SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

**SEC/FILING/NSE/15-16/68A**

14/07/2015

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot no.C/1, G - Block
Bandra - Kurla Complex
Bandra (east)
Mumbai – 400051

Dear Sir,

**Sub: Public Issue by Shriram Transport Finance Company Limited, ("Company" or "Issuer") of Secured Non-Convertible Debentures of face value of Rs.1,000 each, ("NCDs"), aggregating upto Rs. 30,000 lacs with an option to retain over-subscription upto Rs. 30,000 lacs for issuance of additional NCDs aggregating to a total of upto Rs. 60,000 lacs.**

In connection with the captioned subject we are enclosing herewith the NCD intimation letter sent to the NCD Holders holding NCDs in physical form under below mention ISINs.

| Security Description (NCDs) | ISIN | NSE Scrip Code | BSE Scrip Code | Redemption |
|---|---|---|---|---|
| Series I - 10.25% p.a. (@) | INE721A07DL1 | NR | 934850 | 100% Redemption |
| Series III (@@) | INE721A07DN7 | NT | 934852 | 100% Redemption |

Note:
(@) NCD Holder(s) who are Individuals on any Record Date shall receive an additional incentive on Coupon @ 0.90% p.a. for the amount outstanding)
(@@)Subject to applicability of tax deduction at source on maturity under Series III, NCD Holder(s) who are Individuals will be paid Rs. ₹ 1,373.19 per NCD and NCD Holder(s) who are Non-Individuals will be paid Rs.₹ 1,340.10 per NCD.

Kindly acknowledge receipt and take the above information on record.

Thanking you,

Yours faithfully,
FOR SHRIRAM TRANSPORT FINANCE CO. LTD.

VIVEK M. ACHWAL
COMPANY SECRETARY

SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

July 14, 2015

Dear Non-Convertible Debenture Holder,

**Sub: Public Issue by Shriram Transport Finance Company Limited, ("Company" or "Issuer") of Secured Non-Convertible Debentures of face value of Rs. 1,000 each, ("NCDs"), aggregating upto Rs. 30,000 lacs with an option to retain over-subscription upto Rs. 30,000 lacs for issuance of additional NCDs aggregating to a total of upto Rs. 60,000 lacs.**

**Ref: Folio No. :**

As per the terms of Prospectus dated July 16, 2012, repayment of the Face Value of the following Series of NCDs will be effected after the expiry of 36 months from the Date of Allotment (i.e.) August 10, 2012.

| Security Description (NCDs) | ISIN | NSE Scrip Code | BSE Scrip Code | Redemption |
|---|---|---|---|---|
| Series I - 10.25% p.a. (@) | INE721A07DL1 | NR | 934850 | 100% Redemption |
| Series III (@@) | INE721A07DN7 | NT | 934852 | 100% Redemption |

**Note:**

(@) NCD Holder(s) who are Individuals on any Record Date shall receive an additional incentive on Coupon @ 0.90% p.a. for the amount outstanding)

(@@)Subject to applicability of tax deduction at source on maturity under Series III, NCD Holder(s) who are Individuals will be paid Rs. 1,373.19 per NCD and NCD Holder(s) who are Non-Individuals will be paid Rs. 1,340.10 per NCD.

As intimated to the Stock Exchanges vide our letter dated April 22, 2015, the Record date for redemption of the above mentioned Series of NCDs was fixed as July 22, 2015.

As per the terms and conditions of the Prospectus dated July 16, 2012 (as per Page No. 220 of Prospectus), the Company has decided to redeem the NCDs without the requirement of surrendering the NCD certificate(s) (held in physical form) by the eligible NCD holder(s) as on the Record date for redemption. As such, the NCD holder(s) need not surrender the original NCD certificate(s) to the Company/Registrar (i.e. Integrated Enterprises (India) Limited). These NCD Certificate(s) shall deemed to be cancelled with effect from July 22, 2015.

The liability to NCD holder(s) towards his/their rights including for payment or otherwise shall stand extinguished from the date of redemption in all events, as and when the Company will dispatch the redemption amount to the NCD Holder(s). Further, the Company will not be liable to pay any interest, income or compensation of any kind from the date of redemption of the NCD(s).

The NCD Holder(s) are requested not to transfer/pledge/or otherwise deal with the NCD certificate(s) (held in physical form) with effect from July 22, 2015.

The redemption payment would be paid / credited on August 7, 2015, to the below mentioned bank account to those NCD holder(s) who hold such NCDs as on the Record date.

**In case of any change in the bank details provided below, we request you to intimate the same to our Registrar on or before July 30, 2015** to enable us to update the same in our records :

| | |
|---|---|
| Bank Account No.* | |
| Bank Name* | |
| MICR Code* | |
| IFSC Code* | |

*In case the credit could not be given to your bank account directly due to incomplete / incorrect bank particulars, the redemption payment would be despatched to your above mentioned address through Registered post.

Assuring you of our best services at all times.

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

**VIVEK ACHWAL**
**COMPANY SECRETARY**

CERTIFIED TRUE COPY
For SHRIRAM TRANSPORT FINANCE CO. LTD.
V. M. Achwal
Company Secretary

**Address of our Registrar :**
**Integrated Enterprises (India) Limited**
Unit : Shriram Transport Finance Company Limited
2nd Floor, "Kences Towers", No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017.
Phone : 044-28140801 to 28140803 / Fax : 044-28142479, Email : stfcipo@integratedindia.in