



SEC/FILING/BSE-NSE/16-17/68A-B

April 11, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai - 400 051.
NSE Symbol: SRTRANSFIN

Sub. : Half Yearly Communication to Exchanges w. r. t. Our Public Issue of Non-Convertible Debenture June 2012 (NCDs IV) of Rs.600 Crs.

As per Regulation 52(4) and 52(5) of the **Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we are pleased to furnish the following informations:

- Credit Rating:** 'CARE AA+' (Double A Plus) by CARE and 'CRISIL AA+/Stable' by CRISIL vide letters dated January 12, 2016 and March 18, 2016 respectively. There was no change in the Credit Rating of NCDs during for the period October 01, 2015 to March 31, 2016. **(Please refer Annexure – I and II).**
- Asset Cover available:** As per the proviso to Clause 52(4), the requirement for disclosing Asset cover ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Debt Equity Ratio:** The Debt Equity Ratio will be provided after the financial results are approved in Board Meeting to be held in the fifth week of April, 2016.
- Previous due date for the payment of interest / principal and whether the same has been paid or not:**

The Company on March 31, 2016 had made payment of the Annual interest on NCDs alongwith interest accrued from April 01, 2015 to March 31, 2016 under Series II to the holders of NCDs as on the Record Date being March 11, 2016. The summary of such interest payment of NCDs are as under:

Description of Security	NSE Scrip Code	BSE Scrip Code	ISIN
Secured Redeemable Non-Convertible Debentures Series II- 10.50%.p.a. (H)	NS	934851	INE721A07DM9

Note: (H) - NCD holders who are Individuals shall be eligible for an additional incentive of 0.90% p.a. for NCDs held on any Record date.

- Next due date for payment of interest / principal:**
The next due date for payment of interest/principal for NCDs under Series II - ISIN INE721A07DM9 is on April 01, 2017.

Shriram Transport Finance Company Limited





6. **Debt service coverage ratio:** As per the proviso to Clause 52(4), the requirement for disclosing Debt service coverage ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
7. **Interest Service Coverage Ratio:** As per the proviso to Clause 52(4), the requirement for disclosing Interest Service Coverage Ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
8. **Debenture Redemption Reserve:** The Debenture Redemption Reserve will be created as per requirement of Rule 18(7) of Companies (Share and Debentures) Rules, 2014. This amount will be disclosed in the fifth week of April, 2016 simultaneously with the submission of financial results for the year ended March 31, 2016 pursuant to Clause 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
9. **Net worth:** The detail will be provided after the results are approved in the Board Meeting to be held on the fifth week of April 2016.
10. **Net Profit After Tax:** The detail will be provided after the results are approved in the Board Meeting to be held on the fifth week of April 2016.
11. **Earnings Per Share:** The detail will be provided after the results are approved in the Board Meeting to be held on the fifth week of April 2016.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

Vivek Achwal
Company Secretary

Encl : a/a.

CC: -

M/s. IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor
17, R. Kamani Marg
Ballard Estate
Mumbai - 400 001

For IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai - 600 004. Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.



SEC/FILING/BSE-NSE/16-17/68A-B

April 11, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai - 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub. : Half Yearly Communication to Exchanges w. r. t. Our Public Issue of Non-Convertible Debenture May 2010 (NCDs II) of Rs.500 Crs.

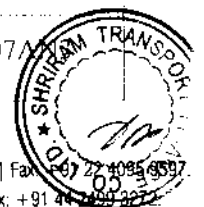
As per Regulation 52(4) and 52(5) of the **Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we are pleased to furnish the following informations:

- Credit Rating:** 'CARE AA+' (Double A Plus) by CARE and 'CRISIL AA+/Stable' by CRISIL vide letters dated January 12, 2016 and March 18, 2016 respectively. There was no change in the Credit Rating of NCDs during for the period October 01, 2015 to March 31, 2016. **(Please refer Annexure – I and II).**
- Asset Cover available:** As per the proviso to Clause 52(4), the requirement for disclosing Asset cover ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Debt Equity Ratio:** The Debt Equity Ratio will be provided after the financial results are approved in Board Meeting to be held in the fifth week of April, 2016.
- Previous due date for the payment of interest / principal and whether the same has been paid or not:**

The Company on March 31, 2016 had made interest payment of NCDs under Option II from October 01, 2015 to March 31, 2016 and under Option V from April 01, 2015 to March 31, 2016 to the holders of NCDs on Record Date being March 11, 2016. The summary of such interest payment of NCDs are as under:

Description of NCDs	NSE Scrip Code	BSE Scrip Code	ISIN
Secured NCDs (Option II) (Others)	NB	934798	INE721A07AM5
Secured NCDs (Option II) (Unreserved Individuals)	NA	934797	INE721A07AM

Shriram Transport Finance Company Limited



	GETS YOU GOING		
Secured NCDs (Option II) (Reserved Individuals)	N9	934796	INE721A07A01
Unsecured NCDs (Option V) (Others)	NK	934807	INE721A08AA8
Unsecured NCDs (Option V) (Unreserved Individuals)	NJ	934806	INE721A08AB6
Unsecured NCDs (Option V) (Reserved Individuals)	NI	934805	INE721A08AC4

5. Next due date for payment of interest / principal:

As per provisions of the Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated May 06, 2010, Half Yearly NCD Interest payments for following ISINs are due on Saturday, October 01, 2016. Accordingly the Company has fixed Wednesday, September 14, 2016 as the Record date for Semi Annual NCD interest payment.

Security Description Secured NCDs	NSE Scrip Code	BSE Scrip Code	ISIN
Option II- (Reserved Individuals) - 10.25% p.a. (*)	N9	934796	INE721A07A01
Option II- (Unreserved Individuals) - 10.00% p.a.	NA	934797	INE721A07AN3
Option II (Others) -9.50% p.a.	NB	934798	INE721A07AM5

Note: (*)Senior Citizens (First Allottee) in the Reserved Individual portion are entitled to an additional interest at the rate of 0.25% per annum Subject to applicability of Tax deduction at source if any.

6. Debt service coverage ratio: As per the proviso to Clause 52(4), the requirement for disclosing Debt service coverage ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

7. Interest Service Coverage Ratio: As per the proviso to Clause 52(4), the requirement for disclosing Interest Service Coverage Ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

8. Debenture Redemption Reserve: The Debenture Redemption Reserve will be created as per requirement of Rule 18(7) of Companies (Share and Debentures) Rules, 2014. This amount will be disclosed in the fifth week of April, 2016 simultaneously with the submission of financial results for the year ended March 31, 2016 pursuant to Clause 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9591

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai - 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272

Website: www.stfc.in | Corporate Identity Number (CIN) :- L65191TN1979PLC007874.





9. **Net worth:** The detail will be provided after the results are approved in the Board Meeting to be held on the fifth week of April 2016.
10. **Net Profit After Tax:** The detail will be provided after the results are approved in the Board Meeting to be held on the fifth week of April 2016.
11. **Earnings Per Share:** The detail will be provided after the results are approved in the Board Meeting to be held on the fifth week of April 2016.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

A handwritten signature in black ink, appearing to read "Vivek Achwal", with a horizontal line underneath.

Vivek Achwal
Company Secretary

Encl : a/a.

CC: -

M/s. IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor
17, R. Kamani Marg
Ballard Estate
Mumbai – 400 001

For IDBI TRUSTEESHIP SERVICES LTD.

A handwritten signature in black ink, appearing to read "J. M. M.", with a horizontal line underneath.

AUTHORISED SIGNATORY

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

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April 11, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub. : Half Yearly Communication to Exchanges w. r. t. Our Public Issue of Non-Convertible Debenture June 2011 (NCDs III) of Rs.1000 Crs.

As per Regulation 52(4) and 52(5) of the **Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we are pleased to furnish the following informations:

- Credit Rating:** 'CARE AA+' (Double A Plus) by CARE and 'CRISIL AA+/Stable' by CRISIL, vide letters dated January 12, 2016 and March 18, 2016 respectively. There was no change in the Credit Rating of NCDs during for the period October 01, 2015 to March 31, 2016. **(Please refer Annexure – I and II).**
- Asset Cover available:** As per the proviso to Clause 52(4), the requirement for disclosing Asset cover ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Debt Equity Ratio:** The Debt Equity Ratio will be provided after the financial results are approved in Board Meeting to be held in the fifth week of April, 2016.
- Previous due date for the payment of interest / principal and whether the same has been paid or not:**

The Company on March 31, 2016 had made payment of the Annual interest on NCDs alongwith interest accrued from April 01, 2015 to March 31, 2016 under Option I to the holders of NCDs as on the Record Date being March 11, 2016. The summary of such interest payment of NCDs are as under:

