

October 19, 2022

**To
The General Manager,
BSE Limited
Corporate Relation Department,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001**

Ref:-Vikas WSP Limited ("the Company under CIRP")

Scrip Code: -519307

ISIN: -INE706A01022

Ref.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Subject: Pre -facto intimation of 15th meeting of Committee of Creditors (COC) of **M/s Vikas WSP Limited** ("the Company under CIRP") scheduled to be held on **Thursday**, October 20, 2022.

Dear Sir/Madam,

This has reference to our intimation dated February 4, 2022 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of **M/s Vikas WSP Limited** ("the Company under CIRP") under Section 7 of the Insolvency and Bankruptcy Code, 2016, filed by the Financial Creditor Bank of India and initiating the Corporate Insolvency Resolution Process under Insolvency and Bankruptcy Code, 2016 ("IBC").

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") and in accordance with the requirements of sub-clause 16(g) of Clause A of Part A of Schedule III of the LODR, we wish to inform you that the 15th meeting of Committee of Creditors of **M/s Vikas WSP Limited** is scheduled to be held on **Thursday**, 20th of October, 2022 at 10:15 A.M. at **Suite-10, 3rd Floor, 310 New Delhi**

gunjan
kumar karn

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gunjan kumar karn
Date: 2022.10.19
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House, 27 Barakhamba Road, Connaught Place, New Delhi- 110001 attending either physically or through Video Conference or other Audio and Visual means.

We are attaching Notice and agenda herewith.

You are also requested to please take the same on record.

Thanking You
Yours faithfully

For **Vikas WSP Limited- Under CIRP**

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kumar karn

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Date: 2022.10.19
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Gunjan Kumar Karn
Company Secretary cum compliance officer
M.No.-A38298

(Vikas WSP Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. With effect from February 02, 2022, its affairs, business and assets are being managed by, and the powers of the board of directors are vested in, the Interim Resolution Professional, Mr. Darshan Singh Anand (IP Registration No. IBBI/IPA-002/IP-N00326/2017-2018/10931, appointed by the National Company Law Tribunal, Chandigarh Bench by order dated 02nd February, 2022 under the provisions of the code, which was published on the website of the Hon'ble National Company Law Tribunal, Chandigarh Bench on 02nd February, 2022 and continued as Resolution Professional by the 02nd committee of creditors(CoC) in its meeting held on 17th March, 2022 under the provisions of the Code.).

Enclosed:-

- 1. Notice of 15th COC meeting***
- 2. Agenda of 15th COC meeting***

NOTICE is hereby given that under the provisions of Regulation 18 & 19 of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Fifteenth Meeting of the Committee of Creditors of Vikas WSP Limited, the Corporate Debtor undergoing CIRP, will be held on Thursday, 20th October 2022 at 10:15 A.M. at Suite No. 310, 3rd Floor, New Delhi House, 27 Barakhamba Road, Connaught Place, New Delhi- 110001, India to transact the following business as specified in the enclosed Agenda.

Following the provisions of Regulation 21 of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the participants may attend and vote in the aforementioned meeting through:

- (1) Either in person or through an authorized representative.
- (2) Through video conferencing or other audio and visual means.

Further as per IBBI Circular No. IBBI/CIRP/016/2018 dated August 10, 2018, the financial creditors are requested to be represented in the CoC or any meeting of the CoC by such persons who are competent and are authorized to take decisions on the spot and without deferring decisions for want of any internal approval from the financial creditors.

You are requested to kindly make it convenient to attend the Meeting.

In terms of Section 21(2) of the Insolvency and Bankruptcy Code, 2016, the financial creditor or the authorized representative of the financial creditor if it is a related party of the Corporate Debtor shall not have any right to representation, participation and voting in a meeting of the committee of creditors.

The resolutions which are proposed to be passed in the meeting and the explanatory statements to the said resolutions are also enclosed for your kind perusal and consideration.

