

JINDAL DRILLING & INDUSTRIES LTD.

INTERIM CORPORATE OFFICE : PLOT NO.106, SECTOR-44, GURGAON-122 002 HARYANA (INDIA)
TEL : +91-124-4624000, 2574326, 2575626 • FAX : +91-124-2574327
E-mail : contacts@jindaldrilling.in Website : www.jindal.com
CIN : L27201MH1983PLC233813

CORPORATE OFFICE : PLOT NO. 30, INSTITUTIONAL SECTOR-44, GURGAON-122 002 HARYANA (INDIA)

JDIL/SECT/2025-26

01st August, 2025

BSE Ltd

25th Floor, P.J. Towers,
Dalal Street, Mumbai-400 001
Security Code: 511034

**National Stock Exchange of India
Limited**

Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051
Security Code: JINDRILL

Sub: Intimation regarding publication of Pre AGM Notice and Record Date.

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the copy of newspaper advertisement published in newspapers viz. Business Standard (in English) and Mumbai Lakshdeep (in Marathi) on 01st August, 2025 regarding Pre AGM Notice and Record Date fixed for payment of Dividend.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For Jindal Drilling and Industries Limited

(Binaya Kumar Dash)

Company Secretary & Compliance Officer

Encl. : As stated above

JINDAL
DRILLING & INDUSTRIES LTD.

OPERATIONS OFFICE : 3RD FLOOR, KESHAVA BUILDING, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
TEL : +91-22-26592889, 26592892, 26592894 • FAX : +91-22-26592630

REGD. OFFICE : PIPE NAGAR, VILLAGE- SUKELI , N.H. 17, B.K.G. ROAD, TALUKA ROHA, DISTT. RAIGAD - 402126 (MAHARASHTRA)
TEL : +91-02194-238511, 238512, 238567, 238569 • FAX : +91-02194-238513

MEMBER : INTERNATIONAL ASSOCIATION OF DRILLING CONTRACTORS, HOUSTON, TEXAS, USA



IADC
MEMBER

(Continued from previous page...)

3. **Allotment to Non-Institutional Investors (After Rejections):** The Basis of Allotment to the Non-Institutional Investors in the category of More than 2 lots and upto 10 lacs, who have bid at the Issue Price of ₹ 83.00 per Equity Share was finalized in consultation with NSE. The category has been subscribed to the extent of 82.30 times. The total number of Equity Shares Allotted in this category is 1,74,400 Equity Shares to 2,913 successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/ allotted	% to total
						Before rounding off	After rounding off				
1	4800	2799	96.08	13435200	93.6	59.86	4800	35	2799	168000	96.33
2	6400	60	2.05	384000	2.87	59.86	4800	1	60	4800	2.75
3	6400	0	0	0	0	0	1600	1	60	1600	0.91
4	8000	14	0.48	112000	0.78	59.86	0	0	0	0	0
5	9600	16	0.54	153600	1.07	59.86	0	0	0	0	0
6	11200	24	0.82	268800	1.87	59.86	0	0	0	0	0
	Total	2913	100	14353600	100					174400	100

4. **Allotment to QIBs excluding Anchor Investors (After Rejections):** Allotment to QIBs, who have bid at the Issue Price of ₹ 83.00 per Equity Share has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 18.59 times of QIB portion. The total number of Equity Shares allotted in the QIB category is 6,91,200 Equity Shares, which were allotted to 10 successful Applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/ allotted	% to total
						Before rounding off	After rounding off				
1	12800	1	10	12800	0.09	688.61	0	1	1	0	0
2	480000	1	10	480000	3.73	25823.16	25600	1	1	25600	3.7
3	603200	1	10	603200	4.69	32451.1	32000	1	1	32000	4.62
4	1008000	1	10	1008000	7.84	54228.64	54400	1	1	54400	7.87
5	1284000	1	10	1284000	9.83	68000.99	68800	1	1	68800	9.95
6	1324800	1	10	1324800	10.31	71271.93	72000	1	1	72000	10.41
7	1374400	1	10	1374400	10.69	73940.32	73600	1	1	73600	10.64
8	1920000	1	10	1920000	14.94	103292.65	104000	1	1	104000	15.04
9	2430400	2	20	4860800	37.83	130751.28	129600	1	1	259200	37.5
10	2430400	0	0	0	0	0	1600	1	2	1600	0.23
	Total	10	100	12848000	100					891200	100

