



RENAISSANCE JEWELLERY LIMITED

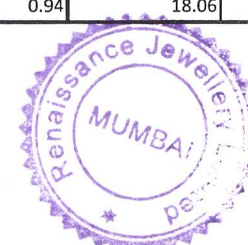
CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Year Ended	
		Mar 31, 2015 Audited (Ref. Note 5 below)	Dec 31, 2014 Unaudited	Mar 31, 2014 Audited (Ref. Note 5 below)	Mar 31, 2015 Audited	Mar 31, 2014 Audited
1	PART - I					
	Income					
	a) Net Sales/Income from Operations	19,812.15	42,114.47	20,637.59	106,039.06	98,229.65
	b) Other Operating Income	-	-	-	-	-
	Total Income (a+b)	19,812.15	42,114.47	20,637.59	106,039.06	98,229.65
2	Expenditure					
	a) Cost of Materials consumed	16,341.23	26,968.00	18,792.71	84,494.39	81,017.12
	b) (Increase)/Decrease in Inventories	(77.25)	9,335.50	(2,741.85)	3,479.93	(6,210.77)
	c) Employee Benefit Expense	705.56	899.87	1,116.22	3,868.85	4,722.63
	d) Foreign Exchange (Gain) / Loss	(143.70)	(624.27)	311.82	(1,594.48)	4,261.97
	e) Depreciation and amortisation expense	275.40	277.70	181.25	1,099.47	686.36
	f) Other Expenditure	2,331.47	2,810.08	2,427.84	10,112.40	9,724.98
	Total Expenditure (a+f)	19,432.71	39,666.88	20,087.99	101,460.56	94,202.29
3	Profit from Operations before Other Income, Finance cost & Exceptional Items (1-2)	379.44	2,447.59	549.60	4,578.50	4,027.36
4	Other Income	21.45	26.42	15.61	63.46	68.29
5	Profit before Finance cost & Exceptional Items (3+4)	400.89	2,474.01	565.21	4,641.96	4,095.65
6	Finance Cost	195.91	242.03	216.13	920.45	811.90
7	Profit after Finance cost but before Exceptional Items (5-6)	204.98	2,231.98	349.08	3,721.51	3,283.75
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	204.98	2,231.98	349.08	3,721.51	3,283.75
10	Tax expense (including deferred tax & net of MAT credit)	(96.45)	219.77	168.79	276.62	573.16
11	Net Profit / (Loss) from Ordinary Activities After Tax (9-10)	301.43	2,012.21	180.29	3,444.89	2,710.59
12	Extraordinary Items (net of tax Expense)	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	301.43	2,012.21	180.29	3,444.89	2,710.59
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94
15	Reserves excluding Revaluation Reserves	-	-	-	33,778.39	32,490.88
16	Earning Per Share EPS (₹) [Basic and Diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year]					
	Basic EPS of ₹ 10/- each	1.57	10.55	0.94	18.06	14.21
	Diluted EPS of ₹ 10/- each	1.57	10.55	0.94	18.06	14.21





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AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

Sr No.	Particulars	Quarter Ended			Year Ended	
		Mar 31, 2015 Audited (Ref. Note 5 below)	Dec 31, 2014 Unaudited	Mar 31, 2014 Audited (Ref. Note 5 below)	Mar 31, 2015 Audited	Mar 31, 2014 Audited
A	PART - II					
	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	Number of Shares	4,769,860.00	4,769,860.00	4,769,860.00	4,769,860.00	4,769,860.00
	Percentage of Shareholding	25.00	25.00	25.00	25.00	25.00
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	Number of shares	14,309,580.00	14,309,580.00	14,309,580.00	14,309,580.00	14,309,580.00
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	75.00	75.00	75.00	75.00	75.00
B	INVESTOR COMPLAINTS	(NOS.)				
	Pending at the beginning of the quarter	1				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	1				



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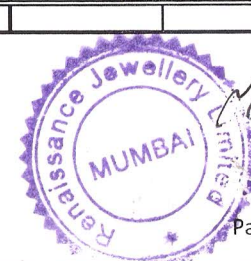


RENAISSANCE JEWELLERY LIMITED

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

STANDALONE STATEMENT OF ASSETS AND LIABILITIES.

