



Date: 29th May, 2013

To, Dept. of Corporate Services, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Company Code: 533161	To, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Company ISIN: INE753K01015
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Ref: SE/Q4/31.03.2013

Sub: Audited Financial Statements for the Year ended on 31.03.2013

Dear Sir,

With reference to above, at the meeting of Board of Directors of the Company held on today, 29th May, 2013, at the corporate office of the company, the Board has inter-alia considered and approved the following:

1. Audited Financial Results for the Year ended on 31.03.2013.
2. Recommended the payment of dividend of Rs.0.20 paise per share on equity share capital of the Company for the year ended 31st March, 2013.

Please find enclosed herewith the copy of Audited financial statements for the Year ended on 31st March, 2013 of the company.

We request you to take the above information on record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For EMMBI POLYARNS LIMITED


KAUSHAL PATVI
COMPANY SECRETARY



Encl: As above

EMMBI POLYARNS LIMITED

An ISO 9001 : 2008 Company

Corporate Office : 601-604, Hari Om Chambers, 6th Floor, Behind Sahara Samay, Off. New Link Road, Andheri (W), Mumbai - 400 053, India.

Tel.: +91 22 6784 5555 • Fax : +22 6784 5506 Web : www.fibcindia.com

Regd. Office : 99/2/1&9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagarhaveli, Silvassa - 396 230, India.

Tel.: +91 (0260) 320 09 48 • Web : www.fibcindia.com



Regd Off : 99/2/1, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagarhaveli, Silvassa - 396 230.

EMMBI POLYARNS LIMITED

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH, 2013.

PART - I

(Rs. In Millions)

Sr. No.	PARTICULARS	QUARTER ENDED			YEAR ENDED	
		31.03.2013 (Unaudited)	31.12.2012 (Unaudited)	31.03.2012 (Unaudited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	Operating Income					
	(a) Income from Operations	408.40	339.65	309.08	1,396.57	1,021.22
	(b) Other Operating Income	2.58	1.06	0.45	5.34	1.35
	Total Income from Operations (a+b)	410.98	340.70	309.53	1,401.91	1,022.57
2	Expenditure					
	(a) Cost of materials consumed	256.92	248.84	143.43	906.78	483.05
	(b) Purchase of Stock-in Trade	37.17	36.01	68.05	192.07	259.19
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(0.85)	(44.23)	3.14	(97.49)	(36.40)
	(d) Employee Benefit Expense	1.20	23.29	14.97	60.97	59.47
	(e) Depreciation & Amortisation Expense	6.65	6.26	5.62	24.88	16.91
	(f) Other Expense	76.66	45.96	52.06	213.80	158.74
	Total Expenses	377.74	316.12	287.26	1,301.02	940.97
3	Profit from Operations before Other Income, Finance Cost and Exceptional items (1-2)	33.24	24.58	22.27	100.89	81.61
4	Other Income	0.21	0.04	0.65	0.32	0.96
5	Profit from Ordinary Activities before Finance Cost and Exceptional items (3+4)	33.45	24.62	22.92	101.21	82.56
6	Finance Cost (Net)	16.71	13.81	12.56	52.99	32.37
7	Profit from Ordinary Activities after Finance Cost but before Exceptional items (5-6)	16.74	10.81	10.36	48.22	50.20
8	Exceptional Items-Charge/(Credit)	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	16.74	10.81	10.36	48.22	50.20
10	Tax Expense					
	Current Tax Charge/ (Credit)	3.35	2.16	2.02	9.65	9.77
	Deferred Tax Charge/(Credit)	0.54	1.89	6.08	6.15	7.34
11	Net Profit from Ordinary Activities After Tax (9-10)	12.85	6.76	2.26	32.42	33.09
12	Extraordinary Item	-	-	-	-	-
13	Net Profit for the period After Tax (11-12)	12.85	6.76	2.26	32.42	33.09
14	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	164.90	176.90	164.90
15	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year					331.27
16	Earning Per Share (EPS)					
	Basic and Diluted EPS before/after Extraordinary item for the period, for the year to date and for the previous year					
	- Basic-Rs	0.76	0.41	0.14	1.91	2.01
	- Diluted-Rs	0.76	0.41	0.14	1.91	1.95

