SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/19-20/68A-B

July 16, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: NEWSPAPER ADVERTISEMENT OF PUBLIC ISSUE BY SHRIRAM TRANSPORT FINANCE COMPANY LIMITED, ("COMPANY" OR "ISSUER") OF 10,00,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF RS. 1,000 EACH, ("NCDs"), FOR AN AMOUNT OF RS. 30,000 LACS ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION AGGREGATING UP TO RS. 10,00,000 LACS ("THE SHELF LIMIT") AND IS BEING OFFERED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED JULY 12, 2019 CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JULY 9, 2019 ("SHELF PROSPECTUS") FILED WITH THE REGISTRAR OF COMPANIES, CHENNAI, TAMIL NADU, DESIGNATED STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA UNDER THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008 AS AMENDED (THE "DEBT REGULATIONS") AND THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED. THE SHELF PROSPECTUS TOGETHER WITH THE TRANCHE 1 PROSPECTUS CONSTITUTES THE PROSPECTUS ("PROSPECTUS").

In the relation to the captioned subject please find enclosed copies of the advertisement published in Financial Express, Jansatta – All editions, and Dinamani – Chennai edition. The advertisements will also be made available on the Company's website at www.stfc.in.

This is for your information and records.

Thanking you.

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY
Encl.: Copies of e-paper advertisements

வேலூரில் வெற்றிபெற்றே ஆகவேண்டும்

கட்சி நிர்வாகிகளுக்கு மு.க.ஸ்டாலின் உத்தரவு

சென்னை, ஜூலை 15: வேலூர் மக்களவைத் தேர்தலில் வெற்றிபெற்றே ஆக வேண்டும் என்று மாவட்டச் செயலாளர்களுக்கு திமுக தலைவர் மு.க.ஸ்டாலின் உத்தரவிட்டுள்ளார்.

வேலூர் மக்களவைத் தொகுதிக்கு ஆகஸ்ட் 5-ஆம் தேதி தேர்தல் நடைபெற உள்ளது. இதில் திமுகவின் சார்பில் கதிர் ஆனந்த் வேட்பாளராக நிறுத்தப்பட்டுள்ளார். இந்த நிலையில் திமுகவின் மாவட்டச் செயலாளர்கள் கூட்டம் தேனாம்பேட்டை அன்பகத்தில் திங்கள்கிழமை மாலையில் நடைபெற்றது. கூட்டத்துக்கு மு.க.ஸ்டாலின் தலைமை வகித்தார். பொருளாளர் துரைமுருகன், துணைப் பொதுச்செயலாளர்கள் வி.பி.துரைசாமி, ஐ.பெரியசாமி, சுப்புலெட்சுமி ஜெகதீசன், அமைப்புச் செயலாளர் ஆர்.எஸ்.பாரதி ஆகியோர் முன்னிலை வகித்தனர். கூட்டத்தில் மாவட்டச் செயலாளர்கள் மத்தியில் மு.க.ஸ்டாலின் பேசியது: மக்களவைத் தேர்தலில் 37 தொகுதிகளில் வெற்றிபெற்றுவிட்டோம் என்று யாரும் அலட்சியமாக இருந்துவிடக் கூடாது.

37 தொகுதிகளிலும் மக்களுக்குப் பொய்யான வாக்குறுதியைக் கொடுத்து வெற்றிபெற்றுவிட்டோம் என்று கூறி வருகின்றனர். வேலூர் தொகுதி தேர்தலிலும் இதைக் கூறுவர். அதனால், வேலூர் தேர்தலில் எப்படியும் நாம் வெற்றி பெற்றாக வேண்டும். அதுதான் உண்மையான வெற்றியாக அமையும். 2 சட்டப்பேரவை தொகுதிகளுக்கும் இடைத்தேர்தல் வர உள்ளது. அதிலும் வெற்றி பெற்றாக வேண்டும் என்று கூறியுள்ளார்.

சட்டப்பேரவை உறுப்பினர்கள், நாடாளுமன்ற உறுப்பினர்கள், மாவட்டச் செயலாளர்களுக்கு பகுதி வாரியாகப் பிரித்துக் கொடுக்கப்பட்டு தேர்தல் பணியாற்றுமாறு மு.க.ஸ்டாலின் உத்தரவிட்டுள்ளார்.

முன்னாள் அமைச்சர் பொன்முடி, கே.என்.நேரு, எ.வ.வேலு, மாவட்டச் செயலாளர்கள் ஜெ.அன்பழகன், பி.கே.சேகர்பாபு, மா.சுப்பிரமணியன் உள்ளிட்ட மாவட்டச் செயலாளர்கள் பங்கேற்றனர்.