Sr No.	Particulars	(₹ In Lacs)	
		Year Ended	
		Mar 31, 2015 Audited	Mar 31, 2014 Audited
A.	EQUITY AND LIABILITIES		
	1. Shareholders funds		
	(a) Share Capital	1,907.94	1,907.94
	(b) Reserves and surplus	33,778.39	32,490.88
		35,686.33	34,398.82
	2. Non current liabilities		
	(a) Long term provisions	76.66	218.03
	3. Non current liabilities		
	(a) Short term borrowings	17,803.45	26,859.77
	(b) Trade payables	19,877.40	17,405.83
	(c) Other current liabilities	688.09	732.87
	(d) Short term provisions	376.23	471.31
		38,745.17	45,469.78
	Total	74,508.16	80,086.63
B.	ASSETS		
	1. Non current assets		
	(a) Fixed assets & CWIP	3,518.43	4,414.85
	(b) Non current investments	11,007.50	10,515.53
	(c) Deferred tax assets (net)	152.11	33.74
	(d) Long term loans and advances	1,675.02	1,255.26
	(e) Other non current assets	30.39	25.61
		16,383.45	16,244.99
	2. Current assets		
	(a) Current investments	1,452.60	-
	(b) Inventories	21,298.51	24,826.10
	(c) Trade receivable	32,139.29	34,971.80
	(d) Cash and bank balances	2,308.40	1,259.45
	(e) Short term loans and advances	920.18	1,358.61
	(f) Other current assets	5.73	1,425.68
		58,124.71	63,841.64
	Total	74,508.16	80,086.63





RENAISSANCE JEWELLERY LIMITED

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REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

NOTES :

- 1 The above Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 26, 2015.
- 2 The Company is engaged primarily in the business of 'Manufacture and sale of Jewellery' and hence there is no separate reportable segment within the criteria defined under Accounting Standard (AS) -17 'Segment Reporting'.
- 3 During the year under review the Company has incorporated a wholly owned subsidiary in Dubai viz. "Verigold Jewellery DMCC"
- 4 Pursuant to the applicability of Schedule II to the Companies Act, 2013 effective April 01, 2014, the Company applied the estimated useful life as per Schedule II. Accordingly the unamortised carrying value is being depreciated / amortised over the remaining useful lives. In case of fixed assets where useful life as at April 01, 2014 have expired, the Company has adjusted the residual value aggregating to ₹ 127.08 lacs to the opening balance of profit and loss accounts.
- 5 The figures for the quarter published March 31, 2015 and March 31, 2014 are the balancing figure between the audited figure in respect of the full financial year and the year to date figures upto the third quarter.
- 6 The Board of Directors have recommended a final dividend @10% i.e ₹ 1.00 per equity share.
- 7 Previous period/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai
Dated : May 26, 2015

For RENAISSANCE JEWELLERY LIMITED




NIRANJANA A. SHAH
EXECUTIVE CHAIRMAN



RENAISSANCE JEWELLERY LIMITED

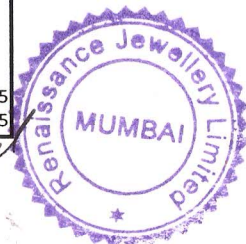
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REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

(₹ In Lacs)

Sr No.	Particulars	Quarter Ended			Year Ended	
		Mar 31, 2015 Audited (Ref. Note 5 below)	Dec 31, 2014 Unaudited	Mar 31, 2014 Audited (Ref. Note 5 below)	Mar 31, 2015 Audited	Mar 31, 2014 Audited
1	PART - I Income					
	a) Net Sales/Income from Operations	26,017.88	51,583.35	35,443.65	126,819.33	122,216.07
	b) Other Operating Income	-	-	-	824.91	-
	Total Income (a+b)	26,017.88	51,583.35	35,443.65	127,644.24	122,216.07
2	Expenditure					
	a) Cost of Materials consumed	14,839.40	24,239.02	18,412.53	79,009.44	78,664.79
	b) (Increase)/Decrease in Inventories	2,174.95	7,435.11	3,537.74	762.77	(9,672.95)
	c) Purchase of Traded Goods	2,252.74	10,700.58	4,384.17	19,299.47	18,974.65
	d) Employee Benefit Expense	1,721.24	1,904.65	2,266.40	7,796.29	8,645.84
	e) Foreign Exchange (Gain) / Loss	(139.31)	(436.95)	341.13	(1,674.53)	3,724.60
	f) Depreciation and amortisation expense	421.30	441.13	298.42	1,735.02	1,201.17
	g) Other Expenditure	3,772.45	3,860.72	4,269.41	15,073.00	15,814.84
	Total Expenditure (a+g)	25,042.77	48,144.26	33,509.80	122,001.46	117,352.94
3	Profit from Operations before Other Income, Finance cost & Extraordinary Items (1-2)	975.11	3,439.09	1,933.85	5,642.78	4,863.13
4	Other Income	58.53	41.79	55.48	144.73	145.02
5	Profit before Finance cost & Extraordinary Items (3+4)	1,033.64	3,480.88	1,989.33	5,787.51	5,008.15
6	Finance Cost	286.42	300.00	295.52	1,158.86	1,167.31
7	Profit after Finance cost but before Extraordinary Items (5-6)	747.22	3,180.88	1,693.81	4,628.65	3,840.84
8	Extraordinary Items	(72.14)	-	-	72.14	-
9	Profit / (Loss) from Ordinary Activities before Tax (7-8)	819.36	3,180.88	1,693.81	4,556.51	3,840.84
10	Tax expense (including deferred tax & net of MAT credit)	56.53	365.58	461.39	572.06	893.64
11	Net Profit / (Loss) from Ordinary Activities After Tax (9-10)	762.83	2,815.30	1,232.42	3,984.45	2,947.20
12	Extraordinary Items (net of tax Expense)	-	-	-	-	-
13	Net Profit / (Loss) (11-12)	762.83	2,815.30	1,232.42	3,984.45	2,947.20
14	Minority Interest	56.34	(16.61)	(1.19)	(31.20)	(1.19)
15	Net Profit / (Loss) (13-14)	706.49	2,831.91	1,233.61	4,015.65	2,948.39
16	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,907.94	1,907.94	1,907.94	1,907.94	1,907.94
17	Reserves excluding Revaluation Reserves	-	-	-	37,990.80	35,481.49
18	Earning Per Share EPS (₹) [Basic and Diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year]					
	Basic EPS of ₹ 10/- each	3.70	14.84	6.46	21.05	15.45
	Diluted EPS of ₹ 10/- each	3.70	14.84	6.46	21.05	15.45





