



KIRLOSKAR BROTHERS LIMITED

Enriching Lives

SEC/ F: 17

January 23, 2013

(BSE Scrip Code – 500241)
Kind Attn : Mr. Sanjeev Kapoor
Bombay Stock Exchange Limited
Corporate Relationship Department,
2nd Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400001

(NSE Symbol : KIRLOSBROS)
Kind Attn. : Mr. Hari K.
National Stock Exchange of India Ltd.,
5th Floor, Exchange Plaza,
Bandra (East)
MUMBAI – 400 051

Dear Sirs,

**Sub. : Unaudited Financial Results for the Quarter and nine months ended
December 31, 2012 along with the Auditors' Limited Review Report**

Pursuant to Clause No. 41 of the Listing Agreement, we enclose Unaudited Financial Results of the Company for the Quarter and nine months ended December 31, 2012. The said unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 23, 2013.

Further, we enclose Limited Review Report dated January 23, 2013 issued by M/s. P. G. Bhagwat, Chartered Accountants, Pune – Statutory Auditors of the Company, on the Unaudited Financial Results of the Company for the period ended December 31, 2012.

Please acknowledge the receipt.

Thanking you,

Yours faithfully,
For **KIRLOSKAR BROTHERS LIMITED**

P. S. Vaishampayan
Dy. Company Secretary

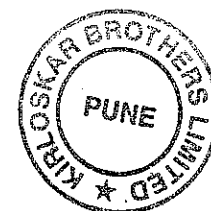
Encl. : As above

KIRLOSKAR BROTHERS LIMITED

Regd. Office : Udyog Bhavan, Tilak Road, Pune : 411 002.

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER
AND NINE MONTHS ENDED DECEMBER 31, 2012**

PART I Statement of Standalone Unaudited Results for the Quarter and Nine Months ended 31/12/2012 (Rs.in Lacs)							
Sr No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net Sales/ Income from Operations (net of excise duty)	39,772.02	47,308.79	41,329.34	130,956.42	125,000.41	176,880.15
	(b) Other Operating Income	221.37	383.88	370.31	946.37	832.66	1,307.46
	Total Income from operations (net)	39,993.39	47,692.67	41,699.65	131,902.79	125,833.07	178,187.61
2	Expenses						
	a) Cost of materials consumed	21,236.50	23,866.76	20,919.69	65,761.37	65,548.31	81,041.80
	b) Purchases of stock-in-trade	6,809.91	9,389.42	7,192.96	27,001.06	27,096.14	46,812.29
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	75.46	1,199.84	249.75	320.28	(2,603.49)	(1,244.48)
	d) Employee benefits expense	3,821.43	3,988.45	3,698.26	11,352.34	10,972.52	14,896.83
	e) Depreciation and amortization expense	819.32	806.61	732.23	2,374.93	2,253.55	3,026.17
	f) Other expenses	6,445.92	5,591.83	5,871.36	19,344.90	16,202.17	28,544.95
	Total expenses	39,208.54	44,842.91	38,664.25	126,154.88	119,469.20	173,077.56
3	Profit/(Loss) from Operations before Other Income, finance costs and exceptional items (1-2)	784.85	2,849.76	3,035.40	5,747.91	6,363.87	5,110.05
4	Other Income	102.53	319.50	319.81	597.43	4,578.42	4,627.87
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	887.38	3,169.26	3,355.21	6,345.34	10,942.29	9,737.92
6	Finance costs	1,320.18	1,181.50	1,599.30	3,668.04	4,211.22	6,341.38
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(432.80)	1,987.76	1,755.91	2,677.30	6,731.07	3,396.54
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(432.80)	1,987.76	1,755.91	2,677.30	6,731.07	3,396.54
10	Tax expense	-	512.47	488.00	732.47	1,548.00	277.69
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(432.80)	1,475.29	1,267.91	1,944.83	5,183.07	3,118.85
12	Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(432.80)	1,475.29	1,267.91	1,944.83	5,183.07	3,118.85
14	Paid-Up Equity Share Capital (Face value of Rs.2/- each)	1,587.17	1,587.17	1,586.79	1,587.17	1,586.79	1,586.79
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						73,776.19
16. i	Earnings Per Share (before extraordinary items) (of Rs. 2/- each) (Not Annualised) - (Rs.)						
	Basic	-0.55	1.86	1.60	2.45	6.53	3.93
	Diluted	-0.55	1.86	1.60	2.45	6.53	3.93
16. ii	Earnings Per Share (after extraordinary items) (of Rs. 2/- each) (Not Annualised) - (Rs.)						
	Basic	-0.55	1.86	1.60	2.45	6.53	3.93
	Diluted	-0.55	1.86	1.60	2.45	6.53	3.93



KIRLOSKAR BROTHERS LIMITED

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PART II**Select Information for the Quarter and Nine Months ended 31/12/2012 of the company**