ஹைட்ரோ கார்பனுக்கு எதிராக பேரவையில் தீர்மானம் நிறைவேற்ற வேண்டும்

தஞ்சாவூர், ஜூலை 15: ஹைட்ரோ கார்பன் திட்டத்துக்கு எதிராகத் தமிழக சட்டப்பேரவையில் ஜூலை 20-ஆம் தேதிக்குள் தீர்மானம் நிறைவேற்ற வேண்டும் என்றார் தமிழக அனைத்து விவசாயிகள் சங்கங்களின் ஒருங்கிணைப்புக் குழுத் தலைவர் பி.ஆர். பாண்டியன்.

தஞ்சாவூரில் திங்கள்கிழமை மாலை செய்தியாளர்களிடம் அவர் தெரிவித்தது:

ஹைட்ரோ கார்பன் திட்டத்துக்கு எதிராகப் போராட்டங்கள் தீவிரமடைந்து வருகின்றன. இத்திட்டத்தை அனுமதிக்க மாட்டோம் என சட்டப்பேரவையில் தமிழக அரசு வாய்மொழியாகக் கூறினாலும், அதிகாரப்பூர்வமான நடவடிக்கையை எடுக்கவில்லை. இதனால், ஓ.என்.ஜி.சி. நிறுவனம் ஏற்கெனவே கச்சா எண்ணெய் எடுப்பதற்காக ஆய்வு செய்து, கைவிட்ட இடங்களில் மீண்டும் ஹைட்ரோ கார்பன் எடுப்பதற்கு அனுமதி வாங்கிவிட்டதாகத் தவறான தகவலை கூறி வருகிறது. அதிரங்கம் உள்ளிட்ட சில கிராமங்களில் புதிதாக இடங்களை வாங்கியுள்ளது. மேலும், ஹைட்ரோ கார்பன் திட்டத்துக்காகக் கிணறுகளை வெட்ட, ராட்சத இயந்திரங்களை ஓ.என்.ஜி.சி. நிறுவனம் இறக்கி வருகிறது. தமிழக சட்டப்பேரவையில் இத்திட்டத்தைக் கைவிட வலியுறுத்தி தீர்மானம் நிறைவேற்றி மத்திய அரசுக்கு அனுப்ப வேண்டும். ஆனால், இத்தீர்மானத்தை தமிழக அரசு நிறைவேற்றாமல் இருப்பது, அத்திட்டத்துக்கு ஆதரவான அரசு இருக்கிறதோ என்ற சந்தேகம் விவசாயிகள் மத்தியில் நிலவுகிறது. எனவே, சட்டப்பேரவையில் ஜூலை 20-ம் தேதிக்குள் தீர்மானம் நிறைவேற்ற வேண்டும் என்றார் பாண்டியன்.

தமிழக பள்ளி நூலகப் புத்தக கொள்முதல் விவகாரம்: விசாரணை கோரிய மனு தள்ளுபடி

நமது நிருபர்

புது தில்லி, ஜூலை 15: தமிழகத்தில் உள்ள அரசு உயர்நிலை, மேல்நிலைப் பள்ளிகளில் நூலகங்களுக்கு புத்தகங்கள், ஆய்வகப் பொருள்கள் ஆகியவை கொள்முதல் செய்ததில் முறைகேடுகள் நடந்திருப்பதாகவும், அது தொடர்பாக விசாரணை நடத்தக் கோரிய மனுவை சென்னை உயர்நீதிமன்ற மதுரைக் கிளை தள்ளுபடி செய்து உத்தரவிட்டதற்கு எதிராக தாக்கல் செய்யப்பட்ட மேல்முறையீட்டு மனுவை உச்சநீதிமன்றம் தள்ளுபடி செய்தது.

இது தொடர்பாக மதுரையைச் சேர்ந்த கே.கே.ரமேஷ் உச்சநீதிமன்றத்தில் கடந்த மே 25-ஆம் தேதி மேல்முறையீட்டு மனு தாக்கல் செய்திருந்தார். அதில், பள்ளி நூலகங்களுக்கு புத்தகங்கள் உள்ளிட்டவை வாங்குவது தொடர்பான ஒப்பந்தம் வெளிப்படையாக நடைபெறுவதில்லை.

ஆய்வகப் பொருள்கள் மற்றும் புத்தகங்கள் அதிக விலைக்கு வாங்கப்படுவது மட்டுமின்றி தரம் குறைந்தவையாகவும் உள்ளன. இந்தப் பொருள்கள் மற்றும் புத்தகங்கள் வாங்குவதில் பெரும் முறைகேடு நடைபெறுகிறது.

