

Aroundtown SA (IRSH)

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AROUNDTOWN PLACES GBP 400 MILLION FIXED RATE NOTES DUE 2031 UNDER EMTN PROGRAMME

3 April 2019.

Aroundtown SA (**Aroundtown**) announces today the placement of GBP 400 million 3.625% fixed rate notes due 2031 (the **Notes**) under its Euro Medium Term Note Programme (the **EMTN programme**), at an issue price of 97.819% of the principal amount of the Notes.

The Notes will be admitted to trading on the regulated market of the Irish Stock Exchange, trading as Euronext Dublin.

Aroundtown intends to use the amount raised by the Notes to fund Aroundtown's growth strategy and/or re-finance and/or repay existing debt.

About the Company

Aroundtown SA (symbol: AT1), trading on the Prime Standard of the Frankfurt Stock Exchange, is the largest listed and highest rated (BBB+ by S&P) German commercial real estate company. Aroundtown invests in income generating quality properties with value-add potential in central locations in top tier European cities mainly in Germany/NL.

Aroundtown SA (ISIN: LU1673108939) is a public limited liability company (société anonyme) established under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register (Registre de Commerce et des Sociétés, Luxembourg) under number B217868, having its registered office at 1, Avenue du Bois, L-1251 Luxembourg, Grand Duchy of Luxembourg.

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