



SEC/FILING/BSE-NSE/15-16/68A-B

August 05, 2016

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on August 05, 2016.

In furtherance to our letter dated August 01, 2016, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 6750 Secured Redeemable Non-Convertible Debentures(NCDs) of face value of Rs.10,00,000/- (Rs. Ten Lakh only) each, aggregating to Rs. 675 crore on private placement basis. The Meeting commenced at 1.30 p.m. and concluded at 2.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

A handwritten signature in black ink, appearing to read "Vivek Achwal", written over a horizontal line.

VIVEK ACHWAL
COMPANY SECRETARY

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

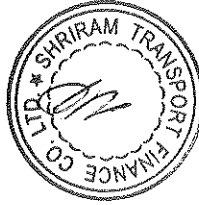
Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.



Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 675 Crores
Date of Allotment	05-August-2016
Nominal Amount per security (in ₹)	₹ 10,00,000/-
Allotment Size	6750 Debentures aggregating to ₹ 675 crores
Tenure	Option I- 1 years & 10 month
	Option II - 1 years & 11 months
	Option III - 2 years
Interest/Coupon Rate	Option I- 8.7229% p.a.
	Option II - 8.7355% p.a.
	Option III - 8.7495% p.a.



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