

SEC/FILING/BSE-NSE/17-18/68A-B

August 31, 2017

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on August 31, 2017.

In furtherance to our letter dated August 01, 2017 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 2000 Secured Redeemable Rated Listed Non-Convertible Debenture of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 200 crore on private placement basis. The meeting commenced at 4.00 p.m. and concluded at 4.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.

Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 200 Crores
ISIN	INE721A07MX7
Date of Allotment	31-August-2017
Nominal Amount per security (in Rs.)	₹ 10,00,000/-
Issue Price	Clean price: Rs. 99.9756 per Rs. 100 i.e. Rs. 9,99,756.00 per NCD and accrued interest till Pay in date
Allotment Size	2000 Debentures aggregating to ₹ 200 Crores
Past Issue size in same ISIN	₹ 25 Crores on 22 nd August 2017
Current Issue Size	₹ 200 Crores
Tenure	4 years, 11 months and 22 days from the date of allotment (Original issuance for 5 years)
Interest/Coupon Rate	7.73% p.a.



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