DARSHAN
SINGH
SdANAND

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DARSHAN SINGH
ANAND
Date: 2022.10.19
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Mr Darshan Singh Anand

Resolution Professional

In the matter of Vikas WSP Limited-Under CIRP

Reg. No. IBBI/IPA-002/IP-N00326/2017-18/10931

AFA is valid up to December 19 2022

Address registered with IBBI and Project specific address for correspondence

Address and E-mail Id registered with IBBI:

EG-46, Inder Puri, New Delhi-110012

E-mail ID- dsanand57@gmail.com

Project-specific address and e-mail Id:

Suite 10, 3rd Floor 310, New Delhi House,

27 Barakhamba Road, Connaught Place,

New Delhi-110001, India

Email ID: cirp.vikaswsp@gmail.com

Date: 19th October, 2022

Place: Canada B.C.

Enclosed:

- Agenda,
- Notes to Agenda,
- Resolutions proposed to be passed
- Intimation of the identity of Authorised Representative – Annexure A

Notice along with all enclosures sent to:**Financial Creditors:**

Sl. No.	Name of the Financial Creditors
1.	Bank of India
2.	Punjab National Bank
3.	Union Bank of India

Suspended Board of Directors of Vikas WSP Limited (Corporate Debtor):

Sl. No.	Name of the Directors
1.	Pawan Singla
2.	Vishanudutt
3.	Anandilal
4.	Baljinder Singh
5.	Buta Singh
6.	Suman Devi

Operational Creditor with more than 10% of Debts admitted.

-Deputy Commissioner of Income Tax, Circle, Aayakar Bhawan, Sector-14, Hissar, Haryana

AGENDA FOR THE MEETING

Agenda for the Fifteenth Meeting of the Committee of Creditors (CoC) of M/s. Vikas WSP Limited, the Corporate Debtor undergoing CIRP, to be held on Thursday, 20th October 2022 at 10:15 A.M. at Suite No. 310, 3rd Floor, New Delhi House, 27 Barakhamba Road, Connaught Place, New Delhi- 110001, India, attending either physically or through Video Conference or other Audio and Visual means.

Item No.	Particulars
A. <u>List of Matters to be discussed/ noted</u>	
1	The Resolution Professional to Take the Chair.
2	To Take Roll Calls at the Meeting.
3	To Ascertain the Quorum of the Meeting
4	To Take Note of Action Taken by Resolution Professional for Management and Operations of Corporate Debtors since the last Committee of Creditors Meeting.
5	To take note of the status of the Performance Guarantee by Selected Resolution Applicant.
6	To take note of the developments Reported by Asset Tracing Agency -AdvaRisk.
7	To take note of reimbursement of approved CIRP cost.
8	To Note the Methodology and Manner of Voting.
B. <u>Resolutions to be Passed at the Meeting</u>	
1	To discuss and decide under Regulation 39B, the estimated liquidation cost which will be an integral constituent of the Liquidation Process if the Corporate Debtor goes into liquidation.
2	To discuss and decide on the appointment of the Liquidator and the corresponding Fee.
3	To recommend to the liquidator for assessment of the sale of the Corporate Debtor as a going concern if the Corporate Debtor goes into liquidation.
4	To ratify, reimburse and approve the expenses directly relating to the Corporate Insolvency Resolution Process (CIRP).
5	To ratify and approve the fees for the continuation of the existing US Law Firm for the US Case and approve the expenses as the Corporate Insolvency Resolution Process (CIRP).
C. <u>Any other matter with the permission of the Chair</u>	

Sd/- **DARSHAN SINGH ANAND**
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DARSHAN SINGH ANAND
Date: 2022.10.19 07:07:57
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Mr Darshan Singh Anand

Resolution Professional

In the matter of Vikas WSP Limited-Under CIRP

Reg. No. IBBI/PA-002/IP-N00326/2017-18/10931

AFA Valid up to 19th December 2022

Address registered with IBBI and Project specific address for correspondence

Address and E-mail Id registered with IBBI:

EG-46, Inder Puri, New Delhi-110012

E-mail ID- dsanand57@gmail.com

Project-specific address and e-mail Id:

Suite 10, 3rd Floor 310, New Delhi House,

27 Barakhamba Road, Connaught Place,

New Delhi-110001, India

Email ID: cirp.vikaswsp@gmail.com

Date: 19th October, 2022

Place: Canada B.C.

P. S.: Notes to the Agenda appended hereto is an integral part of the Notice.