

PART I
STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2013

(Rs. in lacs)

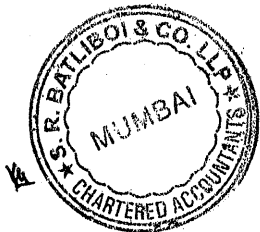
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Audited)	30.09.2012 (Audited)	31.03.2013 (Audited)
1	(a) Income from operations	209,977	202,848	170,771	412,825	330,676	701,208
	(b) Other operating income	67	80	47	147	92	234
	Total income from operations	210,044	202,928	170,818	412,972	330,768	701,442
2	Expenses					93	96
	(a) (Increase)/decrease in stock of vehicles	-	-	-	-	-	-
	(b) Purchase of vehicles	-	-	-	-	-	-
	(c) Employee benefit expenses	9,938	14,004	10,584	23,942	22,311	43,877
	(d) Depreciation and amortisation	809	692	590	1,501	1,060	2,271
	(e) Provisions and write offs	28,073	28,501	21,406	56,574	42,267	87,224
	(f) Other expenditure	14,574	13,746	10,763	28,320	21,884	46,489
	Total expenses	53,394	56,943	43,343	110,337	87,615	179,957
3	Profit from operations before other income, finance costs and exceptional items (1-2)	156,650	145,985	127,475	302,635	243,153	521,485
4	Other income	323	21	13	344	32	153
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	156,973	146,006	127,488	302,979	243,185	521,638
6	Finance costs	105,902	93,683	73,714	199,585	138,919	305,373
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	51,071	52,323	53,774	103,394	104,266	216,265
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 + 8)	51,071	52,323	53,774	103,394	104,266	216,265
10	Tax expenses (including deferred tax)	15,878	15,696	17,511	31,574	33,794	69,877
11	Net Profit/(loss) from ordinary activities after tax(9-10)	35,193	36,627	36,263	71,820	70,472	146,388
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/(loss) for the period (11+12)	35,193	36,627	36,263	71,820	70,472	146,388
14	Share of Profit/(loss) of associates	-	-	(6)	-	(7)	(46)
15	Minority interest	-	-	-	-	-	-
16	Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15)	35,193	36,627	36,257	71,820	70,465	146,342
17	Paid up equity share capital (Face value of Rs. 10/- per share)	22,691	22,689	22,638	22,691	22,638	22,689
18	Reserves (excluding revaluation reserves)						711,098
19.i	Earnings per Share (not annualised) (before extraordinary items)						
	Basic (Rs.)	15.51	16.15	16.02	31.66	31.14	64.52
	Diluted (Rs.)	15.51	16.15	16.02	31.66	31.12	64.51
19.ii	Earnings per share (not annualised) (after extraordinary items)						
	Basic (Rs.)	15.51	16.15	16.02	31.66	31.14	64.52
	Diluted (Rs.)	15.51	16.15	16.02	31.66	31.12	64.51

PART II
SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2013

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Audited)	30.09.2012 (Audited)	31.03.2013 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	168,083,812	168,361,158	121,755,190	168,083,812	121,755,190	168,361,158
	- Percentage of shareholding	74.08%	74.21%	53.79%	74.08%	53.79%	74.21%
2	Promoters and promoter group shareholding						
	a) Pledged/encumbered						
	- Number of shares	-	-	9,500,000	-	9,500,000	-
	- Percentage of shares (% of total share holding of promoters & promoter group)	-	-	9.08%	-	9.08%	-
	- Percentage of shares (% of total share capital of company)	-	-	4.20%	-	4.20%	-
	b) Non-encumbered						
	- Number of shares	58,798,924	58,502,778	95,098,878	58,798,924	95,098,878	58,502,778
	- Percentage of shares (% of total share holding of promoters & promoter group)	100.00%	100.00%	90.92%	100.00%	90.92%	100.00%
	- Percentage of shares (% of total share capital of company)	25.92%	25.79%	42.01%	25.92%	42.01%	25.79%

B Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended September 30, 2013

Particulars	Opening balance	Additions	Disposal	Closing balance
Number of complaints received	-	5	5	-



