PRESS RELEASE

AIRBUS GROUP

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Airbus Group Plans Sale of Additional Shares in Dassault Aviation

- To Sell Around 1.38 Million Ordinary Dassault Aviation Shares Through the Placement
- Upon Completion, Airbus Group Will Hold Up To Around 27% Stake in Dassault Aviation

Amsterdam, 25 March 2015 – Airbus Group (stock exchange symbol: AIR) plans to sell approximately 1.38 million shares that it owns in Dassault Aviation (the “Shares”), representing around 15 percent of the share capital, following a bookbuilt offering (the “**Placement**”). With this transaction, Airbus Group continues its plan to monetize its stake in Dassault Aviation.

The Placement is targeted at eligible institutional investors with final terms to be determined following a bookbuild which will be launched at 08:00 a.m. CET on 25 March 2015, and which is expected to end on 26 March 2015 at the latest.

The French State has elected not to exercise its right of first refusal under the shareholder agreement with Airbus Group with respect to the Shares to be sold in the Placement.

In accordance with the initial agreement signed on 28 November 2014, Dassault Aviation will place an order for approximately 0.46 million of the Shares in the Placement at a maximum price of € 980 per share. This represents around 33 percent of the Placement and 5 percent of Dassault Aviation’s share capital. Airbus Group will reserve these Shares to Dassault Aviation, subject to such amount not exceeding the limit of 5 percent of Dassault Aviation’s share capital, at the Placement price. Should the Placement price be higher than € 980 per share, the price of the Shares sold in the Placement to Dassault Aviation will remain at € 980 while the price of the Shares to be sold to all other purchasers will remain at the higher Placement price.

In addition, Airbus Group has granted the Joint Bookrunners an over-allotment option of up to 10 percent of the portion of the Shares effectively placed with institutional investors (therefore excluding any of the Shares to be allocated to Dassault Aviation), which may be exercised on or before 24 April 2015.

BofA Merrill Lynch, Deutsche Bank AG, London Branch, Goldman Sachs and J.P. Morgan are acting as joint bookrunners (the “**Joint Bookrunners**”) on the Placement on behalf of Airbus Group.

Certain institutional investors have already indicated non-binding interest for the full amount of shares being offered by the Seller at a price of € 980, excluding any of the Shares allocated to Dassault Aviation but including the over-allotment option.

Upon completion of the Placement, Airbus Group will hold up to around 27 percent of Dassault Aviation's share capital and associated voting rights and will agree to a 180-day lock up for its remaining shares of Dassault Aviation, subject to certain exceptions and waiver by the Joint Bookrunners.

The final terms of the Placement are expected to be announced on or about 26 March 2015. The trading of the shares on Euronext Paris will be suspended at the request of Dassault Aviation immediately following this announcement, and is expected to resume at 09.00 a.m. Paris time on the trading day following the completion of the bookbuilding exercise and after release by Euronext Paris of the appropriate notice.

The proceeds of the Placement will be used for the general corporate purposes of Airbus Group. In November 2014, Airbus Group sold to Dassault Aviation an 8 percent holding in Dassault Aviation through an off-market block trade. After the cancellation of around 9 percent of treasury shares by Dassault Aviation, Airbus Group's holding was brought to around 42%.

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Airbus Group is a global leader in aeronautics, space and related services. In 2014, the Group – comprising Airbus, Airbus Defence and Space and Airbus Helicopters – generated revenues of € 60.7 billion and employed a workforce of around 138,600.

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