இதில் உயரதிகாரிகளும் சம்பந்தப்பட்டுள்ளனர். 2018-19 கல்வியாண்டில் ஆய்வகப் பொருள்கள் மற்றும் புத்தகங்கள் வாங்குவது தொடர்பான முறைகேடுகள் குறித்து விசாரிக்க மத்திய அரசுக்கும், தமிழக டிஜிபிக்கும், தமிழக ஊழல் தடுப்பு உத்தரவிட வேண்டும் என கோரப்பட்டிருந்தது.

இந்த மனு உச்சநீதிமன்ற நீதிபதிகள் என்.வி. ரமணா, அஜய் ரஸ்தோகி ஆகியோர் அடங்கிய அமர்வு முன் திங்கள்கிழமை விசாரணைக்கு வந்தது. அப்போது, மனுதாரர் சார்பில் வழக்குரைஞர் ஜெய் சுகின் ஆஜரானார். மனுவைப் பரிசீலித்த நீதிபதிகள், மனுவில் தெரிவிக்கப்பட்டுள்ள தகவல்கள் முன்னுக்குப் பின் முரணாக உள்ளன எனத் தெரிவித்தும், மனு விசாரணைக்கு உகந்தது அல்ல என்றும் கூறி தள்ளுபடி செய்து உத்தரவிட்டனர்.

திமுகவில் இணைந்தார் முன்னாள் எம்.எல்.ஏ. ஞானசேகரன்

சென்னை, ஜூலை 15: அமமுகவிலிருந்து விலகி சட்டப்பேரவை முன்னாள் உறுப்பினர் சி.ஞானசேகரன் திமுகவில் இணைந்தார்.

காங்கிரஸ் கட்சியின் எம்.எல்.ஏ.வாக இருந்தவர் ஞானசேகரன். இவர், ஜி.கே.மூப்பனார் தமாகா தொடங்கியபோதும், இப்போது ஜி.கே.வாசன் தொடங்கியுள்ள தமாகாவிலும் இணைந்து செயல்பட்டவர். அதன்பின், ஜெயலலிதா முன்னிலையில் அதிமுகவில் இணைந்தார். ஜெயலலிதாவின் மறைவுக்குப் பிறகு அம்மா மக்கள் முன்னேற்றக் கழகத்தில் இணைந்து செயல்பட்டுவந்தார்.

இந்த நிலையில் அண்ணா அறிவாலயத்தில் திங்கள்கிழமை மு.க.ஸ்டாலினை ஞானசேகரன் சந்தித்து, திமுகவில் இணைந்தார். அவரது ஆதரவாளர்கள் 50-க்கும் மேற்பட்டோரும் திமுகவில் இணைந்தனர். இந்த நிகழ்ச்சியில் திமுக பொருளாளர் துரைமுருகன் உள்பட முக்கிய நிர்வாகிகள் பங்கேற்றனர்.

बाबरी ध्वंस : सुनवाई पूरी करने के लिए विशेष जज ने छह महीने का वक्त मांगा

नई दिल्ली, 15 जुलाई (भाषा)।

अयोध्या में विवादास्पद बाबरी मस्जिद ढांचा गिराए जाने से संबंधित मुकदमे की सुनवाई कर रहे विशेष न्यायाधीश ने इसकी सुनवाई पूरी करने के लिये छह महीने का समय और उपलब्ध कराने के अनुरोध के साथ सुप्रीम कोर्ट में सोमवार को एक आवेदन दायर किया। इस मामले में भाजपा के वरिष्ठ नेता लाल कृष्ण आडवाणी, डॉ. मुरली मनोहर जोशी और कई अन्य नेताओं पर मुकदमा चल रहा है। विशेष न्यायाधीश ने मई में शीर्ष अदालत को एक पत्र लिखकर सूचित किया है कि वह 30 सितंबर, 2019 को सेवानिवृत्त हो रहे हैं।

न्यायमूर्ति आरएफ नरिमन की अध्यक्षता वाले पीठ के समक्ष यह मामला सोमवार को विचार के लिए सूचीबद्ध था। पीठ ने उत्तर प्रदेश सरकार से 19 जुलाई तक जानना चाहा है कि क्या ऐसी कोई व्यवस्था है, जिसमें विशेष न्यायाधीश द्वारा इस मामले में फैसला सुनाए जाने तक उनका कार्यकाल बढ़ाया जा सके।

आसाराम को नहीं मिली जमानत

नई दिल्ली, 15 जुलाई (भाषा)।

सुप्रीम कोर्ट ने गुजरात में दर्ज यौन उत्पीड़न के मामले में कथावाचक आसाराम की जमानत याचिका सोमवार को खारिज कर दी। न्यायमूर्ति एनवी रमण और न्यायमूर्ति अजय रस्तोगी के पीठ को गुजरात सरकार की ओर से पेश सॉलिसिटर जनरल तुषार मेहता ने सूचित किया कि इस मामले में मुकदमे की सुनवाई चल रही है और अभी 10 गवाहों की गवाही होनी बाकी है।

