DUCON INFRATECHNOLOGIES LIMITED

[BSE: 534674, NSE: DUCON]
Ducon House A/4, MIDC, Wagle Industrial Estate, Road No.1, Thane (W) - 400 604. India
Tel.: 022 41122114 (30 lines) • Fax 022 41122115 • URL: www.duconinfra.co.in
CIN: L72900MH2009PLC191412

CONSISTENCY IN PERFORMANCE

Date: November 07, 2019

To,
The Department of Corporate Services,
Bombay Stock Exchange Ltd., Mumbai
Phiroze Street,
Mumbai-400001

Script Code: BSE 534674/ NSE DUCON

Dear Sir,

Sub: Revised Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We have received revised disclosure under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, from promoter Mr. Arun Govil, who is also a Promoter Director of the Company after rounding off the percentage upto three decimals.

Kindly consider the same and take the above on record and acknowledge receipt.

Yours Faithfully,

For **Ducon Infratechnologies Limited**

D. Parikh

Darshit Parikh
Company Secretary

CC: The National Stock Exchange of India Limited
Mumbai

ARUN GOVIL

19, Engineers Lane, Farmingdale, Newyork 11735 US

Date: November 07, 2019

To,
Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1, MIDC,
Wagle Industrial Estate,
Thane 400604

Script Code: BSE 534674/ NSE DUCON

Dear Sir,

Sub: Revised Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith Annexure-I for the revised disclosure of shareholding/voting rights on behalf of promoter and promoter group persons of Ducon Infratechnologies Limited together with person acting in concert after rounding off the percentage upto three decimals

Kindly consider the same and take the above on record and acknowledge receipt.

Yours Faithfully,

(Arun Govil of behalf of himself, promoter and
Promoter group persons/persons acting in concert)

Encl: a/a

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Manager - CRD
Bombay Stock Exchange Limited
Pheroze JeejeebhoyTower, Dalal Street,
Mumbai – 400 001.

ARUN GOVIL

19, Engineers Lane, Farmingdale, Newyork 11735 US

ANNEXURE – 1

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Ducon Infratechnologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pratik Dabhi		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. totalshare/votingcapitalwher everapplicable(*)	% w.r.t. total dilutedshare/ voting capital ofthe TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	12935676 12935676	12.357% 12.357%	12.357% 12.357%
Details of acquisition/sale a) Shares carrying voting rights ~~acquired~~/sold b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	12935676	12.357%	12.357%

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	12935676	12.357%	12.357%
After the ~~acquisition~~/sale, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) **e)** Total (a+b+c+d)	Nil Nil	Nil Nil	Nil Nil
Mode of ~~acquisition~~/sale (e.g. ~~open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance~~, etc.)	Invocation of Pledge of Shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of ~~acquisition of~~/ sale of shares/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	07.11.2019 Date of Intimation to the Company-07.11.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	104675117 equity shares of Re. 1 each aggregating Rs.104675117		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	104675117 equity shares of Re. 1 each aggregating Rs.104675117		
Total diluted share/voting capital of the TC after the said acquisition	104675117 equity shares of Re. 1 each aggregating Rs.104675117		

Note- * For the purposes of this regulation, shares taken by way of encumbrance shall be treated as an acquisition.

*And shares given upon release of encumbrance shall be treated as a disposal and disclosure shall be made accordingly in such form as may be specified

Part-B***

Name of the Target Company: Ducon Infratechnologies Limited

Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/ or PACs
Pratik Dabhi	No	CHCPD1946D

Signature of the ~~acquirer /~~ Authorised Signatory:

Place: Newyork

Date: 07.11.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing obligations and Disclosure Requirements)(LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of ~~acquisition of~~/ sale of shares/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	07.11.2019 Date of Intimation to the Company-07.11.2019		
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Name(s) of the acquirer andPersons Acting in Concert(PAC) with the acquirer	Whether the acquirerbelongs to Promoter/Promoter group	PAN of the acquirerand/ or PACs
Pratik Dabhi	No	CHCPD1946D

Signature of the ~~acquirer /~~ Authorised Signatory:

D. Parikh

Place:Thane

Date: 07.11.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing obligations and Disclosure Requirements)(LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

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