



SEC/FILING/NSE/13-14/68B

August 14, 2013

The Secretary
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai – 400 001

Dear Sir,

Sub.: Put Option Exercise Form, (“Form”) for Option III & Option IV Secured Non-Convertible Debentures of face value of Rs.1,000 each, (“NCDs”) issued by Shriram Transport Finance Company Limited, (the ‘Company’), to the public pursuant to the Prospectus dated July 16, 2009 (the “Prospectus”) and the Debenture Trust Deed dated July 30, 2009.

In connection with the captioned subject we are enclosing herewith the six copies of Put Option Exercise Form. The Specified Date for sending notices to NCD holders for exercising Put Option has been fixed by the Company as Friday August 09,2013.

The Early Redemption Put period starts from August 27, 2013 and ends on September 26, 2013 (end of business hours).

The redemption amount pursuant to the exercise of Put Option by the NCD Holders would be credited to the respective accounts on or before October 03, 2013.

This is for your information and record.

Thanking you,

Yours faithfully,

for **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK M. ACHWAL
COMPANY SECRETARY

Encl: a/a



Dear Debenture holder,

Sub.: Put Option Exercise Form, ("Form") for Option III & Option IV Secured Non-Convertible Debentures of face value of Rs. 1,000 each, ("NCDs") issued by Shriram Transport Finance Company Limited, (the 'Company'), to the public pursuant to the Prospectus dated July 16, 2009 (the "Prospectus") and the Debenture Trust Deed dated July 30, 2009.

As per the terms of Prospectus dated July 16, 2009 and the Debenture Trust deed dated July 30, 2009, Put/Call option are available with respect to Option III and Option IV Secured NCDs. Hence, NCD holders of Option III and/Option IV shall at the expiry of 48 months from the date of allotment have the right to seek early redemption of such NCDs. A Secured NCD holders may at their discretion, redeem any number of Option III and/Option IV Secured NCDs held by him, while exercising such Put Option.

With respect to Option III and Option IV Secured NCDs, our Company shall at the expiry of 48 months, have the right to redeem such NCDs under Call Option. However, our Company is **not exercising** its right in this regard.

Early Redemption Put Period

At the expiry of 48 months with respect to Option III and Option IV Secured NCDs, from the Date of Allotment, ("**Early Redemption (Put) Date**") a holder of Option III and/ or Option IV Secured NCDs has the right to exercise his Put Option with respect to the Option III and/ or Option IV Secured NCDs held by him within 30 days from the Early Redemption (Put) Date ("**Early Redemption (Put) Period**").

Hence, the **Early Redemption Put Period** of Option III and Option IV Secured NCDs will be from August 27, 2013 to September 26, 2013.

During this Early Redemption (Put) Period, Secured NCD holders seeking to exercise their Put Option are requested to follow the procedures mentioned below to redeem any or all of the Option III and/ Option IV Secured NCDs held by them.

Specified Date.

The Specified Date for sending notices to NCD holders for exercising Put Option has been fixed by the Company as Friday August 09, 2013.

Special Depository Account

A Special Depository Account has been opened with National Securities Depository Limited ("NSDL"), the details of which are as under:

DP Name	Axis Bank Limited	DP ID No.	IN300484
Beneficiary ID No.	16878093	Name of Demat Account	SHRIRAM TRANSPORT FINANCE COMPANY LTD- NCD PUT OPTION ACCOUNT
ISIN No.	INE721A07978 and INE721A07986		

Procedure for Early Redemption

Debenture holders exercising Put Option should transfer such number of NCDs to the above mentioned Special Depository Account. Also, the Put Option Exercise form duly completed and signed in accordance with the instructions contained therein, by all the beneficial holders of NCDs along with enclosures should be sent to the Registrar and Transfer Agents of the Company - Integrated Enterprises (India) Limited, 2nd Floor, Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai - 600 017, India. Tel.No. 91 44 2814 0801 - 03; Fax No. 91 44 2814 2479; Contact Person: Ms. N Anusha; Email: stfcipo@integratedindia.in so as to reach them on or before September 26, 2013.

