



DUCON INFRA TECHNOLOGIES LIMITED

(Formerly known as "Dynacons Technologies Limited")

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URL : www.dtlindia.com CIN : L72900MH2009PLC191412

17.04.2018

To, General Manager Department of Corporate Services, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 400051. Symbol: DUCON	To, General Manager BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai-400001, Maharashtra. Security code: 534674
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Sub: Press release

Dear Sir/Madam,

Please find enclosed the announcement titled: **"Ducon gets final NCLT order approving the ongoing merger process"**.

This is for your information and records.

**Thanking You,
Yours faithfully,**

**For Ducon Infratechnologies Limited
Darshit Parikh
(Company Secretary)**



Ducon gets final NCLT order approving the ongoing merger process

Thane, India, April 17, 2018: Ducon Infratechnologies Limited (BSE:534674, NSE: DUCON), a growing diversified technology Company, today announced that it has received the final order from National Company Law Tribunal (NCLT) approving the scheme of arrangement concerning the amalgamation between the listed entity, Ducon Infratechnologies and the private entity Ducon Technologies India Private Limited ("DTIPL").

With this approval, the Company is now on track to finish the pending activities pertaining to the scheme of arrangement. Consequent to this, the merged entity will start reporting its financial and operating performance from FY 2018.

Commenting on the development, **Mr. Aron Govil, Chairman of the company**, said "The final nod from NCLT is a very positive development for the Company. While, for multiple reasons, the approval has taken longer than the expected time, we believe that the merged entity would strategically make us a stronger and well-poised organisation in the opportunity we target. The merger is likely to create long term value for the shareholders by way of stronger balance sheet, operational leverage, improving cash flows and business proposition. We are confident of taking the company to greater heights and have a positive outlook on the business scenario."

About Ducon Infratechnologies Limited

Ducon Infratechnologies Limited (BSE: 534674, NSE: DUCON) is an emerging technology company based in India for providing solutions in the Industrial, infrastructure & digital space to multiple business segments across varied industries. In the digital space, Ducon offers distribution services to its clients related to marketing initiatives, distribution, volume procurement and end to end technical support. On the infrastructure sector, it intends to offer complete solutions including execution of turnkey projects in rural electrification, environmental control & material handling areas across India and neighboring regions. The Company is led by a team of young and dynamic professionals with technical, marketing and sales know-how and has an objective to become a leading solution provider in the digital and infrastructure business sectors.

If you have any questions or require further information, please feel free to contact:

Ducon:

Harish Shetty (Director), hshetty@ducon.com

Darshit Parikh (Company Secretary), investor@dtlindia.com



Christensen Investor Relations:

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Disclaimer: Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors. that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.