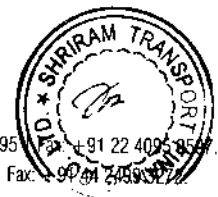
Description of Security	NSE Scrip Code	BSE Scrip Code	ISIN
Secured Option I- Reserved Individual: 11.60% p.a.	NL	934811	INE721A07AV6
Secured Option I- Un Reserved Individual: 11.35% p.a.	NM	934812	INE721A07AW4
Secured Option I- Others: 11.10% p.a.	NN	934810	INE721A07AX2

5. Next due date for payment of interest / principal:

As per provisions of the Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated June 16, 2011, following Redemption on NCDs for following ISINs are due on Monday, July 11, 2016. Accordingly the Company has fixed Friday, June 24, 2016 as the Record date for Redemption of NCDs together with accrued interest.

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 8597
Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 0377
Website: www.stfc.in / Corporate Identity Number (CIN) – L65191TN1979PLC007874.





Security Description Secured NCDs	NSE Scrip Code	BSE Scrip Code	ISIN
Option I- Reserved Individual - 11.60% Per Annum.	NL	934811	INE721A07AV6
Option I- Unreserved Individual - 11.35% Per Annum.	NM	934812	INE721A07AW4
Option I- Others - 11.10% Per Annum.	NN	934810	INE721A07AX2

6. **Debt service coverage ratio:** As per the proviso to Clause 52(4), the requirement for disclosing Debt service coverage ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
7. **Interest Service Coverage Ratio:** As per the proviso to Clause 52(4), the requirement for disclosing Interest Service Coverage Ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
8. **Debenture Redemption Reserve:** The Debenture Redemption Reserve will be created as per requirement of Rule 18(7) of Companies (Share and Debentures) Rules, 2014. This amount will be disclosed in the fifth week of April, 2016 simultaneously with the submission of financial results for the year ended March 31, 2016 pursuant to Clause 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
9. **Net worth:** The detail will be provided after the results are approved in the Board Meeting to be held on the fifth week of April 2016.
10. **Net Profit After Tax:** The detail will be provided after the results are approved in the Board Meeting to be held on the fifth week of April 2016.
11. **Earnings Per Share:** The detail will be provided after the results are approved in the Board Meeting to be held on the fifth week of April 2016

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

Vivek Achwal
Company Secretary

Encl : a/a.

CC: -

M/s. IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor
17, R. Kamani Marg
Ballard Estate
Mumbai - 400 001

For IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY

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BSE Limited
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Dalal Street, Fort,
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Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai - 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir,

Sub : Half Yearly Communication to Exchanges w. r. t. Our Public Issue of Non-Convertible Debenture 2014 (NCDs VII – Tranche-I Issue) aggregating to Rs.500 Crs. upto shelf limit of Rs.3000 Crores (Shelf Prospectus and Tranche-I Prospectus dated June 24, 2014 Public Issue).

As per Regulation 52(4) and 52(5) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, we are pleased to furnish the following informations:

- Credit Rating:** 'CARE AA+' (Double A Plus) by CARE, 'CRISIL AA+/Stable' by CRISIL and 'IND AA-' by India Ratings & Research Private Limited letters dated January 12, 2016, March 18, 2016 and March 17, 2016 respectively. There was no change in the Credit Rating of NCDs during for the period October 01, 2015 to March 31, 2016. (Please refer Annexure – I, II & III).
- Asset Cover available:** As per the proviso to Clause 52(4), the requirement for disclosing Asset cover ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Debt Equity Ratio:** The Debt Equity Ratio will be provided after the financial results are approved in Board Meeting to be held in the fifth week of April, 2016.
- Previous due date for the payment of interest / principal and whether the same has been paid or not:** The monthly interest payment was made on October 30, 2015, December 01, 2015, January 01, 2016, February 01, 2016, March 01, 2016, March 31, 2016 in respect of the (SS) and (*) ISIN No. INE721A07HK4, INE721A07HL2 with NSE Scrip Code YA and YB, BSE Scrip Code 935134 and 935136 respectively.
(SS) subject to applicable tax deducted at source, if any.
(*)Senior Citizens (only First Allottees) shall be entitled to an additional yield at the rate of 0.25% per annum

