

SEC/FILING/NSE/15-16/68B

April 22, 2015

To,  
**National Stock Exchange of India Limited**  
 Exchange Plaza, 5th Floor  
 Plot no.C/1, G - Block  
 Bandra - Kurla Complex  
 Bandra (East)  
 Mumbai - 400051

Dear Sir/Madam,

**Sub.: Intimation of Record dates/Specified dates as per Clause 21 of Listing Agreement.**

**1. Intimation of Specified dates for Put Option**

(A) As per provisions of the **Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated May 06, 2010**, the NCD holders under Option II, bearing following ISINs have the right to seek redemption of NCDs at the expiry of 60 months from the June 02, 2010 (date of allotment) of the said NCDs. Accordingly the Company has fixed **Saturday, May 09, 2015** as the Specified date for sending the Put option notice exercise form to NCD Holders.

Security Description Secured NCDs	ISIN	NSE Scrip Code	BSE Scrip Code	Put option Start date	Put option End date	Payment date
Option II- (Reserved Individuals) - 10.25% p.a. (*)	INE721A07A01	N9	934796	Tuesday, June 02, 2015	Wednesday, July 01, 2015	Thursday, July 02, 2015 (#) and Friday, July 03, 2015 (##)
Option II- (Unreserved Individuals) - 10.00% p.a.	INE721A07AN3	NA	934797	Tuesday, June 02, 2015	Wednesday, July 01, 2015	Thursday, July 02, 2015 (#) and Friday, July 03, 2015 (##)
Option II (Others) -9.50% p.a.	INE721A07AM5	NB	934798	Tuesday, June 02, 2015	Wednesday, July 01, 2015	Thursday, July 02, 2015 (#) and Friday, July 03, 2015 (##)

Notes:

(#) Subject to exercise of Put option by the NCD holders during the period Tuesday, June 02, 2015 till Saturday, June 20, 2015, the early redemption payment along with interest up to Wednesday, July 01, 2015 will be paid on Thursday, July 02, 2015.

(##) Subject to exercise of Put option by the NCD holders during the period Sunday, June 21, 2015 till Wednesday, July 01, 2015, the early redemption payment along with interest up to Wednesday, July 01, 2015 will be paid on Friday, July 03, 2015.

(\*) Senior Citizens ( First Allottee) in the reserved individual portion are entitled to an additional interest at the rate of 0.25% per annum.



**Shriram Transport Finance Company Limited**

Corporate Office: Wockhardt Towers, Level -3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3<sup>rd</sup> Floor, No.4, Lady Desika Road, Mylapore, Chennai - 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.

(B) As per provisions of the **Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated June 16, 2011**, the NCD holders under Option I, bearing following ISINs have the right to seek redemption of NCDs at the expiry of 48 months from the July 12, 2011 (date of allotment) of the said NCDs. Accordingly the Company has fixed **Friday, June 19, 2015** as the Specified date for sending the put option notice exercise form to NCD Holders.

Security Description Secured NCDs	ISIN	NSE Scrip Code	BSE Scrip Code	Put option Start date	Put option End date	Payment date
Option I- (Reserved Individuals) - 11.60% p.a.	INE721A07A V6	NL	934811	Sunday, July 12, 2015	Tuesday, August 11, 2015	Wednesday August 12, 2015 (\$) and Thursday August 13, 2015 (\$\$)
Option I- (Unreserved Individuals) - 11.35% p.a.	INE721A07A W4	NM	934812	Sunday, July 12, 2015	Tuesday, August 11, 2015	Wednesday August 12, 2015 (\$) and Thursday August 13, 2015 (\$\$)
Option I (Others) - 11.10% p.a.	INE721A07A X2	NN	934810	Sunday, July 12, 2015	Tuesday, August 11, 2015	Wednesday August 12, 2015 (\$) and Thursday August 13, 2015 (\$\$)

Notes:

(\$)\$ Subject to exercise of Put option by the NCD holders during the period Sunday, July 12, 2015 till Friday, July 31, 2015, the early redemption payment along with interest up to Tuesday, August 11, 2015 will be paid on Wednesday August 12, 2015.

(\$\$) Subject to exercise of Put option by the NCD holders during the period Saturday, August 01, 2015 till Tuesday, August 11, 2015, the early redemption payment along with interest up to Tuesday, August 11, 2015 will be paid on Thursday August 13, 2015.

## 2. Intimation of Record Date for Full Redemption Along with Interest On Secured Non Convertible Debentures (NCD's)

(A) As per provisions of the **Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated May 06, 2010**, following Full Redemption along with interest on NCD's for followings ISINs are due on Monday, June 01, 2015. Accordingly the Company has fixed **Friday, May 15, 2015** as the Record date for full Redemption of NCDs.

