



Ref:STFC/BSE & NSE/2017-18/1

July 02, 2018

The Manager Listing Department BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Fax No. 2272 2082 / 3132	Fax No. 26598237 / 38
Kind Attn. DCS –CRD	Kind Attn. Head – Listing
Stock Code : 511218	Stock Code : SRTRANSFIN

Dear Sirs,

Sub: Public issue by Shriram Transport Finance Company Limited, ("Company" or "Issuer") of Secured, Redeemable, Non-Convertible Debentures ("NCDs") of face value of Rs. 1,000 for an amount of Rs. 1,00,000 lakhs ("Base Issue Size") with an option to retain oversubscription up to Rs. 4,00,000 lakhs aggregating up to Rs. 5,00,000 lakhs ("Tranche 1 Issue") being offered by way of the Tranche 1 Prospectus ("Tranche 1 Prospectus"), to be read together with the Shelf Prospectus ("Shelf Prospectus").

This is in reference to the captioned Tranche I Issue in respect of which the Company, in terms of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended ("**SEBI Debt Regulations**"), had filed the Tranche 1 Prospectus dated June 25, 2018 with the Registrar of Companies, Chennai, Tamil Nadu, the National Stock Exchange of India Limited ("**NSE**"), the BSE Limited ("**BSE**"), and the Securities and Exchange Board of India ("**SEBI**"). The Statutory Advertisement in relation to opening of the Tranche I Issue was published in all editions of 'Financial Express' and 'Jansatta' and Chennai edition of 'Makkal Kural' on June 27, 2018.

In accordance with the disclosures in the Tranche 1 Prospectus, the Tranche 1 Issue opened for subscription on Wednesday, June 27, 2018 and was scheduled to close on Friday, July 20, 2018 with an option for early closure or extension by such period, as may be decided by the Board of Directors of our Company or the duly constituted committee Debt Issuance Committee- Public NCDs ("**Debt Issuance Committee**"). We would like to inform you that the Debt Issuance Committee of the Board of Directors at their meeting held today which commenced at 5.00 p.m. and concluded at 5.30 p.m. has decided to exercise the option of early closure and close the Tranche I Issue on Tuesday July 03, 2018.



Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.



In accordance with terms of the Tranche 1 Prospectus, the Company shall issue a public notice, through an advertisement in all the editions 'Financial Express' and 'Jansatta' and Chennai edition of 'Makkal Kural' on July 3, 2018 to communicate the early closure of the Tranche I Issue.

Kindly take note of the same.

Thanking you,

Yours faithfully,

For Shriram Transport Finance Company Limited

A handwritten signature in black ink, appearing to be 'Vivek Achwal', written over a horizontal line.

Vivek Achwal
Company Secretary

Shriram Transport Finance Company Limited

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