5. Next due date for payment of interest /principal:-

- As per provisions of the Tranche I Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated June 24, 2014 the next (SS) monthly interest payment will be due under ISIN No. (*)INE721A07HK4 and (*)INE721A07HL2 with YA and YB, BSE Scrip Code 935134 and 935136 between the period April 01, 2016 to September 30, 2016 is appended below:

Months	Record date	Interest Due Date	Payout date
April-16	Monday, April 11, 2016	Sunday, May 01, 2016	Saturday, April 30, 2016
May-16	Wednesday, May 11, 2016	Wednesday, June 01, 2016	Wednesday, June 01, 2016
June-16	Monday, June 13, 2016	Friday, July 01, 2016	Friday, July 01, 2016
July-16	Wednesday, July 13, 2016	Monday, August 01, 2016	Monday, August 01, 2016
August-16	Friday, August 12, 2016	Thursday, September 01, 2016	Thursday, September 01, 2016
September-16	Monday, September 12, 2016	Saturday, October 01, 2016	Saturday, October 01, 2016

(SS) For Series IV and V, Senior citizens (only First Allottee) will get a coupon of 10.94% per annum and 11.17% per annum respectively payable monthly
(*)Senior Citizens (only First Allottees) shall be entitled to an additional yield at the rate of 0.25% per annum

Shriram Transport Finance Company Limited



Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9595
Registered Office: Mookambika Complex, 3rd Floor, No 4, Lady Desika Road, Mylapore, Chennai - 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.
Website: www.stfc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.



- As per provisions of the Tranche I Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated June 24, 2014, following NCD interest payments for following ISINs are due on Friday, July 15, 2016. Accordingly the Company has fixed **Wednesday, June 29, 2016** as the Record date for NCD interest payment.

Series (#)	ISIN	(*)Coupon (%) p.a.	NSE Scrip Code	BSE Scrip Code
Series I	INE721A07H110	9.85% p.a. (NCD Holders who are individuals on the Record date shall receive additional incentive on coupon @ 1.15% p.a. for the amount outstanding)	Y7	935128
Series II	INE721A07H118	10.00% p.a. (NCD Holders who are individuals on the Record date shall receive additional incentive on coupon @ 1.25% p.a. for the amount outstanding)	Y8	935130
Series III	INE721A07H116	10.15% p.a. (NCD Holders who are individuals on the Record date shall receive additional incentive on coupon @ 1.35% p.a. for the amount outstanding)	Y9	935132

(*) Senior Citizens (only First Allottee) shall be entitled to an additional interest at the rate of 0.25% per annum

(ii) subject to applicable tax deducted at source, if any.

- Debt service coverage ratio:** As per the proviso to Clause 52(4), the requirement for disclosing debt service coverage is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Interest Service Coverage Ratio:** As per the proviso to Clause 52(4), the requirement for disclosing interest service coverage ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Debenture Redemption Reserve:** The Debenture Redemption Reserve will be created as per requirement of Rule 18(7) of Companies (Share and Debentures) Rules, 2014. This amount will be disclosed in the fifth week of April, 2016 simultaneously with the submission of financial results for the year ended March 31, 2016 pursuant to Clause 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Net worth:** The detail will be provided after the results are approved in the Board Meeting to be held on the 5th Week of April 2016.
- Net Profit after tax:** The detail will be provided after the results are approved in the Board Meeting to be held on the 5th Week of April 2016.
- Earnings per Share:** The detail will be provided after the results are approved in the Board Meeting to be held on the 5th Week of April 2016.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

Vivek Achwal
Company Secretary
Encl : a/a.

CC: -
M/s. IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor
17, R. Karamani Marg
Ballard Estate
Mumbai - 400 001

For IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY

Shriram Transport Finance Company Limited

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Website: www.sffc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.



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April 11, 2016

BSE Limited
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Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir,

Sub : Half Yearly Communication to Exchanges w. r. t. Our Public Issue of Non-Convertible Debenture 2013 (NCDs VI) aggregating upto Rs.25,000 laes with an option to retain over-subscription upto Rs.25,000 laes for issuance of additional NCDs aggregating to a total of upto Rs.50,000 laes Prospectus dated September 23, 2013 Public Issue).