सूरत की रहने वाली दो बहनों ने 2001 से 2006 के दौरान अमदाबाद के निकट स्थित आश्रम में आसाराम और उनके बेटे नारायण साई द्वारा उनके साथ बलात्कार करने और उन्हें बंधक बनाकर रखने का आरोप लगाते हुये शिकायत दर्ज कराई थी।

Railway ministry studying profiles of officials under anti-corruption drive

ADITI KHANNA
London, July 15

THE PROFILES OF officials in the railway ministry are being studied as part of a wider anti-corruption drive to set an example of transparency, railway minister Piyush Goyal said here.

Goyal, who is on a three-day visit to the UK, said during an interaction with representatives from the Indian diaspora in Britain on Sunday that the Narendra Modi-led government had taken steps to address the issue of transparency across all departments and a clean-up drive was being executed across the states.

"Action has been taken on several officials who have had integrity issues in several departments. My own railway ministry is now studying profiles of very many officers to see if some action can be initiated to give a message to the others," Goyal said during a 'Fireside Chat' event with India Inc CEO Manoj Ladwa, organised by the Indian high commission in London and Federation of Indian Chambers of Commerce and Industry (FICCI).

PTI

Chhatrapati Shivaji Maharaj International Airport Mumbai

GVK

Mumbai International Airport Ltd.

Request for Qualification for the design, finance, development, construction, management, operation and maintenance of two plots in Mumbai

Mumbai International Airport Limited ("**MIAL**") intends to sublease the identified plots of land for the design, finance, development, construction, management, operation and maintenance of Real Estate projects to a party/parties selected through a competitive bidding process.

MIAL hereby invites interested party/parties to participate in the competitive bidding process by submitting an application to MIAL which can be downloaded from CSIA website: **https://www.csia.in/business-opportunities/commercial-opportunities.aspx**

A detailed Request for Qualification ("RFQ") containing land details, eligibility criteria and terms of RFQ shall be provided to the applicant who submits the application in the stipulated time period. The last date for submission of application for qualification is July 30, 2019.

Contact details: MumbaiSkyCity@gvk.com

नेशनल इन्श्योरेन्स
National Insurance

Trusted Since 1906

NATIONAL INSURANCE COMPANY LIMITED

(A Govt. of India Undertaking)

Registered & Head Office: 3, Middleton Street, Kolkata-700071
CIN: U10200WB1906GOI001713; IRDAI Reg. No. 58
Telefax: (033) 2283-1717; Email: ncd.coordinator@nic.co.in
Website: https://nationalinsurance.nic.co.in

Notice

Notice is hereby given pursuant to Regulation 47 of SEBI (LODR) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, 25th July 2019** at 2.00 p.m. at the Head Office of the Company to inter-alia consider, approve and adopt the Annual Accounts of the Company for the financial year ended 31st March, 2019.

This Notice is also available on the Company's website at https://nationalinsurance.nic.co.in and may also be accessed from BSE and NSE website www.bseindia.com and www.nseindia.com respectively.

By order of the Board
For National Insurance Company Limited
Sd/-
Rina Madia
Company Secretary

Place: Kolkata
Dated: 12.07.2019

Ad UIN : 017/19-20

Dr Lal PathLabs

Dr. Lal PathLabs Limited

Corporate Identification Number: L74899DL1995PLC065388
Registered Office: Block E, Sector-18, Rohini, New Delhi-110085
Corporate Office: 12th Floor, Tower B, SAS Tower, Medicity, Sector-38, Gurugram-122001, Haryana
Tel.: +91-124-3016500; **Fax:** +91-124-4234468
Website: www.lalpathlabs.com; **Email:** cs@lalpathlabs.com

NOTICE OF 25TH ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE DATES

Notice is hereby given that the 25th Annual General Meeting (AGM) of the Company will be held on Monday, August 12, 2019 at 10:30 A.M. at Air Force Auditorium, Subroto Park, New Delhi - 110010.

The Notice of the AGM setting out the business to be transacted together with the Annual Report 2018-19 has been sent through e-mail on July 11, 2019 to shareholders whose e-mail addresses are registered with the Depository Participant(s)/Company. For the other shareholders, the AGM Notice and the Annual Report 2018-19 of the Company has been sent by permitted mode, dispatch of which was completed on July 15, 2019.

The AGM Notice and the Annual Report 2018-19 are available on the Company's website www.lalpathlabs.com and shall also be available for inspection at the Registered Office as well as the Corporate Office of the Company during normal business hours on all working days up to the date of the AGM. The AGM Notice is also available on Central Depository Services (India) Limited ("CDSL") website i.e. www.evotingindia.com.

