

SEC/FILING/BSE-NSE/17-18/68A-B

March 01, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 01, 2018.

In furtherance to our letter dated February 27, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 10,000 Secured Redeemable Rated Listed Non-Convertible Debentures of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 1000 crore on private placement basis. The Meeting commenced at 3.30 p.m. and concluded at 4.00 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**



VIVEK ACHWAL
COMPANY SECRETARY

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.

Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 1,000 Crores
Date of Allotment	01-March-2018
Nominal Amount per security (in Rs.)	₹ 10,00,000/-
Initial Subscription Amount	5% of Face Value of NCD i.e. Rs. 50,000/- per NCD aggregating to Rs.50 Crores
Allotment Size	10,000 Debentures
Tenure	448 Days from the date of allotment
Interest/Coupon Rate	Interest Rate for first quarter i.e. till the next reset date is 8.10% and thereafter Repo rate + "spread "Subject to floor of 8.10% or Repo rate + 1.75% (whichever is higher); Spread to be quoted by the investor 5 working days prior to the reset of interest for the subsequent quarter.
Benchmark	Prevailing RBI repo rate at the time of reset date
Put/Call Option	Call Option



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