As per Regulation 52(4) and 52(5) of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, we are pleased to furnish the following informations:

- Credit Rating:** 'CARE AA+' (Double A Plus) by CARE and 'CRISIL AA+/Stable' by CRISIL. vide letters dated January 12, 2016 and March 18, 2016 respectively. There was no change in the Credit Rating of NCDs during for the period October 01, 2015 to March 31, 2016. (Please refer Annexure – I and II).
- Asset Cover available:** As per the proviso to Clause 52(4), the requirement for disclosing Asset cover ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Debt Equity Ratio:** The Debt Equity Ratio will be provided after the financial results are approved in Board Meeting to be held in the fifth week of April, 2016.
- Previous due date for the payment of interest / principal and whether the same has been paid or not:**
The Annual NCD Interest payment on below mentioned ISIN were made on April 01, 2016

ISIN	Description of Security	SCRIP CODE (NSE)	SCRIP CODE (BSE)
INE721A07GR1	Secured NCDs (Series I) 10.75% p.a. Annual Coupon (S)	Y1	934915
INE721A07GS9	Secured NCDs (Series II) 10.75% p.a. Annual Coupon (SS)	Y2	934916
INE721A07GT7	Secured NCDs (Series III) 10.75% p.a. Annual Coupon (SSS)	Y3	934917

(S) - NCD Holders who are Individuals shall be eligible for the additional incentive of 0.50% per annum for NCDs held on any Record Date
(SS) - NCD Holders who are Individuals shall be eligible for the additional incentive of 0.75% per annum for NCDs held on any Record Date
(SSS) - NCD Holders who are Individuals shall be eligible for the additional incentive of 1.00% per annum for NCDs held on any Record Date.

5. Next due date for payment of interest / principal:

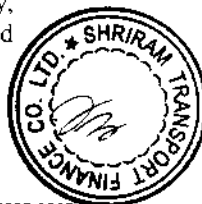
- As per provisions of the Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated September 23, 2013, following Redemption on NCD's for following ISINs are due on Monday, October 24, 2016. Accordingly the Company has fixed Tuesday, October 04, 2016 as the Record date for Redemption of NCDs together with accrued interest.

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.





Security Description Secured NCDs (#)	ISIN	NSE Scrip Code	BSE Scrip Code
Series I- 10.75% p.a. (*)	INE721A07GR1	Y1	934915
Series IV- (**)	INE721A07GU5	Y4	934918

(*) NCD Holders who are Individuals on any Record Date shall receive an additional incentive on Coupon @ 0.50% p.a. for the amount outstanding)
(**) Series IV, NCD Holders who are Individuals will be paid Rs. 1,377.30 per NCD and NCD Holders who are Non-Individuals will be paid Rs. 1,358.79 per NCD
(#) subject to applicable tax deducted at source, if any.

- Debt service coverage ratio:** As per the proviso to Clause 52(4), the requirement for disclosing debt service coverage is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Interest Service Coverage Ratio:** As per the proviso to Clause 52(4), the requirement for disclosing interest service coverage ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Debenture Redemption Reserve:** The Debenture Redemption Reserve will be created as per requirement of Rule 18(7) of Companies (Share and Debentures) Rules, 2014. This amount will be disclosed in the fifth week of April, 2016 simultaneously with the submission of financial results for the year ended March 31, 2016 pursuant to Clause 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- Net worth:** The detail will be provided after the results are approved in the Board Meeting to be held on the 5th Week of April 2016.
- Net Profit after tax:** The detail will be provided after the results are approved in the Board Meeting to be held on the 5th Week of April 2016.
- Earnings per Share:** The detail will be provided after the results are approved in the Board Meeting to be held on the 5th Week of April 2016.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

Vivek Achwal
Company Secretary
Encl : a/a.

CC: -
M/s. IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor
17, R. Kamani Marg
Ballard Estate
Mumbai - 400 001

For IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.
Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai - 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.
Website: www.stfc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.



SEC/FILING/BSE-NSE/16-17/68A-B

April 11, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir,

Sub : Half Yearly Communication to Exchanges w. r. t. Our Public Issue of Non-Convertible Debenture 2013 (NCDs V) aggregating upto Rs.37,500 lacs with an option to retain over-subscription upto Rs.37,500 lacs for issuance of additional NCDs aggregating to a total of upto Rs.75,000 lacs Prospectus dated July 07, 2013 Public Issue).