The Company is pleased to provide members the facility to exercise their right to vote on the resolutions proposed to be passed at the AGM by e-voting. The Company has engaged the services of CDSL for providing its members the facility of "e-voting". The login details for e-voting are provided in the AGM Notice. The voting period begins at 10:00 a.m. (IST) on Thursday, August 8, 2019 and ends at 5:00 p.m. (IST) on Sunday, August 11, 2019. The e-voting module shall be disabled for voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.

The voting rights of the Members shall be in proportion to the paid-up value of their shares in the equity capital of the Company as of the cut-off date i.e. Monday, August 5, 2019. A person who is not a Member as of the cut-off date should treat this Notice for information purpose only.

Any person, who acquires shares and becomes a member of the Company after dispatch of Notice of the AGM and holds shares as of the cut-off date i.e. Monday, August 5, 2019 may obtain the Login ID and Password by sending a request at delhi@linkintime.co.in or cs@lalpathlabs.com. However, if you are already registered with CDSL for e-voting, then you can use your existing user ID and password for casting your votes.

Members who have cast their votes by e-voting prior to the AGM may attend the AGM but shall not be entitled to cast their vote again.

The facility for voting through ballot paper shall be made available at the AGM and the members attending the AGM who have not cast their vote by e-voting shall be able to exercise their right at the AGM through ballot paper.

In case of any queries or issues regarding e-Voting, you may refer to the Frequently Asked Questions (FAQs) and e-voting manual available under the help section of CDSL's website i.e. www.evotingindia.com or call on toll free no.: 1800-22-55-33 or contact Mr. Rakesh Dalvi, Manager, Central Depository Service (India) Ltd., A Wing, 25th Floor, Marathon Futurex, N M Joshi Marg, Mafatlal Mill Compounds, Lower Parel (E), Mumbai – 400013, at the designated email ID at helpdesk.evoting@cdslindia.com.

Notice is also hereby given that pursuant to Section 91 of the Companies Act, 2013 the Register of Members and Share Transfer Books of the Company shall remain closed from Tuesday, August 6, 2019 to Monday, August 12, 2019 (both days inclusive) for the purpose of AGM and for taking on record eligible shareholders for payment of final dividend for the year ended March 31, 2019, as may be approved by the members at the aforesaid Annual General Meeting.

For **Dr. Lal PathLabs Limited**
Sd/-
Rajat Kalra
Company Secretary

Place: Gurugram
Date: July 15, 2019

This is an advertisement issued, pursuant to Regulation 8(1) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as amended, for information purposes only.

SHRIRAM
Transport Finance Company Limited

A WINNING RELATIONSHIP

Shriram Transport Finance Company Limited

Shriram Transport Finance Company Limited (our **"Company"**), a public limited company was incorporated under the Companies Act, 1956 pursuant to a certificate of incorporation dated June 30, 1979, issued by the Registrar of Companies, Chennai, Tamil Nadu (Registered as a deposit taking Non-Banking Financial Company within the meaning of the Reserve Bank of India Act, 1934 (2 of 1934)). Our Company has obtained a certificate of registration dated September 4, 2000 bearing registration no. A-07-00459 issued by the RBI to carry on the activities of a NBFC under section 45 IA of the RBI Act, 1934, which has been renewed on April 17, 2007, (bearing registration no. 07-00459). Our Company is a Deposit taking Non-Banking Financial Company. For further details, please see *"General Information"* and *"History, Main Objects and Key Agreements"* on pages 42 and 123 respectively of the Shelf Prospectus.

Corporate Identification Number: L65191TN1979PLC007874; **Registered Office:** Mookambika Complex, 3rd Floor, No. 4, Lady Desika Road, Mylapore, Chennai, Tamil Nadu- 600 004. **Tel No:** +91 44 2499 0356, **Fax:** +91 44 2499 3272, **Corporate Office:** Wockhardt Towers, West Wing, Level-3, C-2, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. **Tel No:** +91 22 4095 9595, **Fax:** +91 22 4095 9596/97; **Website:** www.stfc.in
Compliance Officer and Contact Person: Mr. Vivek Madhukar Achwal; **E-mail:** stfcncd9t1comp@stfc.in

Our Promoter is Shriram Capital Limited. For details of our Promoter, please see "Our Promoter" on page 140 of the Shelf Prospectus.