5. **Allotment to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the issue price of ₹ 83.00 per Equity share, was finalized in consultation with the National Stock Exchange of India Limited. The category was subscribed by 1.00 times. The total number of Shares allotted in this category is 1,82,400 in full out of the reserved portion of 1,82,400 Equity shares. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Ratio of allottees to applicants		Total No. of shares allocated/ allotted	% to total
						Before rounding off	After rounding off				
1	182400	1	100	182400	100	182400	182400	1	1	182400	100
	Total	1	100	182400	100					182400	100

The Board of Directors of the Company at its meeting held on July 30, 2025, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. Emerge Platform of National Stock Exchange of India Limited and has authorized the online corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The CAN-cum-Refund Orders and Allotment Advice and/or Notices will be dispatched to the address of the applicants as registered with the depositories. Further, the instructions to Self-Certified Syndicate Banks have been dispatched/mailed for unblocking of funds and transfer to the Public Issue account on or before July 31, 2025. In case the same is not received within Ten (10) days, investors may contact at the address given below. The Equity Shares allocated to successful allottees shall be uploaded on July 31, 2025 for credit to the respective beneficiary accounts subject to validation of the account details with the Depositories

concerned. The Company is in process of obtaining the listing & the trading approval from NSE and the trading is expected to commence on or before August 01, 2025.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as assigned to them in the Prospectus dated July 30, 2025 filed with the Registrar of Companies, Mumbai ("RoC")

DISCLOSURES PERTAINING TO THE BRLM'S TRACK RECORD ON PAST ISSUES WITH A BREAKUP OF HANDLING OF IPOs FOR THE LAST 3 FISCAL YEARS AND CURRENT FISCAL YEAR:

GRETEX CORPORATE SERVICES LIMITED

TYPE	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26*
SME IPO	9	10	5	3
MAIN BOARD	0	0	1	0

*As on July 31, 2025

INVESTORS, PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Offer, Purva Sharegistry (India) Private Limited at www.purvashare.com. Future correspondence in this regard may kindly be addressed to the BRLM and Registrar to the Offer quoting full name of the First/Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 GRETEX CORPORATE SERVICES LIMITED A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India. Contact No.: +91 93319 26937 Email: info@gretexgroup.com Website: www.gretexc corporate.com Contact Person: Mr. Pradip Agarwal SEBI Registration No: INM000012177 CIN: L74999MH2008PLC288128	 PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East), Mumbai - 400011, Maharashtra, India. Contact No.: +91 22 4961 4132 Email: newissue@purvashare.com Investor Grievance Email: newissue@purvashare.com Website: www.purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112 CIN: U67120MH1993PTC074079

On behalf of Board of Directors
For Sellowrap Industries Limited
Sd/-
Saurabh Poddar
Managing Director
DIN: 00032958

Date: July 31, 2025

Place: Mumbai, Maharashtra

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SELLOWRAP INDUSTRIES LIMITED.

Disclaimer: Sellowrap Industries Limited has filed the Prospectus with the RoC, Mumbai, on July 30, 2025, and thereafter with SEBI and the Stock Exchanges. The Prospectus is available on the website of Emerge Platform of National Stock Exchange of India Limited at <https://www.nseindia.com/products-services/emerge-platform-about-sme> and on the websites of the BRLM, Gretex Corporate Service Limited at www.gretexc corporate.com and on the website of the Company at <https://sellwrap.com/prospectus/>. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 36 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering in the United States.