As per Regulation 52(4) and 52(5) of the **Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015**, we are pleased to furnish the following informations:

- Credit Rating:** 'CARE AA+' (Double A Plus) by CARE and 'CRISIL AA+/Stable' by CRISIL. vide letters dated January 12, 2016 and March 18, 2016 respectively. There was no change in the Credit Rating of NCDs during for the period October 01, 2015 to March 31, 2016. **(Please refer Annexure – I and II).**
- Asset Cover available:** As per the proviso to Clause 52(4), the requirement for disclosing Asset cover ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
- Debt Equity Ratio:** The Debt Equity Ratio will be provided after the financial results are approved in Board Meeting to be held in the fifth week of April, 2016.
- Previous due date for the payment of interest / principal and whether the same has been paid or not:**
 - The monthly interest payment was made on October 30, 2015, December 01, 2015, January 01, 2016, February 01, 2016, March 01, 2016, March 31, 2016 in respect of the **(S\$) and (*)** ISIN No. INE721A07FW3 with NSE Scrip Code NX, BSE Scrip Code 934888 respectively.

(S\$) subject to applicable tax deducted at source, if any.
(*)Senior Citizens (only First Allottees) shall be entitled to an additional yield at the rate of 0.25%per annum



Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.
Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.
Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.



- The Annual NCD Interest payment on below mentioned ISIN were made on March 31, 2016

ISIN	Description of Security	SCRIP CODE (NSE)	SCRIP CODE (BSE)
INE721A07FU7	Secured NCDs (Series I) 9.65% p.a. Annual Coupon (##)	NV	934886
INE721A07FV5	Secured NCDs (Series II) 9.80% p.a. Annual Coupon (###)	NW	934887

(##) - NCD Holders who are Individuals shall be eligible for the additional incentive of 1.25% per annum for NCDs held on any Record Date
 (###) - NCD Holders who are Individuals shall be eligible for the additional incentive of 1.35% per annum for NCDs held on any Record Date.

5. Next due date for payment of interest / principal:

- As per provisions of the Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated July 07, 2013, following Redemption on NCDs for following ISINs are due on Sunday, July 31, 2016. Since the day of redemption along with interest thereto falls on non-working day (i.e. Sunday, July 31, 2016) the Company will make the payment on the Saturday, July 30, 2016. Accordingly the Company has fixed **Tuesday, July 12, 2016** as the Record date for Redemption of NCDs together with accrued interest.

Security Description Secured NCDs (#)	ISIN	NSE Scrip Code	BSE Scrip Code
Series I 9.65% p.a. (@)	INE721A07FU7	NV	934886
Series IV (@@)	INE721A07FX1	NY	934889

(@) NCD Holders who are Individuals on any Record Date shall receive an additional incentive on Coupon @ 1.25% p.a. for the amount outstanding
 (@@) NCD Holders who are Individuals will be paid ` 1,364.33 per NCD and NCD Holders who are Non-Individuals will be paid ` 1,318.67 per NCD
 (##) subject to applicable tax deducted at source, if any.

- As per provisions of the Prospectus for Public Issue of Non-Convertible Debentures (NCDs) dated July 07, 2013 this is to inform you that following payments of the Monthly interests on NCDs under ISIN No viz.-**INE721A07FW3(\$)** (Secured NCDs Series III, 9.40% p.a. Monthly-NSE Scrip NX and BSE Scrip 934888) are due as per the Due Dates mentioned below. {(\$) - NCD Holders who are Individuals shall be eligible for the additional incentive of 1.23% per annum for NCDs held on Record Date.}

Months	Record date	Interest Due Date	Payout date
April-16	Monday, April 11, 2016	Sunday, May 01, 2016	Saturday, April 30, 2016
May-16	Wednesday, May 11, 2016	Wednesday, June 01, 2016	Wednesday, June 01, 2016
June-16	Monday, June 13, 2016	Friday, July 01, 2016	Friday, July 01, 2016
July-16	Wednesday, July 13, 2016	Monday, August 01, 2016	Monday, August 01, 2016
August-16	Friday, August 12, 2016	Thursday, September 01, 2016	Thursday, September 01, 2016
September-16	Monday, September 12, 2016	Saturday, October 01, 2016	Saturday, October 01, 2016

- #### 6. Debt service coverage ratio:
- As per the proviso to Clause 52(4), the requirement for disclosing debt service coverage is not be applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.



