

Aroundtown SA (IRSH)

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### **AROUNDTOWN SA ANNOUNCES SUCCESSFUL PLACEMENT OF 75 MILLION NEW SHARES FROM CAPITAL INCREASE, RESULTING IN EUR450 MILLION GROSS PROCEEDS**

**Grand Duchy of Luxembourg, 20 October 2017, 08:00 CEST**

Following an accelerated book building process on 19 October 2017, Aroundtown SA ('**Aroundtown**' or the '**Company**') will increase the Company's total share capital from EUR 8,726,064.20 by EUR 750,000 to EUR 9,476,064.20 through the issue of 75 million shares (the '**New Shares**'). The offer price per New Share was fixed at EUR 6, resulting in EUR 450 million gross proceeds. The New Shares were successfully placed by way of private placement.

The Company intends to use the net proceeds from the capital increase primarily to fund the Company's growth strategy.

#### **About the Company**

Aroundtown SA (trading symbol: AT1 on the regulated market (Prime Standard) of the Frankfurt Stock Exchange) is a specialist real estate company with a focus on value-add and income generating properties primarily in the German/NL real estate markets. Aroundtown SA (ISIN: LU1673108939) is a public limited liability company (*société anonyme*) established under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register (*Registre de Commerce et des Sociétés Luxembourg*) under number B217868, having its registered office at 1, Avenue du Bois, L-1251 Luxembourg, Grand Duchy of Luxembourg.

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