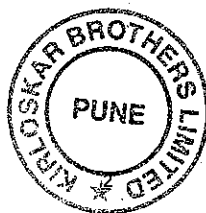
A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1	Public Shareholding						
	- Number of Shares	29,229,591	29,229,591	29,455,863	29,229,591	29,455,863	29,245,853
	- Percentage of Shareholding	36.83	36.83	37.13	36.83	37.13	36.86
2	Promoters and promoter group shareholding.						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share holding of promoter and promoter group	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	50,128,860	50,128,860	49,883,838	50,128,860	49,883,838	50,093,848
	- Percentage of Shares (as a % of the total share holding of promoter and promoter group	100.00	100	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	63.17	63.17	62.87	63.17	62.87	63.14

B	INVESTOR COMPLAINTS	3 months ended 31/12/2012
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed during the quarter	0
	Remaining unresolved at the end of the quarter	0

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on January 23, 2013.
- The Limited review of the financial results for the quarter ended December 31, 2012 pursuant to clause 41 of the listing agreement, has been carried out by the statutory auditors.
- Profit before tax for the Nine months ended December 31, 2011 includes profit of Rs. 3,506 lacs on sale of investment in Gondwana Engineers Limited.
- Figures related to Equity Share Capital, Earnings per share and public and promoters shareholdings are after issue of shares under ESOS.
- Consequent upon the proceedings under Section 133A of the Income Tax Act initiated by the Income Tax department, the Company is in the process of ascertaining its additional tax liability. This has no impact on the financial results for the quarter ended on December 31, 2012. The liability pertaining to the earlier years, once ascertained, will be appropriately provided in the books of accounts for the year ending on March 31, 2013.
- Figures have been regrouped wherever necessary.

Date : January 23, 2013
Place : Pune



Sanjay Kirloskar
SANJAY KIRLOSKAR
CHAIRMAN AND MANAGING DIRECTOR

KIRLOSKAR BROTHERS LIMITED

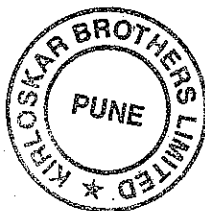
Regd. Office : Udyog Bhavan, Tilak Road, Pune : 411 002.

STANDALONE SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Rs. in lacs

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment revenue						
	a. Pumps	37,946.99	45,800.64	39,548.21	125,878.39	119,802.87	169,491.42
	b. Others	2,234.64	2,239.51	2,667.60	6,571.10	7,457.81	10,179.32
	Total	40,181.63	48,040.15	42,215.81	132,449.49	127,260.68	179,670.74
	Less :						
	Inter segment revenue	409.61	731.36	886.47	1,493.07	2,260.27	2,790.59
	Net sales / income from operations	39,772.02	47,308.79	41,329.34	130,956.42	125,000.41	176,880.15
2	Segment Results Profit before tax and finance costs from each segment						
	a. Pumps	2,552.71	2,985.06	4,272.11	9,842.58	10,015.30	14,897.75
	b. Others	461.16	529.95	739.02	1,511.17	1,856.94	2,574.88
	Total	3,013.87	3,515.01	5,011.13	11,353.75	11,872.24	17,472.63
	Less :						
	i. Finance Costs	1,320.18	1,181.50	1,599.30	3,668.04	4,211.22	6,341.38
	ii. Other un-allocable expenditure net of un-allocable income	2,126.49	345.75	1,655.92	5,008.41	929.95	7,734.71
	Total Profit/(Loss) Before Tax	(432.80)	1,987.76	1,755.91	2,677.30	6,731.07	3,396.54
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	a. Pumps	60,868.78	65,472.16	67,179.64	60,868.78	67,179.64	63,634.64
	b. Others	3,120.34	3,347.66	3,217.85	3,120.34	3,217.85	3,021.08
	c. Unallocated Corporate Assets	45,476.73	44,353.48	54,327.25	45,476.73	54,327.25	43,705.69
	Total	109,465.85	113,173.30	124,724.74	109,465.85	124,724.74	110,361.41

Figures have been regrouped wherever necessary.



For Kirloskar Brothers Limited

[Signature]

SANJAY KIRLOSKAR
CHAIRMAN AND MANAGING DIRECTOR

Date : January 23, 2013
Place : Pune

The Board of Directors
Kirloskar Brothers Ltd
Udyog Bhavan,
Pune 411002

Limited Review Report

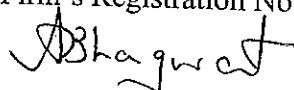
We have reviewed the accompanying statement of un-audited financial results of **Kirloskar Brothers Limited** for the period ended 31st December, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity.*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s P G BHAGWAT
Chartered Accountants

Firm's Registration No: 101118W



Abhijeet Bhagwat

Partner

Membership No. 136835

Pune: 23rd January, 2013

