PRESS RELEASE

AIRBUS GROUP

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Airbus Group Launches Inaugural Convertible Bond Offering Of Up To € 500 Million

Toulouse, 26 June 2015 – Airbus Group SE (stock exchange symbol: AIR, the "Company") launched today an offering of bonds for a nominal amount of up to € 500 million due 2022 (the "Bonds"), which will be convertible into fully paid new and/or existing ordinary shares of the Company (the "Ordinary Shares"). The Bonds will be offered by way of a private placement to qualified investors only.

The net proceeds of the bond issue will be used for general corporate purposes and will help optimise the financing costs of the Company and its subsidiaries and diversify its funding sources. This marks the Company's first ever convertible bond offering.

The Bonds will bear a coupon of 0% and will be marketed with an issue price range of 100% to 102% of par, corresponding to an annual gross yield to maturity of between 0% and -0.28%. The initial conversion price is expected to be set at a premium of between 47.5% and 62.5% above the reference share price[1]. The conversion price will be subject to customary adjustments pursuant to the terms and conditions of the Bonds.

Unless previously converted, redeemed or purchased and cancelled, the Bonds will be redeemed at par on 1 July 2022.

The Bonds will be issued in principal amounts of € 100,000 per Bond and may be redeemed prior to maturity at the option of the Company, under certain conditions.

The final terms of the Bonds are expected to be announced today and settlement is expected to take place on or about 1 July 2015 (the "Closing Date").

It is intended that an application will be made for the Bonds to be listed and traded on the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange within one month following the Closing Date.

Société Générale Corporate & Investment Banking is acting as Sole Global Coordinator and Joint Bookrunner, and BNP PARIBAS and HSBC are acting as Joint Bookrunners.

1) The reference share price will be the volume weighted average share price (VWAP) of the Ordinary Shares recorded on the regulated market of Euronext in Paris from the opening of trading on 26 June 2015 until the final terms of the offering are determined.

About Airbus Group
Airbus Group is a global leader in aeronautics, space and related services. In 2014, the Group – comprising Airbus, Airbus Defence and Space and Airbus Helicopters – generated revenues of € 60.7 billion and employed a workforce of around 138,600.

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In member states of the European Economic Area, the Bonds are being offered only to qualified investors within the meaning of Directive 2003/71/EC, as amended, in accordance with the respective regulations of each member state in which the Bonds are being offered.

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