Shriram Transport Finance Company Limited



7. **Interest Service Coverage Ratio:** As per the proviso to Clause 52(4), the requirement for disclosing interest service coverage ratio is not applicable to our Company being a Non-Banking Financial Company registered with the Reserve Bank of India.
8. **Debenture Redemption Reserve:** The Debenture Redemption Reserve will be created as per requirement of Rule 18(7) of Companies (Share and Debentures) Rules, 2014. This amount will be disclosed in the fifth week of April, 2016 simultaneously with the submission of financial results for the year ended March 31, 2016 pursuant to Clause 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
9. **Net worth:** The detail will be provided after the results are approved in the Board Meeting to be held on the 5th Week of April 2016.
10. **Net Profit after tax:** The detail will be provided after the results are approved in the Board Meeting to be held on the 5th Week of April 2016.
11. **Earnings per Share:** The detail will be provided after the results are approved in the Board Meeting to be held on the 5th Week of April 2016.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

Vivek Achwal
Company Secretary
Encl : a/a.

CC: -

M/s. IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor
17, R. Kamani Marg
Ballard Estate
Mumbai 400 001

For IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level - 3, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (East), Mumbai - 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai - 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874.

Mr. Parag Sharma
Executive Director & CFO
Shriram Transport Finance Co. Ltd.
Wockhardt Towers, Level 3
West Wing, C-2, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

January 12, 2016

Confidential

Dear Sir,

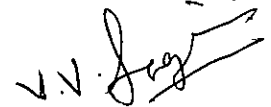
Rating of various Long Term Debt Instruments

This is to confirm that CARE has rated long term debt instruments of Shriram Transport Finance Company Ltd. The outstanding rating for Non Convertible Debenture and Subordinated Debt stands at **CARE AA+ (Double A Plus)** as on December 31, 2015.



[Abhishek Gupta]
Manager

Yours faithfully



[Vishal Sanghavi]
Senior Manager

CONFIDENTIAL

Ref. no.: PB/FSR/STFCL/2015-16/2154

March 18, 2016

Mr. Parag Sharma
Chief Financial Officer
Shriram Transport Finance Company Limited
Wockhardt Tower, 3rd floor, west wing
C-2, G-Block, Bandra- Kurla Complex
Bandra(E) , Mumbai 400051
Fax : - 4095 9596

Dear Mr. Sharma,

Re: CRISIL Rating for the Rs.20.0 billion Non-Convertible Debenture Issue of Shriram Transport Finance Company Limited.

We refer to your request for a rating for the captioned Debt Programme.

CRISIL has, after due consideration, assigned a “CRISIL AA+/Stable” (pronounced “CRISIL double A plus rating with stable outlook”) rating to the captioned Debt Programme. Instruments with this rating are considered to have the high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.

As per our Rating Agreement, CRISIL would disseminate the rating along with outlook through its publications and other media, and keep the rating along with outlook under surveillance for the life of the instrument. CRISIL reserves the right to suspend, withdraw, or revise the rating / outlook assigned to the captioned programme at any time, on the basis of new information, or unavailability of information, or other circumstances which CRISIL believes may have an impact on the rating.

Further, in view of your decision to accept the CRISIL Rating, we request you to apprise us of the instrument details (in the enclosed format) as soon as it has been placed. In the event of your company not making the issue within a period of 180 days from the above date, or in the event of any change in the size or structure of your proposed issue, a fresh letter of revalidation from CRISIL will be necessary.

As per the latest SEBI circular^[1] on centralized database for corporate bonds/debentures, you are required to provide international securities identification number (ISIN; along with the reference number and the date of the rating letter) of all bond/debenture issuances made against this rating letter to us. The circular also requires you to share this information with us within 2 days after the allotment of the ISIN. We request you to mail us all the necessary and relevant information at debtissue@crisil.com. This will enable CRISIL to verify and confirm to the depositories, including NSDL and CDSL, the ISIN details of debt rated by us, as required by SEBI. Feel free to contact us for any clarifications you may have at debtissue@crisil.com

Should you require any clarifications, please feel free to get in touch with us.

With warm regards,

Yours sincerely,



Suresh Krishnamurthy
Director – Financial Sector Ratings



Puneet Behrani
Associate Director – Financial Sector Ratings



^[1] Please refer to SEBI circular (bearing reference number: CIR/IMD/DF/17/2013) on Centralized Database for Corporate bonds/ Debentures dated October 22, 2013

A CRISIL rating reflects CRISIL's current opinion on the likelihood of timely payment of the obligations under the rated instrument, and does not constitute an audit of the rated entity by CRISIL. CRISIL ratings are based on information provided by the issuer or obtained by CRISIL from sources it considers reliable. CRISIL does not guarantee the completeness or accuracy of the information on which the rating is based. A CRISIL rating is not a recommendation to buy / sell or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. CRISIL has a practice of keeping all its ratings under surveillance and ratings are revised as and when circumstances so warrant. CRISIL is not responsible for any errors and especially states that it has no financial liability whatsoever to the subscribers / users / transmitters / distributors of its ratings. For the latest rating information on any instrument of any company rated by CRISIL, please contact CRISIL RATING DESK at CRISILratingdesk@crisil.com or at (+91 22) 3342 3001 – 09.