PUBLIC ISSUE BY SHRIRAM TRANSPORT FINANCE COMPANY LIMITED, ("COMPANY" OR "ISSUER") OF 10,00,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH, ("NCDs"), FOR AN AMOUNT OF ₹ 30,000 LACS ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION AGGREGATING UP TO ₹ 10,00,000 LACS ("THE SHELF LIMIT") AND IS BEING OFFERED BY WAY OF THE TRANCHE 1 PROSPECTUS DATED JULY 12, 2019 CONTAINING, INTER ALIA, THE TERMS AND CONDITIONS OF THE TRANCHE 1 ISSUE ("TRANCHE 1 PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JULY 9, 2019 ("SHELF PROSPECTUS") FILED WITH THE REGISTRAR OF COMPANIES, CHENNAI, TAMIL NADU, DESIGNATED STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA UNDER THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF DEBT SECURITIES) REGULATIONS, 2008 AS AMENDED (THE "DEBT REGULATIONS") AND THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED. THE SHELF PROSPECTUS TOGETHER WITH THE TRANCHE 1 PROSPECTUS CONSTITUTES THE PROSPECTUS ("PROSPECTUS").

Credit Rating : 'CARE AA+; Stable' by CARE Ratings Limited ("CARE"), 'IND AA+; Outlook Stable' by India Ratings and Research Private Limited ("India Ratings") and 'CRISIL AA+/Stable' by CRISIL Limited ("CRISIL")

SPECIFIC TERMS AND CONDITIONS IN CONNECTION WITH EACH SERIES/TRANCHE OF NCDs

Series*	I	II	III	IV	V	VI	VII	VIII	IX	X
Interest type	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Interest reset process	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Frequency of Interest Payment	Monthly	Monthly	Monthly	Annual	Annual	Annual	Annual	Cumulative	Cumulative	Cumulative
Tenor	42 months	60 months	84 months	30 months	42 months	60 months	84 months	42 months	60 months	84 months
Coupon (%) for all categories of investors	9.12%	9.22%	9.31%	9.30%	9.50%	9.60%	9.70%	NA	NA	NA
Effective Yield (% per annum) (Approx) for all Investor categories**	9.50%	9.61%	9.71%	9.33%	9.52%	9.59%	9.69%	9.50%	9.60%	9.70%
Redemption amount (₹ per NCD)	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,374.75	1,582.25	1,912.80
Put and call option	NA									
Redemption Date (Months from the Deemed Date of Allotment)	42 months	60 months	84 months	30 months	42 months	60 months	84 months	42 months	60 months	84 months
Minimum Application	₹ 10,000 (10 NCDs) across all Series collectively									
In multiples of thereafter	₹ 1,000 (1 NCD)									
Face Value / Issue Price (₹ / NCD)	₹ 1,000 (1 NCD)									
Mode of Interest Payment	Through various options available									

** Our Company shall allocate and allot Series VII NCDs wherein the Applicants have not indicated their choice of the relevant NCD Series. Therefore, instructions will be given to the Designated Intermediaries to indicate Series VII as the Applicant's choice of the relevant NCD Series wherein the Applicants have not indicated their choice. If the Deemed Date of Allotment undergoes a change, the coupon payment dates, Redemption Dates, Redemption Amounts and other cash flow workings shall be changed accordingly.*

*** The initial allottees under Category III and Category IV in the proposed Tranche 1 Issue who are Senior Citizens on the Deemed Date of Allotment shall be eligible for an additional incentive of 0.25% p.a. provided the NCDs issued under the proposed Tranche 1 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Interest Payment Date for Series I, Series II, Series III, Series IV, Series V, Series VI and/or Series VII. Accordingly, the amount payable on redemption to such Senior Citizens for NCDs under Series VIII, Series IX and Series X is ₹ 1,385.80, ₹ 1,600.40 and ₹ 1,943.55 per NCD respectively provided the NCDs issued under the proposed Tranche 1 Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Redemption Date for the Series VIII, Series IX and Series X.*

TRANCHE 1 ISSUE SCHEDULE*

TRANCHE 1 ISSUE OPENS ON: WEDNESDAY, JULY 17, 2019

TRANCHE 1 ISSUE CLOSES ON: FRIDAY, AUGUST 16, 2019

ASBA* | Simple, Safe, Smart way of Application

* Application supported by Blocked amount ("ASBA") is better way of applying to issues by simple blocking the fund in the bank account. For future details, check section on ASBA.
Mandatory in public issues from October 01, 2018. No Cheques will be accepted.

**The Tranche 1 Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated above, except that the Tranche 1 Issue may close on such earlier date or extended date as may be decided by the Board of Directors of our Company or duly constituted Debt Issuance Committee - Public NCDs thereof, subject to necessary approvals. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors in all those newspapers in which an advertisement for opening or closure of the Tranche 1 Issue have been given on or before such earlier or initial date of Tranche 1 Issue closure. On the Tranche 1 Issue Closing Date, the Application Forms for Tranche 1 Issue will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges. For further details, please refer to the section titled "General Information" on page 15 of the Tranche 1 Prospectus.*

Information required under Section 30 of the Companies Act, 2013: Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of our Company, see *"History, Main Objects and Key Agreements"* on page 123 of the Shelf Prospectus. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "**MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION**" on page 98 of the of the Tranche 1 Prospectus.