PART - II

PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- number of Shares	8,452,300	8,452,300	8,464,400	8,452,300	8,464,400
	- Percentage of Shareholding (%)	47.78%	47.78%	51.33%	47.78%	51.33%
2	Promoters and Promoter group Shareholding					
	a) Pledged/Encumbered					
	- number of Shares	-	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	-	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	-	-	-	-	-
	b) Non-Encumbered					
	- number of Shares	9,237,950	9,237,950	8,025,850	9,237,950	8,025,850
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	52.22%	52.22%	48.67%	52.22%	48.67%



EMMBI POLYARNS LIMITED

Note

1 INVESTOR COMPLAINTS - Quarter ended 31st March, 2013

Pending at the beginning of the quarter	Nil	Received during the quarter	Nil
Disposed during the quarter	Nil	Pending at the end of the quarter	Nil

- 2 The above results have been reviewed by Audit Committee and approved by the Board of directors in its meeting held on 29th May, 2013.
The above results have been audited by Statutory Auditors of the Company.
- 3 The Board has recommended dividend of Re. 0.20 per Equity share of Face Value of Rs. 10/- each for the year 2012-13.
- 4 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 5 Figures for the Previous year/quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter.
- 6 Figures of the quarter ended 31st March, 2013 and 31st March, 2012 are the balancing figures between audited figures in respect of the full financial year and published year-to-date figures upto the third quarter of the relevant financial year.
- 7 The Company has allotted 12 Lacs Equity shares to Promoters of the Company in November, 2012. The company has received listing permission from BSE on 30th April, 2013 and from NSE on 03rd January, 2013 and awaiting for the Trading permission from them.

Place : Mumbai
Date : 29th May, 2013



On behalf of the Board.
For EMMBI POLYARNS LIMITED,

Makrand Appalwar

Makrand Appalwar
Managing Director

STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2013.

(Rs. In Millions)

PARTICULARS	As at 31.03.2013 Audited	As at 31.03.2012 Audited
I. EQUITY AND LIABILITIES		
1. Shareholders' Funds:		
Share Capital	176.90	164.90
Reserves & Surplus	366.85	331.27
Money Received Against Share Warrants	-	8.10
	543.76	504.27
2. Share Application Money Pending Allotment:	-	-
3. Non Current Liabilities:		
(a) Long-term borrowings	84.45	46.02
(b) Deferred tax liabilities (Net)	37.05	30.90
(c) Other Long term liabilities	-	-
(d) Long-term provisions	35.78	19.11
4. Current Liabilities :		
(a) Short-term borrowings	474.17	381.81
(b) Trade payables	30.48	11.12
(c) Other current liabilities	62.18	52.38
(d) Short-term provisions	4.30	16.06
TOTAL EQUITIES & LIABILITIES	1,272.16	1,061.68
II. ASSETS		
1. Non-current assets :		
(a) Fixed assets		
(i) Tangible assets	474.88	394.87
(ii) Intangible assets	-	-
(iii) Capital work-in-progress	-	36.12
(iv) Intangible assets under development	-	-
(b) Non-current investments	2.99	2.99
(c) Deferred tax assets (net)	-	-
(d) Long term loans and advances	33.29	91.94
(e) Other non-current assets	0.18	0.23
2. Current assets :		
(a) Current investments	-	-
(b) Inventories	405.54	293.70
(c) Trade receivables	255.54	204.30
(d) Cash and cash equivalents	3.68	7.62
(e) Short-term loans and advances	96.06	29.91
(f) Other current assets	-	-
TOTAL ASSETS	1,272.16	1,061.68

Place : Mumbai
Date : 29th May, 2013



On behalf of the Board.
FOR EMMBI POLYARNS LIMITED,

Makrand Appalwar
Managing Director