The Debenture holders exercising Put Option should ensure the credit of NCDs in favour of the Special Depository Account mentioned above, before the closure of the Early Redemption Put Period i.e. Thursday, September 26, 2013. Put Option forms, in respect of NCDs not credited to the above Special Depository Account before the date of closing of Early Redemption Put period, is liable to be rejected.

In case of non-receipt of the aforesaid documents, but receipt of the NCDs in the Special Depository Account, the Company may deem that the Put Option to have been accepted by the Debenture holder.

Method of calculation of Early Redemption Amount

On exercise of the Put Option by the NCD holders of Option III and/or Option IV by following the above procedure, the Secured NCDs will be redeemed at their respective face value along with interest accrued thereon (i.e. for Option III - from 27/08/2009 to 26/09/2013 and for Option IV - from 01/04/2013 to 26/09/2013). The redemption amount, pursuant to the exercise of Put Option, would be credited to the bank account of the Debenture Holder / would be dispatched to the address of the Debenture holder, on or before 03/10/2013.

On payment of Redemption amount pursuant to the exercise of Put Option to the Debenture Holders, such NCDs (Option III and Option IV) would be extinguished by the Company.

PTO

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For SHRIRAM TRANSPORT FINANCE CO. LTD.

V. M. Achwal
Company Secretary

NCDs eligible under Put Option during the Early Redemption Put period from August 27, 2013 to September 26, 2013.

Only NCDs held under Option III under ISIN: INE721A07978 and Option IV under ISINs: INE721A07986 are eligible for Put Option during the Early Redemption Put Period. NCDs held under other ISINs issued by the Company are not eligible under the Put Option during the Early Redemption period 27/08/2013 to 26/09/2013. Hence, Debenture holders are requested to ensure that only correct NCDs are being transferred by them to the Special Depository Account while exercising the Put Option. Other NCDs transferred to the Special Depository Account will not be considered for Early Redemption by the Company. The Company / Registrars will not be responsible in any manner for transfer of any other NCDs to the above Special Depository Account.

Bank Particulars for Payment of NCDs

Since NCDs are held in dematerialized mode, bank particulars updated by the debenture holders in their demat account only would be considered for payment of Redemption amount. In case the redemption amount could not be credited to the bank account directly, Cheque / Demand Draft would be dispatched to the address of the debenture holder updated in the demat account. Hence, Debenture holders are requested to ensure that the address, bank particulars (i.e.) Bank account No., IFSC, MICR Code etc. are updated in their demat account.

For any queries / clarifications with regard to the above, we request the Debenture holders to contact the Company / the Registrars at the address provided below:

Integrated Enterprises (India) Limited,
2nd Floor, Kences Towers,
No.1, Ramakrishna Street,
North Usman Road,
T. Nagar, Chennai – 600 017, India.
Tel.No. 91 44 2814 0801 – 03;
Fax No. 91 44 2814 2479;
Contact Person: Ms. Anusha N
Email: stfcipo@integratedindia.in

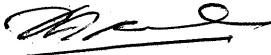
Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**
VIVEK M. ACHWAL
COMPANY SECRETARY

CERTIFIED TRUE COPY

For **SHRIRAM TRANSPORT FINANCE CO. LTD.**


V. M. Achwal
Company Secretary

PUT OPTION EXERCISE FORM – NCD 2009 (Option III and Option IV)

EARLY REDEMPTION PUT PERIOD STARTS	August 27, 2013
EARLY REDEMPTION PUT PERIOD ENDS	September 26, 2013

To,

Shriram Transport Finance Company Limited
Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Sub.: Put Option Exercise Form, ("Form") for Option III and Option IV Secured Non-Convertible Debentures of face value of Rs. 1,000 each, ("NCDs") issued by Shriram Transport Finance Company Limited, (the 'Company'), to the public pursuant to the Prospectus dated July 16, 2009 (the "Prospectus") and the Debenture Trust Deed dated July 30, 2009.

