

NCL/SEC/BSE & NSE/REG-29(1)/2020

19th March, 2020

To,
Bombay Stock Exchange Ltd
25th Floor, Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Dear Sir/Madam,

Reg: Disclosure on acquisition of shares

Please find enclosed the copy of letter received from Director/KMP relating to the acquisition of shares. This disclosure is being made in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you

Yours faithfully
For NCL INDUSTRIES LIMITED

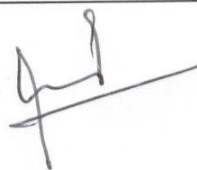

T. ARUN KUMAR
Vice President & Company Secretary



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

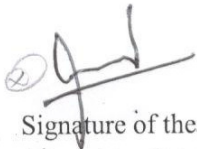
Part-A- Details of the Acquisition

Name of the Target Company (TC)	NCL Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ravi Kalidindi		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever Applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	2338154	5.17	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2338154	5.17	-
Details of acquisition			
a) Shares carrying voting rights acquired	36460	0.08	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	36460	0.08	-
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2374614	5.25	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	2374614	5.25	-
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market (Inter-se transfer among Promoter group)		
Sailent features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18/03/2020		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.4523.28 Lakhs		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.4523.28 Lakhs		
Total diluted share/voting capital of the TC after the said acquisition	--		



Part-B***

Name of the Target Company: **NCL Industries Limited**

A handwritten signature in black ink, consisting of a stylized 'S' followed by a horizontal line and a vertical stroke.

Signature of the acquirer
(Promoter Group)

Place: Hyderabad

Date: 18/03/2020

ANNEXURE - 1

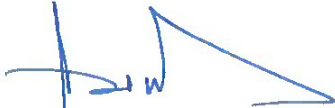
Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	NCL Industries Limited		
Name(s) of the acquirer / Persons Acting in Concert (PAC) with the acquirer	Ashven Datla		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever Applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer / along with PACs of :			
a) Shares carrying voting rights	974045	2.15	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	974045	2.15	-
Details of acquisition			
a) Shares carrying voting rights acquired	36660	0.08	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+-d)	36660	0.08	-
After the acquisition, holding of acquirer / along with PACs			
a) Shares carrying voting rights	1010705	2.23	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1010705	2.23	-
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in	18/03/2020		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.4523.28 Lakhs		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.4523.28 Lakhs		
Total diluted share/voting capital of the TC after the said acquisition	--		

Part-B***

Name of the Target Company: **NCL Industries Limited**

A handwritten signature in blue ink, consisting of a vertical line on the left, a horizontal line crossing it, and a large, sweeping loop to the right.

Signature of the acquirer
(Promoter Group)

Place: **Hyderabad**

Date: **19/03/2020**