Security Description Secured NCDs	ISIN	NSE Scrip Code	BSE Scrip Code	Redemption
Option I- (Reserved Individuals) – 9.75% p.a. (*)	INE721A07AL7	N6	934793	100% Redemption
Option I- (Unreserved Individuals) - 9.50% p.a.	INE721A07AK9	N7	934794	100% Redemption
Option II (Others) -9.00% p.a.	INE721A07AJ1	N8	934795	100% Redemption
Option III- (Reserved Individuals) – 10.50% p.a. (*)	INE721A07AR4	NC	934799	Balance 20% of Face Value Redemption
Option I- (Unreserved Individuals) - 10.25% p.a.	INE721A07AQ6	ND	934800	Balance 20% of Face Value Redemption
Option III (Others) -9.75% p.a.	INE721A07AP8	NE	934801	Balance 20% of Face Value Redemption

Note:

(\*) Senior Citizens (First Allottee) in the reserved individual portion are entitled to an additional interest at the rate of 0.25% per annum

(B) As per provisions of the **Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated July 16, 2012**, following Full Redemption along with interest on NCD's for following ISINs are due on Sunday, August 09, 2015. Since the day of redemption along with interest thereto falls on non-working day (i.e. Sunday, August 09, 2015) the Company will make the payment on the Friday, August 07, 2015. Accordingly the Company has fixed **Wednesday, July 22, 2015** as the Record date for full Redemption of NCDs.

Security Description Secured NCDs	ISIN	NSE Scrip Code	BSE Scrip Code	Redemption
Series I - 10.25% p.a. (@)	INE721A07DL1	NR	934850	100% Redemption
Series III (@@)	INE721A07DN7	NT	934852	100% Redemption



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Note:

(@) NCD Holders who are Individuals on any Record Date shall receive an additional incentive on Coupon @ 0.90% p.a. for the amount outstanding)

(@@) Subject to tax applicably to source on maturity under Series III, NCD Holders who are Individuals will be paid RS. 1,373.19 per NCD and NCD Holders who are Non-Individuals will be paid RS. 1,340.10 per NCD.

### 3. Intimation of Record Date for payment of Interest on Non-Convertible Debentures (NCD's)

(A) As per provisions of the **Tranche I Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated June 24, 2014**, following NCD interest payments for following ISINs are due on Wednesday, July 15, 2015 for the period from July 15, 2014 (date of allotment) till July 15, 2015. Accordingly the Company has fixed **Friday, June 26, 2015** as the Record date for NCD interest payment.

Series	ISIN	Coupon (%) p.a.	NSE Scrip Code	BSE Scrip Code
Series I	INE721A07HH0	9.85% p.a. (NCD Holders who are individuals on any record date shall receive an additional incentive on coupon @ 1.15% p.a. for the amount outstanding)	Y7	935128
Series II	INE721A07HI8	10.00% p.a. (NCD Holders who are individuals on any record date shall receive an additional incentive on coupon @ 1.25% p.a. for the amount outstanding)	Y8	935130
Series III	INE721A07HJ6	10.15% p.a. (NCD Holders who are individuals on any record date shall receive an additional incentive on coupon @ 1.35% p.a. for the amount outstanding)	Y9	935132

Note: Senior Citizens (First Allottee) in the reserved individual portion are entitled to an additional interest at the rate of 0.25% per annum

(B) As per provisions of the **Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated May 06, 2010**, Half Yearly NCD Interest payments for followings ISINs are due on Thursday, October 01, 2015. Accordingly the Company has fixed **Monday, September, 14 2015** as the Record date for Half Yearly NCD interest payment.

Security Description Secured NCDs	ISIN	NSE Scrip Code	BSE Scrip Code
Option II- (Reserved Individuals) - 10.25% p.a. (*)	INE721A07AO1	N9	934796
Option II- (Unreserved Individuals) - 10.00% p.a.	INE721A07AN3	NA	934797
Option II (Others) -9.50% p.a.	INE721A07AM5	NB	934798

Note:

(\*) Senior Citizens (First Allottee) in the reserved individual portion are entitled to an additional interest at the rate of 0.25% per annum

Subject to applicability of Tax deduction at source if any.

Please note that in the event the payout date falls on a bank holiday in Mumbai, the company will issue a fresh intimation regarding the revised payout date.

We request you to take the above information on record and grant us your confirmation on the Record date/Specified date fixed for the payment of NCDs due to debenture holders.

Thanking you,

Yours faithfully,

For **Shriram Transport Finance Company Limited**



**VIVEK M. ACHWAL**  
COMPANY SECRETARY

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