With reference to the captioned subject:-

1. I/We, the undersigned, do hereby exercise my/our Put Option for NCD(s) as under-

Options	No. of NCDs Held	No. of NCDs opted for Put Option	Face Value (Rs.)	Amount of NCDs opted for Put Option (Rs.)
	(i)	(ii)	(iii)	(ii) X (iii)
Option III (11.03% Cumulative Coupon) - INE721A07978			1000/-	
Option IV (11.00% Annual Interest) - INE721A07986			1000/-	
Total			1000/-	

2. I / We, having read and understood the Prospectus, hereby offer the NCDs held by me/us for exercise of Put Option in accordance with the terms and conditions set out in this Form and the Prospectus.
3. I / We hereby confirm that the NCDs offered for the Put Option by me / us are free from all liens, equitable interest, charges and encumbrance.
4. I / We declare that there are no restraints / injunctions or other order(s) of any nature which limits / restricts in any manner my / our right to exercise NCD for Put Option and that I / we am / are legally entitled to exercise the said NCDs.
5. I / We agree that the Company will pay the redemption amount pursuant to the exercise of Put Option, only after due verification of the validity of documents and that the consideration may be paid to the first holder of the NCDs.
6. I / We undertake to execute any further documents and assurances that may be required or expedient to give effect to my / our transaction and agree to abide by any decision that may be taken by the Company to effect the exercise of Put Option in accordance with the Act and the Regulations.
7. Details of account of NCD holders with Depository Participant (DP):

Name of the Depository (tick whichever is applicable)	<input type="checkbox"/> NSDL	<input type="checkbox"/> CDSL
Name of the Depository Participant		
DP ID No.		
Client ID with the DP		

I / We hereby declare that we have instructed the above-mentioned Depository Participant, with whom, I / We hold an account to transfer such number of NCDs for Put option exercised by me/us, as mentioned under serial number 1 (Grand Total of Serial no. 1(ii)) above to **Shriram Transport Finance Company Limited – NCD PUT OPTION ACCOUNT** (Client Id No. 16878093) held with **AXIS BANK LTD** (DP ID. No. IN300484).

8. I/ we enclose the following with this Form:
- Photocopy/Counterfoil of Delivery Instruction slip in "Off market" mode in favour of the Special Depository Account mentioned above, duly acknowledged by DP.
 - Certified true copy of Corporate Authorisation / Power of Attorney (if any)

Note : Debenture holders having their beneficiary account in Central Depository Services (India) Limited ("CDSL") have to use inter-depository delivery instruction for the purpose of crediting their Option III and/ Option IV Secured NCDs in favour of "Shriram Transport Finance Company Ltd. – NCD PUT OPTION ACCOUNT" with NSDL.

9. I / we understand that Bank particulars updated in my / our Demat Account only would be considered for payment of redemption amount.
(NCD holders are requested to ensure that Bank Particulars [Bank Account No. IFSC, MICR Code etc.] are updated correctly in the demat account before exercising the Put option. In case of any change in the above mentioned details, NCD holders are requested to update the details in the demat account by contacting their DP). **



10. NCD holder's Details :

	Sole / First holder	Second holder (if any)	Third Holder (if any)
Name in full			
Signature#			
PAN			
Address of the Sole / First NCD holder			
Telephone/ Mobile No.			
Email Address			

Corporate must affix rubber stamp

Place:

Date:

**Please state that in case of failure to transfer the payment in electronic mode, the Company shall dispatch Cheque / Demand Draft at the address of the first holder.

