

Nina B Kothari

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KOTHARI BUILDINGS
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January 11, 2019

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex
Bandra [E], Mumbai - 400 051

Dear Sir,

Sub: Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In furtherance to the disclosure made under Regulation 10(5) of SAST Regulations dated 03.01.2019, I hereby furnish a Disclosure under Regulation 10(6) in respect of actual acquisition of 59,60,000 Equity Shares of M/s.Kothari Petrochemicals Limited, held by one of the Promoter i.e., M/s.Kothari Sugars and Chemicals Limited through inter se transfer under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge and request you to take the same on records.

Thanking you

Yours faithfully



Nina B.Kothari

Encl : as above

Format for disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Kothari Petrochemicals Limited			
2.	Name of the acquirer(s)	Nina B. Kothari			
3.	Name of the Stock Exchange where shares of the TC are listed	National Stock Exchange of India Limited, Mumbai			
4.	Details of transaction including rationale, if any, for transfer / acquisition of shares.	Transfer of 59,60,000 equity shares within inter se promoters through off market transaction			
5.	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)			
6.	Whether the disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes Yes 03.01.2019 with NSE			
7.	Details of acquisition	Disclosures required to made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made.	
	a. Name of the transferor / seller	Kothari Sugars and Chemicals Limited		Yes	
	b. Date of acquisition	11.01.2019		Yes	
	c. Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above.	59,60,000		Yes	
	d. Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC	10.13%		Yes	
	e. Price at which shares are proposed to be acquired / actually acquired.	Proposed : Rs.21.15 /- Actual : Rs.21.15 /-		Yes	
8.	Shareholding Pattern	Pre - transaction		Post - transaction	
		No. of Shares held	% w.r.t total share capital of TC	No. of Shares held	% w.r.t total share capital of TC
	a. Each acquirer / transferee (*)	2,97,500	0.51%	62,57,500	10.63%
	b. Each seller / transferor (*)	1,20,19,000	20.42%	60,59,000	10.30%

Signature:

Nina B Kothari

Name : **Nina B. Kothari**

Date : 11.01.2019

Place : Chennai

NOTE:

(*) Shareholding of each entity shall shown separately and then collectively in a group.

(**) the above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed by all the persons or by a person duly authorised to do so on behalf of the all the acquirer.