



RENAISSANCE GLOBAL LIMITED

CIN.: L36911MH1989PLC054498

REGD. OFFICE / UNIT I : PLOT NO. 36A & 37, SEEPZ, ANDHERI (E), MUMBAI 400 096.

TEL. : 022-4055 1200 | FAX : 022-2829 2146 | WEB: www.renaissanceglobal.com

Ref. No.: RGL/S&L/2024/188

December 24, 2024

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Scrip code: 532923	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: RGL
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Sub: Press Release- Renaissance Global Limited successfully raises ₹163.49 Crores through Preferential Allotment of Equity Shares.

Dear Sir/Madam,

Please find attached herewith a press release titled “Renaissance Global Limited successfully raises ₹163.49 Crores through Preferential Allotment of Equity Shares”, for updating our investors.

Thanking you,

Yours faithfully,
For **Renaissance Global Limited**

CS Vishal Dhokar
Company Secretary & Compliance Officer

Encl.: As Above



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PRESS RELEASE

Renaissance Global Limited Successfully Raises ₹163.49 Crores Through Preferential Allotment of Equity Shares

Mumbai, 24th December 2024

Renaissance Global Limited (RGL), a leading global branded jewelry company, is pleased to announce the successful capital raise of ₹1,63,49,30,850 through a preferential allotment of 1,08,99,539 equity shares at ₹150 per share. This fundraise strengthens RGL's balance sheet and positions the company to capitalize on growth opportunities across its global operations.

The proceeds from this preferential issue will play a pivotal role in supporting RGL's growth strategy. The capital will be channeled into core business areas, including investments in new manufacturing units, asset refurbishment, and enhancements to operational capabilities. Additionally, these funds will empower the company to pursue inorganic growth opportunities, such as strategic acquisitions and joint ventures, to accelerate expansion in the foreseeable future. Furthermore, the proceeds will address general corporate purposes, ensuring the seamless execution of RGL's transformative growth initiatives.

Sumit Shah, Chairman of Renaissance Global Limited, stated, "This successful fundraise reflects the confidence our stakeholders have in our strategic direction. By strengthening our balance sheet and enabling us to pursue inorganic opportunities, this capital will allow us to scale new heights, enhance our market presence, and deliver sustained value to our shareholders. The proceeds will also ensure we are well-equipped to seize strategic opportunities in a rapidly evolving market."



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About Renaissance Global Limited (Renaissance)

Renaissance Global Limited, (Renaissance) (BSE: 532923, NSE: RGL), is a global branded jewellery player. Renaissance designs, manufactures, and supplies branded jewellery across key high-potential markets in USA, Canada, UK & Asia. The product portfolio encompasses Owned Brands, Licensed Brands & Customer Brands segments, with strong focus on overall branded Jewellery division. The Company has a growing portfolio of brands under licensed and owned segments. It holds synergistic licensing agreements with large global brands, such as Disney, Hallmark, and NFL. Under its owned segment, it has a portfolio of brands such as Irasva, Jewelili and Everyday Elegance. Over the years, Renaissance has successfully expanded its branded product portfolio, backed by strong conceptualization, design, and manufacturing capabilities. On the distribution side, the Company operates through both B2B and D2C models. Since 2020, Renaissance has launched online stores through 6 D2C websites to market & supply licensed brands & owned brands.

For further information on the Company, please visit www.renaissanceglobal.com

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DISCLAIMER:

This press release and the following discussion may contain "forward looking statements" by Renaissance Global Limited (Renaissance or the Company) that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of Renaissance about the business, industry and markets in which Renaissance operates. These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond Renaissance's control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of Renaissance. In particular, such statements should not be regarded as a projection of future performance of Renaissance. It should be noted that the actual performance or achievements of Renaissance may vary significantly from such statements.