



SEC/FILING/BSE-NSE/18-19/68A-B

May 29, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on May 29, 2019

In furtherance to our letter dated April 30, 2019 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Secured, Redeemable, Principal Protected - Market Linked, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

Shriram Transport Finance Company Limited

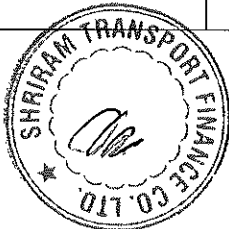
Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.

Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.

Website: www.slfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.

Annexure A

Issuer	Shriram Transport Finance Company Limited					
Series Name	STFCL MAY 2019-20 PPML I Option I		STFCL MAY 2019-20 PPML I Option II			
Kinds of securities offered	Senior secured rated listed principal protected market linked redeemable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 8 Crores		Senior secured rated listed principal protected market linked redeemable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 17.30 Crores			
Date of Allotment	29-May-2019					
Nominal Amount per security (in Rs)	Rs. 10,00,000/-					
Proposed to be listed	Yes, on the WDM segment of BSE/NSE					
Allotment Size	80 Debentures aggregating to Rs. 8 Crores		173 Debentures aggregating to Rs. 17.30 Crores			
Issue Size	Rs. 8 Crores		Rs. 17.30 Crores			
Tenure	548 days from the date of allotment		729 days from the date of allotment			
Type of Interest/Coupon Basis	Coupon linked to performance of Underlying / Reference Index		Coupon linked to performance of Underlying / Reference Index			
Coupon / Interest offered (Redemption / Maturity Value)	Coupon, if any will be paid on Redemption Date Underlying / Reference Index Government Security : 7.17 G-Sec 2028 ISIN :IN0020170174 and Maturity on January 08, 2028 as published by FBIL on www.fbil.org.in If FBIL is not available, then any other publishing agency as stipulated by Regulator					
	Scenario	Coupon (on XIRR basis)	Maturity Value per debentures	Scenario	Coupon (on XIRR basis)	Maturity Value per debentures
	If Underlying Performance \geq 75% of the Initial Fixing level	9.05% p.a.	Rs. 11,38,912	If Underlying Performance \geq 75% of the Initial Fixing level	9.15% p.a.	Rs. 11,91,087
	If Underlying Performance $<$ 75% but \geq 25% of the Initial Fixing level	9.00% p.a.	Rs. 11,38,128	If Underlying Performance $<$ 75% but \geq 25% of the Initial Fixing level	9.10% p.a.	Rs. 11,89,997
	If Underlying Performance $<$ 25% of the Initial Fixing level	0.00% p.a.	Rs. 10,00,000	If Underlying Performance $<$ 25% of the Initial Fixing level	0.00% p.a.	Rs. 10,00,000
Details of Payment of Interest/	On Maturity i.e.27 th November 2020		On Maturity i.e.27 th May 2021			
Redemption / Date of Maturity	27 th November 2020		27 th May 2021			
Charge /security, if any, created over the assets	Yes		Yes			



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