AdBaz

JINDAL DRILLING AND INDUSTRIES LIMITED
(D.P. JINDAL GROUP COMPANY)
CIN: L27201MH1983PLC233813

Registered Office: Pipe Nagar, Village- Sukell, N.H.17, B.K.G. Road, Taluka Roha, Distt. Raigad - 402126, Maharashtra; Phone: 0124-4624109
E-mail: secretarial@jindaldrilling.in; Website: www.jindal.com
Corporate Office: Plot No. 30, Institutional Sector 44, Gurugram-122003, (HR)
Interim Corp. Off: Plot No.106, Institutional Sector-44, Gurugram-122 003 (HR)

INFORMATION REGARDING NOTICE OF 41ST ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE/OTHER AUDIO VISUAL MEANS (VC/OAVM), RECORD DATE AND FINAL DIVIDEND

- 41st Annual General Meeting (AGM) of Jindal Drilling And Industries Limited (the Company) will be held on **Thursday, August 28, 2025, at 3:00 P.M. through Video Conference/Other Audio Visual Means (VC/OAVM)** in compliance with Circular dated 18th September, 2024, 25th September, 2023, 26th December, 2022, 5th May, 2022, 14th December, 2021 read with Circulars dated 13th January, 2021, 5th May, 2020, 8th April, 2020 and 13th April, 2020 and other applicable Circulars issued by the Ministry of Corporate Affairs and Circulars dated 3rd October, 2024, 7th October, 2023, 5th January, 2023, 13th May, 2022 read with 15th January, 2021 and 12th May, 2020, issued by Securities and Exchange Board of India permitting of holding of the AGM through VC / OAVM, without the physical presence of the members at a common venue till 30th September, 2025.
- In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report 2024-25 will be sent to all the shareholders whose email IDs are registered with the Company/Depository Participant(s). Shareholders holding shares in dematerialized mode, are requested to register their email address and mobile numbers with their relevant depositories through their depository participants and shareholders holding shares in physical mode are requested to furnish details to the Company's Registrar and Share Transfer Agent ("RTA") Alankit Assignments Limited at rtajalankit.com. In accordance with Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter providing a web-link including the exact path for accessing the Notice of AGM and Annual Report will be sent to those Members who have not registered their e-mail ids. The Company shall send a physical copy of the Annual Report to those Members who request for the same at secretarial@jindaldrilling.in mentioning their Folio No. / DP ID and Client ID.
- Shareholders who have not registered their email address will have an opportunity to cast their vote remotely on the business as set forth in the Notice of the AGM through remote e-voting or through e-voting system during the AGM. The manner of voting remotely for shareholders holding shares in dematerialized and physical mode will be provided in the Notice to the shareholders.
- Members may note that the Board of Directors at its meeting held on 26th May, 2025, has recommended a final dividend @ 20% i.e Rs.1.00 per equity share of the Face Value of Re. 5/- each. The dividend, once approved by the Members in the ensuing AGM, will be paid on or after 30th August, 2025.
- The dividend, once approved by the shareholders in the ensuing AGM, will be paid only through various online transfer modes to those shareholders whose bank account details are registered with the Company. Please note that if you fail to get your bank account details registered with the Company/ Depository Participant, the dividend amount shall be kept on hold till the time your bank account details are not updated with the Company. To avoid delay in receiving dividend, shareholders are requested to update their KYC, change in address or bank account details with their depositories (where shares are held in dematerialized mode) and with the Company's RTA (where shares are held in physical mode) to receive dividend directly into their bank account on the payout date. Payment of dividend will be subject to deduction of Tax at Source (TDS) at applicable rates.
- Members who wish to register their KYC, email address and bank account mandate may follow the below instructions:

Dematerialised Holding	Register/update the details in your demat account, as per the process advised by your Depository Participant.
Physical Holding	Register/update the details in prescribed KYC forms with RTA of the Company, Alankit Assignments Limited at rtajalankit.com .
- In terms of the Section 91 of the Companies Act, 2013, the Company has fixed the record date 14th August, 2025 for the purpose of determining the members entitled for receiving dividend for the Financial Year 2024-25 and the said notice is also available on the website of the Company at www.jindal.com.
- The 41st AGM Notice will be sent to the shareholders in accordance with the applicable laws on their registered email id in due course.

