

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	N R Agarwal Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajendra Nagin Agarwal Reena Rajendra Agarwal Raunak Rajendra Agarwal Rohan Rajendra Agarwal Reera Holdings Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights			
i) Rajendra Nagin Agarwal	79,78,105	46.88	46.88
ii) Reena Rajendra Agarwal	45,38,861	26.67	26.67
iii) Raunak Rajendra Agarwal	1000	0.01	0.01
iv) Rohan Rajendra Agarwal	1000	0.01	0.01
v) Reera Holdings Pvt Ltd.	94,200	0.55	0.55
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,26,13,166	74.12	74.12
Details of acquisition			
a) Shares carrying voting rights			
i) Rajendra Nagin Agarwal	30,000	0.18	0.18
ii) Reena Rajendra Agarwal	-	-	-
iii) Raunak Rajendra Agarwal	-	-	-
iv) Rohan Rajendra Agarwal	-	-	-
v) Reera Holdings Pvt Ltd.	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance	-	-	-
e) Total (a+b+c+d)	30,000	0.18	0.18

After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights			
i. Rajendra Nagin Agarwal	80,08,105	47.06	47.06
ii. Reena Rajendra Agarwal	45,38,861	26.67	26.67
iii. Raunak Rajendra Agarwal	1,000	0.01	0.01
iv. Rohan Rajendra Agarwal	1,000	0.01	0.01
v. Reera Holdings Pvt Ltd.	94,200	0.55	0.55
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	1,26,43,166	74.30	74.30
Mode of acquisition (e.g. open market / off-market/ public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.02.2026		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,70,19,100 Equity Shares of face value of Rs. 10 each aggregating to Rs. 17,01,91,000		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,70,19,100 Equity Shares of face value of Rs. 10 each aggregating to Rs. 17,01,91,000		
Total diluted share/voting capital of the TC after the said acquisition	1,70,19,100 Equity Shares of face value of Rs. 10 each aggregating to Rs. 17,01,91,000		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer

Rajendra Nagin Agarwal
Promoter
N R Agarwal Industries Limited

Place: Mumbai
Date: 17.02.2026