Rs. in lacs

Particulars	As at September 30, 2013	As at March 31, 2013
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share capital	22,691	22,689
(b) Reserves and surplus	782,923	711,098
Sub-total - Shareholders' funds	805,614	733,787
(2) Non-current liabilities		
(a) Long-term borrowings	2,318,441	2,004,337
(b) Other Long-term liabilities	90,589	130,380
(c) Long term provisions	170,999	153,453
Sub-total - Non-current liabilities	2,580,029	2,288,170
(3) Current liabilities		
(a) Short-term borrowings	540,268	459,581
(b) Trade payables	67,239	76,123
(c) Other current liabilities	1,372,385	1,178,076
(d) Short-term provisions	25,038	29,224
Sub-total - Current liabilities	2,004,930	1,743,004
TOTAL - EQUITY AND LIABILITIES	5,390,573	4,764,961
II. ASSETS		
(1) Non-current assets		
(a) Fixed assets		
(i) Tangible assets	8,659	6,922
(ii) Intangible assets	208	300
(iii) Intangible assets under development	4	4
(b) Non-current investments	32,584	30,366
(c) Deferred tax assets (net)	29,238	28,713
(d) Long-term loans and advances	2,440,348	2,162,399
(e) Other non-current assets	7,617	17,016
Sub-total - Non-current assets	2,518,658	2,245,720
(2) Current assets		
(a) Current investments	183,254	297,660
(b) Trade receivables	11	-
(c) Cash and bank balances	778,679	635,173
(d) Short-term loans and advances	1,900,875	1,578,692
(e) Other current assets	9,096	7,716
Sub-total - Current assets	2,871,915	2,519,241
TOTAL - ASSETS	5,390,573	4,764,961

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2013

(Rs. in lacs)

	Quarter Ended			Half Year Ended		Year Ended
	30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Audited)	30.09.2012 (Audited)	31.03.2013 (Audited)
1 Segment Revenue:						
a) Financing activities	208,644	201,196	169,013	409,840	327,107	694,060
b) Unallocated items	1,723	1,753	1,818	3,476	3,693	7,535
Total income	210,367	202,949	170,831	413,316	330,800	701,595
2 Segment Results (Profit before tax and after interest on financing segment)						
a) Financing activities	50,767	52,176	53,400	102,943	103,620	214,840
b) Unallocated items	306	148	374	454	646	1,429
Total	51,073	52,324	53,774	103,397	104,266	216,269
Less: Interest on unallocated reconciling items	2	1	-	3	-	4
Total profit before tax	51,071	52,323	53,774	103,394	104,266	216,265
3 Capital employed						
a) Financing activities	797,972	764,107	667,206	797,972	667,206	727,277
b) Unallocated items	3,262	3,071	2,139	3,262	2,139	2,974
Total capital employed	801,234	767,178	669,345	801,234	669,345	730,251

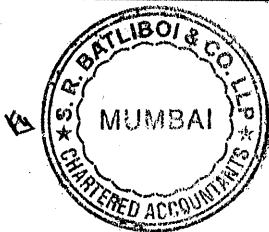
Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on October 29, 2013.
- The above results for the quarter ended September 30, 2013 have been subjected to Limited Review by the Statutory Auditors of the Company. The figures for the half year ended September 30, 2013 have been subject to audit by the Statutory Auditors.
- The results include the financials of Shriram Equipment Finance Company Limited and Shriram Automall India Limited, the wholly owned subsidiaries.
- The Board of Directors have declared an interim dividend of 30% (Rs. 3/- per equity share of face value of Rs. 10 each fully paid-up) to those shareholders whose names will appear on the register of members as on November 15, 2013, being the record date to be fixed in consultation with the stock exchanges.
- The final dividend of Rs. 4/- per Equity share of Rs. 10/- each for the financial year 2012-13 approved by the shareholders at the 34th Annual General Meeting held on July 05, 2013 was paid on July 09, 2013.
- During the current quarter, the Company allotted 18,800 Equity shares of Rs. 10/- each fully paid-up on August 12, 2013 to its employees under the Company's Employees Stock Option Scheme 2005.
- The Company made Public Issue of Secured Redeemable Non-Convertible Debentures of the face value of Rs. 1,000 each ("NCDs") aggregating to a total of Rs. 75,000 lacs on July 16, 2013 being the issue opening date. The Company made an allotment of NCDs aggregating to Rs. 73,589.04 lacs on August 01, 2013. The proceeds of the issue have been utilized, after meeting the expenditure of and related to the issue, for various financing activities of the Company including lending, investments and repayment of borrowings.
- The Company came out with another public issue of Secured Redeemable Non-Convertible Debentures of the face value of Rs. 1,000 each ("NCDs") aggregating to a total of Rs. 50,000 lacs on October 07, 2013. The Company made an allotment of NCDs aggregating to Rs. 50,000 lacs on October 24, 2013.
- The figures for the previous period/year have been regrouped /rearranged wherever necessary to conform to the current period presentation.
- The results of the company are available at www.bseindia.com, www.nseindia.com and www.sfc.in.

11 Financial Results of Shriram Transport Finance Company Limited (Standalone information)

(Rs. in lacs)

Sr No	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Audited)	30.09.2012 (Audited)	31.03.2013 (Audited)
1	Income from operations	195,113	189,127	159,756	384,240	310,586	655,813
2	Profit before tax and exceptional items	47,254	48,451	50,132	95,705	97,742	201,619
3	Profit after tax and exceptional items	32,683	34,104	33,756	66,787	65,941	136,062

By order of the Board
For Shriram Transport Finance Company LimitedUmesh Revankar
Managing DirectorPlace : Mumbai
Date : October 29, 2013