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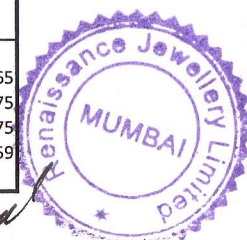
AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

Sr No.	Particulars	Quarter Ended			Year Ended	
		Mar 31, 2015 Audited (Ref. Note 5 below)	Dec 31, 2014 Unaudited	Mar 31, 2014 Audited (Ref. Note 5 below)	Mar 31, 2015 Audited	Mar 31, 2014 Audited
	PART - II					
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	Number of Shares	4,769,860.00	4,769,860.00	4,769,860.00	4,769,860.00	4,769,860.00
	Percentage of Shareholding	25.00	25.00	25.00	25.00	25.00
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	Number of shares	14,309,580.00	14,309,580.00	14,309,580.00	14,309,580.00	14,309,580.00
	Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	75.00	75.00	75.00	75.00	75.00

B	INVESTOR COMPLAINTS	(NOS.)
	Pending at the beginning of the quarter	1
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	1

STAND-ALONE INFORMATION

Sr No.	Particulars	Quarter Ended			Year Ended	
		Mar 31, 2015 Audited (Ref. Note 5 below)	Dec 31, 2014 Unaudited	Mar 31, 2014 Audited (Ref. Note 5 below)	Mar 31, 2015 Audited	Mar 31, 2014 Audited
1	Revenue	19,812.15	42,114.47	20,637.59	106,039.06	98,229.65
2	Profit before exceptional items and tax	204.98	2,231.98	349.08	3,721.51	3,283.75
3	Profit Before Tax	204.98	2,231.98	349.08	3,721.51	3,283.75
4	Profit After Tax	301.43	2,012.21	180.29	3,444.89	2,710.59





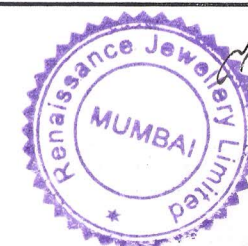
RENAISSANCE JEWELLERY LIMITED

CIN: L36911MH1989PLC054498

REGD OFFICE : PLOT NOS. 36A & 37, SEEPZ-SEZ, ANDHERI (EAST), MUMBAI - 400 096.

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

Sr No.	Particulars	Quarter Ended			Year Ended	
		Mar 31, 2015 Audited (Ref. Note 5 below)	Dec 31, 2014 Unaudited	Mar 31, 2014 Audited (Ref. Note 5 below)	Mar 31, 2015 Audited	Mar 31, 2014 Audited
1	Segment Revenue					
	Jewellery	24,543.58	50,159.88	31,948.08	120,443.88	110,945.28
	Home Retail	1,474.31	1,423.47	3,495.57	7,200.36	11,270.79
	Total	26,017.88	51,583.35	35,443.65	127,644.24	122,216.07
	Less : Inter Segment Revenue	-	-	-	-	-
	Net Sales / Income from Operations	26,017.88	51,583.35	35,443.65	127,644.24	122,216.07
2	Segment Results <i>(Profit Before Tax and Interest from each segment)</i>					
	Jewellery	1,231.40	3,484.30	1,379.85	5,933.09	4,800.33
	Home Retail	(23.49)	(21.70)	667.54	(36.37)	334.08
	Total	1,207.91	3,462.60	2,047.39	5,896.72	5,134.41
	Less : Interest	286.42	300.00	295.52	1,158.86	1,167.31
	Less : Unallocated (Income) / Expenditure (net)	102.13	(18.28)	58.06	181.35	126.26
	Total Profit Before Tax	819.36	3,180.88	1,693.81	4,556.51	3,840.84
3	Capital Employed <i>(Segment Assets - Segment Liabilities)</i>					
	Jewellery	58,573.41	65,472.14	67,105.87	58,573.41	67,105.87
	Home Retail	3,291.39	4,290.69	3,572.68	3,291.39	3,572.68
	Unallocated	(21,966.06)	(30,468.49)	(33,289.12)	(21,966.06)	(33,289.12)
	Total	39,898.74	39,294.34	37,389.43	39,898.74	37,389.43