Liability of Members: Limited

Amount of share capital of the Company and Capital Structure as at the date of the Prospectus is: The authorised share capital of our Company is ₹ 1,59,700 lakhs divided into 64,70,00,000 Equity Shares of ₹ 10 each and 9,50,00,000 Preference Shares of ₹ 100 each. The issued and subscribed capital is divided into 226,888,877 Equity Shares of ₹ 10 each and 226,882,736 Equity Shares of ₹ 10 each, respectively. The paid-up capital is divided into 22,68,82,736 Equity Shares of ₹ 10 each. For further details, see the section titled "**Capital Structure**" on page 72 of the Shelf Prospectus.

Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed by them at the time of signing the Memorandum of Association: R. Thyagrajan, L. S. Gopalan, Ravi C. Talwar, A.V.S. Raja, M. V. Seethapathy, R. Venkataswamy and C. N. Mohan Raj were allotted 1 equity share each at the time of signing of the Memorandum of Association of the Company aggregating to 7 Equity Shares of face value ₹ 10 each.

LISTING: The NCDs offered through the Tranche 1 Issue are proposed to be listed on the National Stock Exchange of India Limited (**"NSE"**) and the BSE Limited (**"BSE"**). Our Company has obtained an 'in-principle' approval for the Issue from the NSE vide their letter dated July 8, 2019 and from the BSE vide their letter dated July 8, 2019. For the purposes of the Issue, NSE shall be the Designated Stock Exchange.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by BSE to use their network and software of the Online system should not in any way be deemed or construed that the compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company.

It is also to be distinctly understood that the approval given by BSE is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of the NSE.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by NSE to use their network and Online Platform for facilitating applications for public issue of NCDs shall not in any way be deemed or construed as compliance with statutory and other requirements by the Company, LMs are cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer.

DISCLAIMER CLAUSE OF RBI: The company is having a valid certificate of registration dated April 17, 2007 issued by the Reserve Bank of India under section 45-IA of the Reserve Bank of India act, 1934. however, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated 'CARE AA+; Stable' by CARE Ratings Limited (**"CARE"**) for an amount of up to ₹ 10,00,000 lacs vide its letter dated June 28, 2019, 'CRISIL AA+/Stable' by CRISIL Limited (**"CRISIL"**) for an amount of up to ₹ 10,00,000 lacs vide its letter dated June 26, 2019 and 'IND AA+; Outlook Stable' by India Ratings and Research Private Limited (**"India Ratings"**) for an amount of up to ₹ 10,00,000 lacs vide its letter dated June 25, 2019. The rating of the NCDs by CARE, CRISIL and India Ratings indicate that instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations and carry very low credit risk. The ratings provided by CARE and/or CRISIL and/or India Ratings may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. Please refer to Annexures A, B and C of the Tranche 1 Prospectus for the rationale for the above ratings.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Shriram Transport Finance Company Limited, **Tel No:** +91 44 2499 0356, **Fax:** +91 44 2499 3272; Lead Managers to the Issue: **JM Financial Limited, Tel:** +91 22 6630 3030, **Fax**: 91 22 6630 3330; **A. K. Capital Services Limited, Tel:** +91 22 6754 6500/ 6634 9300, **Fax:** +91 22 6610 0594 and **SMC Capitals Limited, Tel:** +91 22 66481818; **Fax:** +91 22 67341697 and offices of Members of the Syndicate, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of NSE, BSE and the Lead Managers.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copy of the Prospectus is available on the website of the Issuer at www.stfc.in, of the Lead Managers at www.jmfl.com, www.akgroup.co.in and www.smccapitals.com of BSE at www.bseindia.com, of NSE at www.nseindia.com of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK AND REFUND BANK: ICICI Bank Limited

