Aroundtown SA (IRSH)

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**Disclosure of inside information according to Article 17 of Regulation (EU) No 596/2014 on market abuse**

**AROUNDTOWN SA ANNOUNCES SUCCESSFUL PLACEMENT OF 84 MILLION NEW SHARES FROM CAPITAL INCREASE RESULTING IN EUR 600.6 MILLION IN GROSS PROCEEDS**

**Grand Duchy of Luxembourg, 15 July 2019, 23:00 CET**

Following an accelerated book building process on 15 July 2019, Aroundtown SA ('**Aroundtown**' or the '**Company**') will increase the Company's total share capital from EUR 11,395,742.61 to EUR 12,235,742.61 through the issue of 84 million new shares (the '**New Shares**'). The offer price per New Share was fixed at EUR 7.15, resulting in EUR 600.6 million in gross proceeds. The New Shares were successfully placed by way of a private placement.

The New Shares were offered to institutional investors by means of a private placement outside the United States in reliance on Regulation S under the U.S. Securities Act of 1933, as amended, (the '**Securities Act**') and in the United States only to persons reasonably believed to be qualified institutional buyers ('**QIBs**') within the meaning of and in reliance on Rule 144A under the Securities Act in compliance with any applicable securities laws. The Existing Shares and the New Shares have not been and will not be registered under the Securities Act.

The Company intends to use the net proceeds from the capital increase primarily to fund the Company's growth strategy.

### About the Company

Aroundtown SA (symbol: AT1), trading on the Prime Standard of the Frankfurt Stock Exchange, is the largest listed and highest rated (BBB+ by S&P) German commercial real estate company. Aroundtown invests in income generating quality properties with value-add potential in central locations in top tier European cities mainly in Germany/NL.

Aroundtown SA (ISIN: LU1673108939) is a public limited liability company (société anonyme) established under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register (Registre de Commerce et des Sociétés, Luxembourg) under number B217868, having its registered office at 1, Avenue du Bois, L-1251 Luxembourg, Grand Duchy of Luxembourg.

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**Information to Distributors**

Pursuant to EU product governance requirements, the shares have been subject to a product approval process, under which each distributor has determined that such shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II. Any distributor subsequently offering the shares is responsible for undertaking its own target market assessment in respect of the New Shares and determining appropriate distribution channels.

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