For Jindal Drilling and Industries Limited

Sd/-
Binaya Kumar Dash
Company Secretary
Place: Gurugram
Date: 31st July, 2025



SAURASHTRA CEMENT LIMITED

(CIN : L26941GJ1956PLC000840)

Registered Office: Near Railway Station, Ranavav 360 550, Dist: Porbandar (Gujarat) E-Mail : scinvestorquery@mehtagroup.com
Website: <https://www.hathi-sidheecements.com/>
Regd. Office Phone: 02801-234200, **Corporate Office Phone:** 022-66365444

**NOTICE OF THE 67th ANNUAL GENERAL MEETING
REMOTE E - VOTING INFORMATION AND BOOK CLOSURE**

- Notice is hereby given that the 67th Annual General Meeting (AGM) of the Company will be convened on **Friday, 29th August, 2025 at 12.30 p.m. (IST)** through **Video Conference ("VC")/ Other Audio Visual Means ("OAVM")** in compliance with the applicable provisions of the Companies Act, 2013 and rules framed there under and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The Notice of the 67th AGM and the Annual Report for the Financial Year 2024-25 are sent electronically to all shareholders whose email addresses are registered with the Company/Registrar and Transfer Agent ("RTA") Depository Participants.
- A letter containing the web link to access the AGM Notice and Annual Report are sent to the registered addresses of shareholders whose email IDs are not registered with the Company/RTA/Depository Participants.
- As per the MCA circulars, physical copies of the Annual Report are not being sent, however, shareholders who specifically request physical copies can receive them. We encourage shareholders to opt for electronic communications.
- The aforesaid Notice and Annual Report are also available on the Company's website at <https://scl.mehtagroup.com/investors/agm-notice> and <https://scl.mehtagroup.com/investors/financials/annual-reports> and on the website of the Stock Exchange i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com and on the website of National Securities Depository Limited at <https://www.evoting.nsdl.com>.
- The Company will be providing facility of remote e-voting to the shareholders through e-voting agency namely "National Securities Depository Limited". Shareholders unable to vote through remote e-voting would be able to do e-voting at the AGM by using their remote e-voting credentials at <https://evoting.nsdl.com>. The detailed procedure for remote e-voting/e-voting during the AGM will be provided in the Notice of the AGM.
- The Share Transfer Books and Register of Members of the Company shall remain closed **on Saturday, the 23rd August 2025 to Friday, the 29th August 2025 (both days inclusive)** in connection with the Annual General Meeting. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company held by them as on the **cut-off date i.e. 22nd August 2025**.
- The remote e-Voting facility would be available during the following period:

Commencement of Remote e-Voting	Tuesday, 26 th August 2025 (9:00 A.M. IST)
End of Remote e-Voting	Thursday, 28 th August 2025 (5:00 P.M. IST)
- Members holding shares as on **22nd August 2025 (cut-off date)**, can vote via remote e-Voting before the AGM. The facility will be disabled by NSDL after the voting period ends.
- Shareholders who are holding shares in demat mode and who have not updated their KYC details are requested to register their email id and other KYC details with their Depositories through their Depository Participants. Shareholders who are holding shares in physical mode and who have not updated their KYC details are requested to submit Form ISR-1 (available for download from <https://scl.mehtagroup.com/investors/share-holder-information/shareholder-related-forms>) to update their email, bank account details and other KYC details with the Company's RTA. You are requested to email the duly filled in form to scinvestorquery@mehtagroup.com or rnt.helpdesk@in.mpmc.mufg.com. This will enable the shareholders to receive copy of the Annual Report 2024-25, Notice of the AGM, instructions for remote e-voting, instructions for participation in the AGM through VC.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.nsdl.com. Members who need assistance before or during the AGM, can contact Mr. Amit Vishal, Dy Vice President on evoting@nsdl.com or 022-48867000.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e., NSDL and CDSL:

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 1800 22 65 33

For Saurashtra Cement Limited
Sd/-
Sonali Sanas
Company Secretary
Membership No. A16690

Place: Mumbai
Dated: 31.07.2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



PUBLIC ANNOUNCEMENT


SHARP AGRICOM LIMITED
Corporate Identification Number: U01400DL2010PLC210589
Our Company was originally incorporated as "Sharp Energy Limited" on November 20, 2010, as a Public Limited Company under the provisions of the Companies Act, 1956 bearing Corporate Identification Number U40101DL2010PLC210589 pursuant to Certificate of Incorporation issued by Registrar of Companies, NCT of Delhi and Haryana. Subsequently, Our Company's name was changed in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on January 23, 2013 and name of our Company was changed to "Sharp Agricom Limited" and a fresh Certificate of Incorporation bearing Corporate Identification Number U40101DL2010PLC210589 dated February 08, 2013, was issued by Registrar of Companies, NCT of Delhi and Haryana. As on date of this Draft Red Herring Prospectus, the Corporate Identification Number of our Company is U01400DL2010PLC210589.

Registered Office: Plot No. 9, LSC, Guljarwala Town, Part-I, Delhi-110009;
Manufacturing Unit: Plot No. 4 and 12-8, New Industrial Area II, Mandideep, Distt. Raigarh Madhya Pradesh, 462046
Telephone: 011-42290712; **E-mail:** Cadek@sharpglobal.in; **Fax No.** Not Applicable;
Website: www.sharpagricom.in; **Contact Person:** Ms. Neha Gupta, Company Secretary and Compliance Officer.
PROMOTERS OF OUR COMPANY: MR. SANJAY SINGHAL, MS. CAJRI SINGHAL, MR. SUNAND SINGHAL AND M/S SANJAY SINGHAL AND SONS HUF

INITIAL PUBLIC OFFERING OF UP TO 55,87,200 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SHARP AGRICOM LIMITED ("SHARP" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [1/- PER EQUITY SHARE (THE "ISSUE PRICE"), INCLUDING A SHARE PREMIUM OF [1/- PER EQUITY SHARE), COMPRISING A FRESH ISSUE OF UP TO 55,87,200 EQUITY SHARES AGGREGATING TO RS. [1/- LAKEH BY OUR COMPANY ("FRESH ISSUE"), AGGREGATING TO RS. [1] LAKHS ("THE OFFER"), OUT OF WHICH, [1] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [1/- PER EQUITY SHARE AGGREGATING TO RS. [1] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [1] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [1/- PER EQUITY SHARE AGGREGATING TO RS. [1] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [1] % AND [1] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This Public announcement is being made in compliance with and in accordance with Regulation 247 of the SEBI (ICDR) Regulations, 2018 which prescribe regarding public announcement to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public offering of its Equity shares pursuant to the issue and has filed Draft Red Herring Prospectus dated July 30, 2025 which has been filed with the SME Platform of BSE Limited.

In relation to above, the DRHP filed with the SME Platform of BSE Limited shall be made available to the public for comments, by hosting it on the respective websites of the Stock Exchanges i.e. <https://www.bseindia.com/>, website of the Company at www.sharpagricom.in and the websites of Book Running Lead Manager to the Issue i.e. Fast Track Finsec Private Limited at www.ftfinsec.com ("BRLM").

Our Company hereby invites the members of the public to give comments on the DRHP filed with SME Platform of BSE Limited with respect to disclosures made in the DRHP, if any for a period of at least 21 days from August 01, 2025 to August 22, 2025 on or before 5:00pm. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance officer of our Company and/or the BRLM at their respective addresses i.e. on email id of Company at Cadek@sharpglobal.in or at email id of BRLM at investor@ftfinsec.com.

Investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our company and the issue, including the risk involved. The Equity shares in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page no.40 of Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and certain other corporate matters on page no. 202 of the Draft Red Herring Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our company, the names of the signatories to the Memorandum of Association and the number of shares of our company subscribed by them, of our company, please see "Capital Structure" beginning on page no. 95 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 Fasttrack Finsec Category-I Merchant Banker	
FAST TRACK FINSEC PRIVATE LIMITED SEBI Registration No. INM000012500 Office No. V-116, 1 st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001 Tel No.: +91 011-43029809, +91 9910990488 Contact Person: Ms. Sakshi/Ms. Shweta Mahotra Email: mb@tfinssec.com , investor@tfinssec.com Website: www.tfinssec.com	BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED SEBI Registration No. INR000000262 Address: BEETAL HOUSE, 3 rd Floor, 99 Madangir Behind Local Shopping Centre, Near Dada Haraskhdas Mandir, New Delhi-110062 Tel No: 011-29961281, 29961282 Contact Person: Mr. Punit Mittal Email: beetalra@gmail.com , beetal@beetalfinancial.com Website: www.beetalfinancial.com