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE	REGISTRAR TO THE ISSUE
JM FINANCIAL	a.k. BUILDING BONDS	smc capitals	CATALYST	Integrated Corporate Solutions Simplified
JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025 **Tel:** +91 22 6630 3030 **Fax:** 91 22 6630 3330 **Email:** stfc.bondissue2019@jmfl.com **Investor Grievance Email:** grievance.ibd@jmfl.com **Website:** www.jmfl.com **Contact Person:** Ms. Prachee Dhuri **Compliance Officer:** Mr. Sunny Shah **SEBI Regn. No.:** INM000010361	**A. K. Capital Services Limited** 30-38, 3rd Floor, Free Press House, Free Press Journal Marg, 215, Nariman Point, Mumbai - 400 021, India. **Tel:** +91 22 6754 6500/ 6634 9300 **Fax:** +91 22 6610 0594 **Email:** stfc.ncd2019@akgroup.co.in **Investor Grievance Email:** investor.grievance@akgroup.co.in **Website:** www.akgroup.co.in **Contact Person:** Mr. Krish Sanghvi/ Mr. Malay Shah **Compliance Officer:** Mr. Tejas Davda **SEBI Registration No.:** INM000010411	**SMC Capitals Limited** A-401/402, Lotus Corporate Park, Jai Coach Junction, Off Western Express Highway, Goregaon (East), Mumbai 400063 **Tel:** +91 22 66481818; **Fax:** +91 22 67341697 **Email:** stfc.ncd2019@smccapitals.com **Investor Grievance Email:** investor.grievance@smccapitals.com **Website:** www.smccapitals.com **Contact Person:** Mr. Satish Mangutkar/ Mr. Bhavin Shah **Compliance Officer:** Ms. Vaishali Gupta **SEBI Registration Number:** INM000011427	**Catalyst Trusteeship Limited**** 'GDA House', Plot No 85, Bhusari Colony (Right), Kothrud, Pune – 411038 **Tel:** 022 4922 0543 **Fax:** 022 4922 0505 **Email:** ComplianceCTL-Mumbai@ctltrustee.com **Investor Grievance Email:** grievance@ctltrustee.com **Website:** www.catalysttrustee.com **Contact Person:** Umesh Salvi **SEBI Registration No.:** IND000000034	**Integrated Registry Management Services Private Limited** 2nd Floor, "Kences Towers", No. 1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017 **Tel:** + 91 44 2814 0801 to 803 **Fax:** +91 44 28142479 **Email:** stfcipo@integratedindia.in **Investor Grievance Email:** sureshbabu@integratedindia.in **Website:** www.integratedindia.in **Contact Person:** Ms. Anusha N / Mr. Sriram S **SEBI Registration No:** INR000000544

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Vivek Madhukar Achwal, Company Secretary
Shriram Transport Finance Company Limited, Wockhardt Towers, Level-3, West Wing, C –2, G Block, Bandra-Kurla Complex Bandra (East), Mumbai – 400 051, Tel.: +91 22 4095 9595; Fax: +91 22 4095 9596/97; Email: stfcncd9t1comp@stfc.in, Website: www.stfc.in

Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt of Allotment Advice, demat credit, refunds, non-receipt of debenture certificates (in case of NCDs which have been re-materialised), transfers etc.

***Catalyst Trusteeship Limited has by its letter dated June 20, 2019 given its consent for its appointment as Debenture Trustee to the Issue pursuant to regulation 4(4) of the Debt Regulations and for its name to be included in the Tranche 1 Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Tranche 1 Issue.*

A copy of the Shelf Prospectus has been filed with the Registrar of Companies, Chennai, Tamil Nadu on July 9, 2019 and a copy of the Tranche 1 Prospectus has been filed with the Registrar of Companies, Chennai, Tamil Nadu on July 12, 2019 in terms of section 26 and 31 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" beginning on page 98 of the Tranche 1 Prospectus.

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Disclaimer: Shriram Transport Finance Company Limited, subject to market conditions and other considerations is proposing a public issue of secured, redeemable non-convertible debentures ("Secured NCDs") and has filed the Shelf Prospectus and Tranche 1 Prospectus with the Registrar of Companies, Tamil Nadu at Chennai and with the National Stock Exchange of India Limited, BSE Limited and the Securities and Exchange Board of India. The Shelf Prospectus and Tranche 1 Prospectus are available on our website www.stfc.in, and will be available on the website of the stock exchanges www.nseindia.com, www.bseindia.com, on the website of SEBI www.sebi.gov.in and the respective web sites of the lead managers at www.jmfl.com, www.akgroup.co.in and www.smccapitals.com. Investors proposing to participate in the issue, should invest only on the basis of the information contained in the Shelf Prospectus and Tranche 1 Prospectus. Investors should note that investment in NCDs involves a high degree of risks and for details relating to the same, please refer to Shelf Prospectus, including the section on "Risk Factors" beginning on Page 16 of the Shelf Prospectus. Allotments by the Company, in consultation with the Designated Stock Exchange, shall be made on date priority basis i.e. a first-come first-serve basis to each Portion, based on the date of upload of each Application on the electronic platform of the Stock Exchanges, subject to the allocation ratio. However, in the event of and on the date of oversubscription, the allotments would be made to the Applicants on a proportionate basis.

For **Shriram Transport Finance Company Limited**
Sd/-
Managing Director and CEO

Place: Mumbai
Date: July 15, 2019

Adfactors 148