



A Maharatna Company

एन टी पी सी लिमिटेड

(भारत सरकार का उद्यम)

NTPC Limited

(A Govt. of India Enterprise)

केन्द्रीय कार्यालय / Corporate Centre

Ref. No.:01/ FA/ISD/Compliance

Dated: 15.05.2018

Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051 Fax No: 022 -26598237/26598238/66418125/ 66418126 Email:- cmlist@nse.co.in	General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 Fax No: 022 -22721072/22722037/22722039/ 22722041/22722161/22723577 Email:- corp.relations@bseindia.com
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Sub: MoU with Government of Bihar (GoB) and Bihar power utilities

Dear Sir,

In line with the Corporate Disclosure requirements, we wish to inform that NTPC has signed a MoU with GoB and Bihar power utilities on May 15, 2018 for acquisition of 720 MW Barauni Thermal Power Station (BTPS), acquisition of 27.36% equity of BSPGCL in Kanti Bijlee Utpadan Nigam Limited (KBUN) which owns 610 MW Muzaffarpur Thermal Power Station and acquisition of 50% equity of BSPGCL in Nabinagar Power Generating Company Pvt. Limited (NPGC) which is developing 1980 MW Nabinagar Super Thermal Power Project in district Aurangabad, Bihar.

Aforesaid transactions are envisaged to be completed through notification of a Statutory Transfer Scheme by Govt. of Bihar. Post transaction, BTPS will become part of NTPC portfolio and KBUN and NPGC will become wholly owned subsidiaries of NTPC.

Yours faithfully,

(K.P. Gupta)

ED (Finance & Law) & Company Secretary

पंजीकृत कार्यालय : एनटीपीसी भवन, स्कोप कॉम्प्लेक्स, 7, इंस्टीट्यूशनल एरिया, लोधी रोड, नई दिल्ली-110003
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