

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part -A-Details of the Acquisition

Name of the Target Company (TC)	Star Paper Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer/Pledgee	Comfort Fincap Ltd (Pledgee),		
Whether the acquirer /Pledgee belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1.BSE Limited 2. National Stock Exchange (India) Ltd		
Details of the acquisition as follows :	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer /Pledgee along with PACs of :</u>			
a) Shares carrying voting rights /Pledge	1675000	10.73	10.73
b) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1675000	10.73	10.73



<u>Details of acquisition /Pledge</u>			
a) Shares carrying voting rights acquired /Pledged	600000	3.84	3.84
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)	--	--	--
e) Total (a+b+c+d)	600000	3.84	3.84
<u>After the acquisition / Pledge, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	2275000	14.57	14.57
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)	--	--	--
e) Total (a+b+c+d)	2275000	14.57	14.57
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.) Pledge	Disclosure as Pledgee of the shares as given in the explanation under Regulation 29(2)		



Date of acquisition of/Pledge date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02.12.2014
Equity share capital / total voting capital of the TC before the said acquisition/Pledge	15608350 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition /Pledge	15608350 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition /Pledge	15608350 Equity Shares of Rs. 10/- each

For Comfort Fincap Limited



Signature of the acquirer / Authorised Signatory



Place: Mumbai

Date: 18.12.2014

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated