

10-Nov-2016 / 07:05 CET/CEST

Dissemination of a Regulatory Announcement, transmitted by EQS Group AG.

The issuer is solely responsible for the content of this announcement.

THIS ANNOUNCEMENT IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA, JAPAN, SOUTH AFRICA OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF APPLICABLE LAWS OR REGULATIONS

AROUNDTOWN ANNOUNCES SUCCESSFUL LISTING OF THE EUR600 MIL 1.5% BONDS DUE 2022 AND EUR650 MIL 1.5% BONDS DUE 2024 ON THE REGULATED MARKET OF THE IRISH STOCK EXCHANGE

10 November 2016.

Aroundtown Property Holdings plc (**Aroundtown**) and its wholly-owned subsidiary ATF Netherlands B.V. (**ATF**) announce today that the EUR600,000,000 1.50% Series D Bonds due 2022 (**Series D Bonds**) and the EUR650,000,000 1.50% Series E Bonds due 2024 (**Series E Bonds**, and together with the Series D Bonds, the **Bonds**) have been admitted to the official list of the Irish Stock Exchange and to trading on its regulated market, the Main Securities Market. The Series D Bonds due 2022 will begin trading today under the ISIN XS1403685636 and the SEDOL BYWL741, and the Series E Bonds due 2024 will begin trading today under the ISIN XS1449707055 and the SEDOL BD0CY8.

Aroundtown and each of the Bonds are assigned a 'BBB' credit rating by Standard & Poor's Credit Market Services Europe Limited.

About ATF Netherlands B.V.

ATF is a Dutch private company with limited liability (*besloten vennootschap met beperkte aansprakelijkheid*) and is registered in the Dutch Trade Register of the Chamber of Commerce under registration number 66965209. ATF is a wholly-owned subsidiary of Aroundtown.

About Aroundtown

Aroundtown Property Holdings plc (ISIN: CY0105562116, trading symbol: AT1 on Frankfurt Stock Exchange/Xetra; ALATP on Euronext) is a public limited liability company incorporated under the laws of Cyprus, having its registered office at Artemidos & Nikou Dimitriou, 54 B, 6027, Lamaca, Cyprus (registered number HE148223).

Contact:

Timothy Wright

T: +357-2420-1312

E: info@aroundtownholdings.com

www.aroundtownholdings.com

DISCLAIMER

THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITIES.

THE SECURITIES MENTIONED IN THIS ANNOUNCEMENT HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE **SECURITIES ACT**), AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN EXEMPTION FROM REGISTRATION UNDER THE SECURITIES ACT. THERE WILL BE NO PUBLIC OFFERING OF THE SECURITIES IN THE UNITED STATES.

THIS ANNOUNCEMENT IS DIRECTED AT AND IS ONLY BEING DISTRIBUTED IN THE UNITED KINGDOM TO (I) PERSONS WHO HAVE PROFESSIONAL EXPERIENCE IN MATTERS RELATING TO INVESTMENTS FALLING WITHIN ARTICLE 19(5) OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (FINANCIAL PROMOTION) ORDER 2005 (THE **ORDER**), (II) HIGH NET WORTH ENTITIES, AND OTHER PERSONS TO WHOM IT MAY OTHERWISE LAWFULLY BE COMMUNICATED FALLING WITHIN ARTICLE 49 OF THE ORDER, AND (III) PERSONS TO WHOM IT MAY OTHERWISE LAWFULLY BE COMMUNICATED (ALL SUCH PERSONS TOGETHER BEING REFERRED TO AS **RELEVANT PERSONS**). THIS COMMUNICATION MUST NOT BE READ, ACTED ON OR RELIED ON BY PERSONS WHO ARE NOT RELEVANT PERSONS. ANY INVESTMENT OR INVESTMENT ACTIVITY TO WHICH THIS ANNOUNCEMENT RELATES IS AVAILABLE ONLY TO RELEVANT PERSONS AND WILL BE ENGAGED IN ONLY WITH RELEVANT PERSONS.

IN MEMBER STATES OF THE EUROPEAN ECONOMIC AREA (**EEA**), THIS ANNOUNCEMENT AND ANY OFFER IF MADE SUBSEQUENTLY IS DIRECTED ONLY AT PERSONS WHO ARE 'QUALIFIED INVESTORS' WITHIN THE MEANING OF ARTICLE 2(1)(E) OF DIRECTIVE 2003/71/EC, AS AMENDED (THE **PROSPECTUS DIRECTIVE**) (**QUALIFIED INVESTORS**). ANY PERSON IN THE EEA WHO ACQUIRES THE SECURITIES IN ANY OFFER (AN **INVESTOR**) OR TO WHOM ANY OFFER

OF THE SECURITIES IS MADE WILL BE DEEMED TO HAVE REPRESENTED AND AGREED THAT IT IS A QUALIFIED INVESTOR. ANY INVESTOR WILL ALSO BE DEEMED TO HAVE REPRESENTED AND AGREED THAT ANY SECURITIES ACQUIRED BY IT IN THE OFFER HAVE NOT BEEN ACQUIRED ON BEHALF OF PERSONS IN THE EEA OTHER THAN QUALIFIED INVESTORS, NOR HAVE THE SECURITIES BEEN ACQUIRED WITH A VIEW TO THEIR OFFER OR RESALE IN THE EEA TO PERSONS WHERE THIS WOULD RESULT IN A REQUIREMENT FOR PUBLICATION BY AROUNDTOWN OR ANY OF THE MANAGERS OF A PROSPECTUS PURSUANT TO ARTICLE 3 OF THE PROSPECTUS DIRECTIVE.

THIS ANNOUNCEMENT MAY CONTAIN PROJECTIONS OR ESTIMATES RELATING TO PLANS AND OBJECTIVES RELATING TO OUR FUTURE OPERATIONS, PRODUCTS, OR SERVICES, FUTURE FINANCIAL RESULTS, OR ASSUMPTIONS UNDERLYING OR RELATING TO ANY SUCH STATEMENTS, EACH OF WHICH CONSTITUTES A FORWARD-LOOKING STATEMENT SUBJECT TO RISKS AND UNCERTAINTIES, MANY OF WHICH ARE BEYOND THE CONTROL OF AROUNDTOWN PROPERTY HOLDINGS PLC. ACTUAL RESULTS COULD DIFFER MATERIALLY, DEPENDING ON A NUMBER OF FACTORS.

The EQS Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
Archive at www.dgap.de/ukreg

Language: English
Company: Aroundtown Property Holdings Plc.
Faros, Shop 2, Spyros Thalassines Alkyonides
7560 Larnaca
Cyprus
Internet: www.aroundtownholdings.com
ISIN: XS1151498737
WKN: A1ZTVA
Listed: Regulated Unofficial Market in Berlin, Stuttgart; Open Market in Frankfurt ; Paris
Category Code: MSCL
TIDM: IRSH
Sequence Number: 3581
Time of Receipt: 09-Nov-2016 / 19:41 CET/CEST
End of Announcement EQS News Service