RENAISSANCE JEWELLERY LIMITED

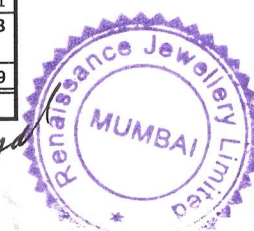
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CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lacs)

Sr No.	Particulars	Year Ended	
		Mar 31, 2015 Audited	Mar 31, 2014 Audited
A.	EQUITY AND LIABILITIES		
	1. Shareholders funds		
	(a) Share Capital	1,907.94	1,907.94
	(b) Reserves and surplus	37,990.80	35,481.49
		39,898.74	37,389.43
	2. Minority Shareholder Interest (net)	12.61	0.31
	3. Non current liabilities		
	(a) Long term provisions	111.32	248.83
	4. Non current liabilities		
	(a) Short term borrowings	27,194.15	34,199.29
	(b) Trade payables	23,911.26	20,174.93
	(c) Other current liabilities	1,384.01	1,387.77
	(d) Short term provisions	401.08	523.93
		52,890.50	56,285.92
	Total	92,913.17	93,924.49
B.	ASSETS		
	1. Non current assets		
	(a) Goodwill on consolidation	943.05	943.05
	(b) Fixed assets	6,881.30	8,192.56
	(c) Non current investments	10.92	10.92
	(d) Deferred tax assets (net)	342.52	219.00
	(e) Long term loans and advances	2,229.00	1,865.07
	(f) Other non current assets	66.14	60.76
		10,472.93	11,291.36
	2. Current assets		
	(a) Current investments	2,360.71	-
	(b) Inventories	48,865.07	48,481.20
	(c) Trade receivable	23,719.40	24,458.73
	(d) Cash and bank balances	5,444.84	6,111.33
	(e) Short term loans and advances	1,518.68	2,151.26
	(f) Other current assets	531.54	1,430.61
		82,440.24	82,633.13
	Total	92,913.17	93,924.49





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NOTES :

- 1 The above Audited Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 26, 2015.
- 2 Pursuant to the applicability of Schedule II to the Companies Act, 2013 effective April 01, 2014, the Company applied the estimated useful life as per Schedule II. Accordingly the unamortised carrying value is being depreciated / amortised over the remaining useful lives. In case of fixed assets where useful life as at April 01, 2014 have expired, the Company has adjusted the residual value aggregating to ₹ 212.27 lacs to the opening balance of profit and loss accounts.
- 3 During the year under review the Company has incorporated a wholly owned subsidiary in Dubai viz. "Verigold Jewellery DMCC"
- 4 The standalone financial results have been made available to the Stock Exchanges where the company's securities are listed and are posted on the company's website www.renjewellery.com.
- 5 The figures for the quarter published March 31, 2015 and March 31, 2014 are the balancing figure between the audited figure in respect of the full financial year and the year to date figures upto the third quarter.
- 6 The claim for loss by fire lodged with the Insurance company by HFIL, an indirect subsidiary of the company includes, inter-alia, claim towards loss of inventory, fixed assets and expenditure incurred on material movement from warehouse. The HFIL, subsequent to receipt of final report of the surveyors and in view of AS - 4 "Events occurred after the balance sheet date", charged loss of ₹ 72,13,971/- to the profit and loss as extra-ordinary item. Final adjustment of further loss, if any, will be accounted in the year when the claim will finally be settled / concluded by the insurance company.
- 7 The Board of Directors have recommended a final dividend @10% i.e ₹ 1.00 per equity share.
- 8 Previous period/year's figures have been regrouped/rearranged wherever necessary.

Place : Mumbai
Dated : May 26, 2015

For RENAISSANCE JEWELLERY LIMITED



Niranjana A. Shah
NIRANJAN A. SHAH
EXECUTIVE CHAIRMAN