptrustee.com

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

☎ +91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

🌐 www.sbicaptrustee.com

A Group Company of SBI

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	HIM TEKNOFORGE LIMITED EQ		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	b) NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	e) NIL	NIL	NIL
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	a) 5,00,000	4.84%	4.84%
b) VRs acquired otherwise than by equity shares			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category acquired/sold)			



d) Shares encumbered by the acquirer	d) 5,00,000	4.84%	4.84%
e) Total (a+b+c+/-d)	e) 5,00,000	4.84%	4.84%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a) 5,00,000	4.84%	4.84%
b) Shares encumbered with the acquirer	b) 5,00,000	4.84%	4.84%
c) VRs otherwise than by equity shares	b) 5,00,000	4.84%	4.84%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	e) 5,00,000	4.84%	4.84%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge of Equity Shares (Pledge)		
Date of acquisition	05.08.2026 and 06.08.2026		
Equity share capital / total voting capital of the TC before the said acquisition	5,00,000 equity shares of Rs. 278.10/- each aggregating Rs.13,90,50,000 /-		
Equity share capital/ total voting capital of the TC after the said acquisition	5,00,000 equity shares of Rs. 278.10/- each aggregating Rs. 13,90,50,000 /-		
Total diluted share/voting capital of the TC after the said acquisition	5,00,000 equity shares of Rs. 278.10/- each aggregating Rs. 13,90,50,000 /-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New Delhi

Date: 07.08.2026

For SBICAP Trustee Company Limited

(Authorized Signatory)



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