

**Date: April 28, 2026**

<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 <b>NSE Symbol: CSLFINANCE</b>	<b>BSE Limited</b> Corporate Relationship Department Phiroze, Jeejeebhoy Towers Dalal Street, Mumbai- 400001 <b>BSE Scrip Code: 530067</b>
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Dear Sir/Ma'am

**Sub: Outcome of the Meeting of Management Committee of the Company held on Tuesday, April 28, 2026 in terms of Regulation 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Rated Listed Redeemable Non-Convertible Debentures**

In furtherance to our intimation letter dated March 18, 2026, relating to raising of funds by issuance of Non-Convertible Debentures (“NCDs”) on Private Placement basis and in accordance with Regulation 30 & Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the members of the management committee of the Board in their meeting held today i.e., April 28, 2026 passed the resolution for the allotment of 30,000 Secured, Rated, Listed, Redeemable NCDs, of face value of Rs.10,000/- each at an issue price of Rs.10,000/- each aggregating to Rs.30 Crore on Private Placement basis in terms of the in-principle listing approval of BSE Limited dated April 20, 2026.

Further, please note that the issuance of the non-convertible debentures was approved by the Board of Directors in its meeting held on March 18, 2026. The relevant details of the issuance as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given as Annexure I.

This disclosure along with the enclosures shall be made available on the website of the Company viz. [www.csloffinance.in](http://www.csloffinance.in). The meeting commenced at 1.00 P.M. and concluded at 01.15 P.M. You are requested to kindly take the same on your records.

Yours faithfully,

**For CSL Finance Limited**

**Preeti Gupta**  
**(Company Secretary & Compliance Officer)**

Encl: As above

**Annexure I**

<b>Type of securities proposed to be issued</b>	Secured, Rated, Listed, Redeemable NCD
<b>Type of issuance</b>	Private Placement
<b>Total number of securities proposed to be issued / the total amount for which the securities will be issued</b>	Issuance of 30,000 (Thirty Thousand) NCD of face value ₹10,000/- (Rupees Ten Thousand) each aggregating to ₹ 30,00,00,000/- (Rupees Thirty Crores).
<b>Size of the issue</b>	₹ 30,00,00,000/- (Rupees Thirty Crores)
<b>Whether proposed to be listed? If yes, name of the stock exchange(s)</b>	Yes, The NCDs are proposed to be listed on BSE Limited (“BSE”)
<b>Tenure of the instrument</b>	2 Years
<b>Date of allotment</b>	April 28, 2026
<b>Date of maturity</b>	20 <sup>th</sup> April 2028
<b>Coupon / interest offered, schedule of payment of coupon / interest and principal</b>	11% (Schedule Interest Payment-Quarterly)
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	None
<b>Charge / security, if any, created over the assets</b>	<p>The security to be provided or caused to be provided by the Company as security for the discharge of the Payments in relation to the Debentures shall consist of:</p> <p>(a) a first ranking, exclusive and continuing charge on loan receivables of the Issuer (“Hypothecated Receivables”/“Hypothecated Property”) to the extent of 1.25 times the amount outstanding including accrued coupon; and</p> <p>(b) an unconditional and irrevocable personal guarantee by the Mr. Rohit Gupta (hereinafter collectively referred to as the “<b>Security</b>” / “<b>Security Interest</b>”).</p> <p><b>“Hypothecated Property”</b> shall mean all present and future current assets of the Company which are classified as such under the Accounting Standards as applicable in India. The Current assets for the purposes of this description shall mean stock of Raw Material, Stock in process, Finished Goods, Book Debts, Bills whether documentary or clean, outstanding monies, receivables of the company which are not Non Performing</p>

	Assets (NPAs) as per Reserve Bank of India's extant regulations applicable to NBFCs.
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)</b>	Redeemable on maturity (20-04-2028)