



**SIMBHAOLI  
SUGARS**

Ref: SSL/ SE /2026-27

Dated: April 20, 2026

To  
The Corporate Relations Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort Mumbai  
Fax No. 022-22721072/2037

The National Stock Exchange of India Limited  
Exchange Plaza, Bandra – Kurla Complex,  
Mumbai- 400051  
Fax No. 022-26598237/38

**Scrip Code: NSE: SIMBHALS BSE: 539742**

**Sub: Reconciliation of Share Capital Audit Report Under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter and Year Ended on March 31, 2026.**

Dear Sir/Ma'am,

With reference to the above captioned subject, we are hereby enclosing Reconciliation of Share Capital Audit Report for equity shares of the Company for the quarter ended on March 31, 2026, pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 issued by Mr. Chander Kant of Chander Kant & Associates, Practicing Company Secretaries.

We request you to kindly take the above information on record.

Thanking You.

Yours Faithfully,  
For **SIMBHAOLI SUGARS LIMITED**

**Jagriti Sharma**  
**Company Secretary & Compliance Officer**  
**M. No.: F11456**  
Encl. as above

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**Simbhaoli Sugars Limited**

(An FSSC 22000: version 6.1, ISO 900 ISO 9001 : 2015 & 14001 : 2015 Certified Company)

Registered Office : Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel : 0120-4132077

GSTIN: 09AAPCS7569A2ZU | PAN: AAPCS7569A | CIN: L15122UP2011PLC044210

E-mail : info@simbhaolisugars.com | www.simbhaolisugars.com

**Specialty Sugars**

**Potable Alcohol**

**Ethanol**

**Power**



**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**TO WHOMSOEVER IT MAY CONCERN**

- |                                                                               |                                                             |
|-------------------------------------------------------------------------------|-------------------------------------------------------------|
| 1 For Quarter Ended                                                           | March 31, 2026                                              |
| 2 ISIN                                                                        | INE748T01016                                                |
| 3 Face Value                                                                  | Re. 10/- Per Share                                          |
| 4 Name of the Company                                                         | SIMBHAOLI SUGARS LIMITED                                    |
| 5 Registered Office Address                                                   | Simbhaoli, Hapur, Uttar Pradesh, India, 245207              |
| 6 Correspondence Address                                                      | -                                                           |
| 7 Telephone No.<br>Fax No.                                                    | 0120-4132077<br>-                                           |
| 8 Email address                                                               | compliance@simbhaolisugars.com                              |
| 9 Names of the Stock Exchanges where the<br>Company's securities are listed : | 1 National Stock Exchange of India Limited<br>2 BSE Limited |

- 10 Issued Capital
- 11 Listed Capital (Exchange-wise)  
(as per Company records)
- A. National Stock Exchange Of India Limited
- B. BSE Limited
- 12 Held in dematerialised form in CDSL
- 13 Held in dematerialised form in NSDL
- 14 Physical
- 15 Total No.of shares (12+13+14)
- 16 Reasons for difference if any, between (10&11)
- Reasons for difference if any, between (10&15)
- Reasons for difference if any, between (11&15)

| Number of shares | % of Total Issued Capital |
|------------------|---------------------------|
| 4,12,79,020      | 100.00                    |
| 4,12,79,020      | 100.00                    |
| 4,12,79,020      | 100.00                    |
| 4,12,79,020      | 100.00                    |
| 1,31,25,213      | 31.80                     |
| 2,76,65,913      | 67.02                     |
| 4,87,894         | 1.18                      |
| 4,12,79,020      | 100.00                    |

No Difference

No Difference

No Difference



17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| S.No. | Particulars*** | No. of shares | Applied /<br>Not Applied<br>for listing | Listed on Stock<br>Exchanges<br>(Specify Names) | whether<br>intimated to<br>CDSL | whether<br>intimated to<br>NSDL | In-prin. appr.<br>pending for<br>SE (Specify<br>Names) |
|-------|----------------|---------------|-----------------------------------------|-------------------------------------------------|---------------------------------|---------------------------------|--------------------------------------------------------|
|       |                |               |                                         |                                                 |                                 |                                 |                                                        |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No )

If not, updated upto which date

Yes

N/A

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NOT APPLICABLE

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests            | No. of requests | No. of shares | Reasons for delay |
|----------------------------------------|-----------------|---------------|-------------------|
| Requests Confirmed after 21 Days       | NIL             | NIL           | N/A               |
| Requests Pending for more than 21 days | NIL             | NIL           | N/A               |

22 Name, Telephone & Fax No. of the Compliance Officer of the Company

|                                        |
|----------------------------------------|
| Ms. Jagriti Sharma                     |
| Date of appointment: 21.11.2025        |
| Membership No : F11456                 |
| PAN : CYXPS6692F                       |
| Mobile: 9667893829                     |
| Email : compliance@simbhaolisugars.com |

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

|                          |                                                                              |
|--------------------------|------------------------------------------------------------------------------|
| Name                     | Chander Kant & Associates<br>Company Secretaries                             |
| Address                  | Office No. 217, Vardhman Prachi Plaza,<br>Sector - 8, Rohini, Delhi - 110085 |
| Tel. & Fax No.           | 011-45152158                                                                 |
| Email                    | ckantgoel@gmail.com                                                          |
| Regn. no. of the Auditor | Cop No. - 13821                                                              |

24 Appointment of common agency for share registry work, if yes (name & address)

|                                     |
|-------------------------------------|
| MAS Services Limited                |
| SEBI Registration No. INR0000000049 |
| T-34 2nd floor                      |
| Okhla Industrial Area               |
| Phase II, New Delhi-110020          |
| Tel: 011-26387281                   |
| Email: info@masserv.com             |

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Simbhaoli Sugars Limited is under Corporate Insolvency Resolution Process (CIRP) of the Insolvency and Bankruptcy Code 2016 (IBC) in terms of Order passed by the Hon'ble National Company Law Tribunal (NCLT), Allahabad Bench with effect from July 11, 2024.

In accordance with Section 17, of the IBC, 2016, the Powers of the Board of Directors has been suspended and such powers stand vested with Mr. Anurag Goel, IRP.



For Chander Kant & Associates  
Company Secretary

CS Chander Kant  
Proprietor  
UDIN: F010570H000111231  
Membership No. F10570  
Certificate of Practice No. 13821

Place : Delhi  
Date : 15.04.2026