(S)Please read instructions mentioned overleaf before filling the form



INSTRUCTIONS

1. The Early Redemption Put Period Starts on August 27, 2013 and Ends on September 26, 2013.
2. For the purpose of exercise of Put Option by the NCD holder(s), the Company has designated a Special Depository Account with a Depository Participant (DP) wherein the NCD(s) are to be transferred as detailed below:

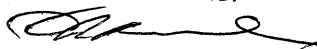
DP Name and DP ID No.	Axis Bank Limited IN300484
Client ID with the DP	16878093
Client Account Name	SHRIRAM TRANSPORT FINANCE COMPANY LTD. – NCD PUT OPTION ACCOUNT
Depository Name	National Securities Depository Limited

3. The Special Depository Account will only remain activated during Early Redemption Put period i.e. from August 27, 2013 to September 26, 2013 (close of business hours).
4. The NCD holders who wish to exercise the Put Option, must complete the Put Option Exercise Form (the "Form") and deliver the following documents so as to reach before the close of business hours to Company's Registrars' and Transfer Agents, **Integrated Enterprises (India) Limited, 2nd Floor, "Kences Towers" No.1 Ramakrishna Street, North Usman Road, T.Nagar, Chennai - 600 017**, on or before **Thursday, September 26, 2013**. The Form is also available at the Registered Office at Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai, Tamilnadu - 600 004 or Corporate office of the Company and at the office of Integrated Enterprises (India) Limited as mentioned above and can be downloaded from the Company's website: www.stfc.in and Company's Registrars website: www.integratedindia.in
5. The Form should be duly completed and signed by the NCD holder(s). In case of joint holding, the Form should be completed and signed by all the NCD holders.
6. In the delivery instruction please use the "For Off-Market Trades (Receiver Details)" box. Fill in "AXIS BANK LIMITED" against DP Name, "IN300484" against the DP ID No. and "16878093" against Client ID No. The date of execution entered in the delivery instruction should be on or after the date **EARLY REDEMPTION PUT PERIOD STARTS (27/08/2013)** and on or before **EARLY REDEMPTION PUT PERIOD ENDS (26/09/2013)**.
7. NCD holder(s) should also provide all relevant documents in addition to the above documents. Such may include (but not limited to):
 - Photocopy/Counterfoil of Delivery Instruction slip in "Off market" mode in favour of the special depository account mentioned above, duly acknowledged by DP.
 - Certified True copy of Corporate Authorisation / Power of Attorney (if any)
8. Please note that unsigned / blank / incomplete or ineligible Forms received after September 26, 2013 will not be accepted by the Company and the Company's Registrars and Transfer Agents.
9. No credit of NCDs will be accepted in the Special Depository Account after the close of business hours on i.e. September 26, 2013.
10. Put Option forms, in respect of NCDs not credited to the above special depository account before the date of closing of Early redemption period, is liable to be rejected. In case of non-receipt of the aforesaid documents, but receipt of the NCDs in the Special Depository Account, the Company may deem that the Put Option to have been accepted by the Debenture holder.
11. Address / Bank Particulars in the demat account as appearing in the demographic details provided by National Securities Depository Limited (NSDL) / Central Depository Services (India) Limited (CDSL) only will be considered for payment of Redemption amount, pursuant to exercise of Put Option. Hence, NCD holders are requested to instruct their respective DP regarding change in their address / bank account details in which they wish to receive Redemption amount well in advance before exercising the Put Option.
12. The Company shall pay interest on the NCDs for which Put Option has been exercised by the NCD holder, upto the end of Put Option Exercise Put Period, i.e. upto **September 26, 2013**

In case you require any assistance in filling the Form, please contact Ms. Anusha N of Company's Registrars and Transfer Agents, **Integrated Enterprises (India) Limited** the office address mentioned in (4) above or on Tel: 044 - 28140801 to 28140803/ E-mail: stfcipo@integratedindia.in

CERTIFIED TRUE COPY

For **SHRIRAM TRANSPORT FINANCE CO. LTD.**



V. M. Achwal
Company Secretary