CRISIL Limited

Corporate Identity Number: L67120MH1987PLC042363

Mr. Parag Sharma
Executive Director & CFO
Shriram Transport Finance Company
C-2, Level 3, West Wing, Wockhardt Towers,
Bandra Kurla Complex, Bandra (E),
2, NSC Bose Road,
Mumbai-400 051.

March 17, 2016

Dear Sir,

Re: Ratings of Shriram Transport Finance Co. Ltd (STFC).

India Ratings (see definition below) communicates the following ratings of STFC:-

Long-term issuer rating: 'IND AA+'; Outlook Stable
INR 40.0bn long term non-convertible debentures: IND AA+

STFC has issued INR 21.71 bn out of above rated amount.

In issuing and maintaining its ratings, India Ratings relies on factual information it receives from issuers and underwriters and from other sources India Ratings believes to be credible. India Ratings conducts a reasonable investigation of the factual information relied upon by it in accordance with its ratings methodology, and obtains reasonable verification of that information from independent sources, to the extent such sources are available for a given security or in a given jurisdiction.

The manner of India Ratings' factual investigation and the scope of the third-party verification it obtains will vary depending on the nature of the rated security and its issuer, the requirements and practices in the jurisdiction in which the rated security is offered and sold and/or the issuer is located, the availability and nature of relevant public information, access to the management of the issuer and its advisers, the availability of pre-existing third-party verifications such as audit reports, agreed-upon procedures letters, appraisals, actuarial reports, engineering reports, legal opinions and other reports provided by third parties, the availability of independent and competent third-party verification sources with respect to the particular security or in the particular jurisdiction of the issuer, and a variety of other factors.

Users of India Ratings' ratings should understand that neither an enhanced factual investigation nor any third-party verification can ensure that all of the information India Ratings relies on in connection with a rating will be accurate and complete. Ultimately, the issuer and its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its ratings India Ratings must rely on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that were not anticipated at the time a rating was issued or affirmed.

India Ratings seeks to continuously improve its ratings criteria and methodologies, and periodically updates the descriptions on its website of its criteria and methodologies for securities of a given type. The criteria and methodology used to determine a rating action are those in effect at the time the rating action is taken, which for public ratings is the date of the related rating action commentary. Each rating action commentary



provides information about the criteria and methodology used to arrive at the stated rating, which may differ from the general criteria and methodology for the applicable security type posted on the website at a given time. For this reason, you should always consult the applicable rating action commentary for the most accurate information on the basis of any given public rating.

Ratings are based on established criteria and methodologies that India Ratings is continuously evaluating and updating. Therefore, ratings are the collective work product of India Ratings and no individual, or group of individuals, is solely responsible for a rating. All India Ratings reports have shared authorship. Individuals identified in an India Ratings report were involved in, but are not solely responsible for, the opinions stated therein. The individuals are named for contact purposes only.

Ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security or any issuer. Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. India Ratings is not your advisor, nor is India Ratings providing to you or any other party any financial advice, or any legal, auditing, accounting, appraisal, valuation or actuarial services. A rating should not be viewed as a replacement for such advice or services. Investors may find India Ratings' ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, to investors.

It is important that you promptly provide us with all information that may be material to the ratings so that our ratings continue to be appropriate. Ratings may be raised, lowered, withdrawn, or placed on Rating Watch due to changes in, additions to, accuracy of or the inadequacy of information or for any other reason India Ratings deems sufficient.

Nothing in this letter is intended to or should be construed as creating a fiduciary relationship between India Ratings and you or between India Ratings and any user of the ratings.

In this letter, "**India Ratings**" means India Ratings & Research Pvt. Ltd. and any successor in interest.

We are pleased to have had the opportunity to be of service to you. If we can be of further assistance, please contact us at +91-022-4000-1700.

Sincerely,
India Ratings



Ananda Bhoomik
MD & Chief Analytical Officer



Abhishek Bhattacharya
Director