

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MODISON METALS LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	MODISON COPPER PRIVATE LIMITED		
Whether the acquirer /seller belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD		
Details of the acquisition / disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	409491	1.26%	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	
c) Voting rights (VR) otherwise than by shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
e) Total (a+b+c+d)	409491	1.26%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	50,000	0.15%	
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			

d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+/-d)	50,000	0.15%	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	459491	1.41%	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	459491	1.41%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	50,000 Shares- 17.11.2020		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.3,24,50,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs.3,24,50,000/-		
Total diluted share/voting capital of the TC after the said acquisition	N.A.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For MODISON COPPER PVT. LTD.

Director/Authorized Signatory

Signature of the acquirer/ seller/ Authorized Signatory

Place: Mumbai

Date: 18.11.2020