

December 19, 2019

Corporate Relation Department BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 Security Code: 511571	Listing Department The Calcutta Stock Exchange Limited 7, Lyons Range, Dalhousie, Kolkata-700 001, West Bengal Scrip Code: 029145
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Dear Sirs,

Sub.: Reporting under regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including any statutory modifications or amendments or re-enactments thereof ("Takeover Regulations")

We, Mr. Kuldip Singh Rathee and Mrs. Vijay Rathee ("**Acquirers**"), hereby submit the disclosure under regulation 29(1) of the Takeover Regulations regarding acquisition of equity shares of Som Datt Finance Corporation Limited ("**Company**") pursuant to the share purchase agreement dated May 11, 2019 ("**SPA**").

The Acquirers have, on December 18, 2019 completed the part consummation of the SPA by acquiring the equity shares through off-market transfer, as contemplated under the said SPA. The disclosures under regulation 29(1) of Takeover Regulations are being made thereunder.

We request you to kindly disseminate the information on your website.

Thanking you,

Yours faithfully,



Mr. Kuldip Singh Rathee



Mrs. Vijay Rathee

Encl.: Report under regulation 29(1) of Takeover Regulations

CC:

The Compliance Officer
Som Datt Finance Corporation Limited
Gajraj Chambers,
2B, 2nd Floor 86 B/2,
Topsia Road,
Kolkata- 700046

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A - Details of the Acquisition

1. Name of the Target Company (TC)	Som Datt Finance Corporation Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Kuldeep Singh Rathee		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and The Calcutta Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	15395.	0.15	0.15
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A. 15395	N.A. 0.15	N.A. 0.15
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	35,26,796	35.24%	35.24%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A. N.A.	N.A. N.A.	N.A. N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	35,26,796	35.24%	35.24%
e) Total (a+b+c+d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	35,42,191	35.39%	35.39%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after	N.A.	N.A.	N.A.

Kuldeep Singh Rathee

acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	35,42,191	35.39%	35.39%
e) Total (a+b+c+d)			
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Through off market transfer (*)		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 18, 2019 being the date of transfer of the equity shares		
9. Equity share capital / total voting capital of the TC before the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each		
11. Total diluted share/voting capital of the TC after the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each		

(*) The equity shares are acquired on December 18, 2019 pursuant to the part consummation of the Share Purchase Agreement dated May 11, 2019 ("SPA").

(^) Mr. Kuldip Singh Rathee and Mrs. Vijay Rathee were the 'Acquirers' in the SPA and in the Open Offer to the Public Shareholders of Som Datt Finance Corporation Limited.


Signature of the Acquirer
(Mrs. Kuldip Singh Rathee)

Place: Gurugram
Date: 19.12.2019

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A - Details of the Acquisition

1. Name of the Target Company (TC)	Som Datt Finance Corporation Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Vijay Rathee		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and The Calcutta Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	N.A.	N.A.	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	N.A.	N.A.	N.A.
Details of acquisition			
a) Shares carrying voting rights acquired	30,37,549	30.35%	30.35%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	30,37,549	30.35%	30.35%
e) Total (a+b+c+d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	30,37,549	30.35%	30.35%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.

Vijay Rathee

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	33,37,549	30.35%	30.35%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Through off market transfer (*)		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 18, 2019 being the date of transfer of the equity shares		
9. Equity share capital / total voting capital of the TC before the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each		
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11. Total diluted share/voting capital of the TC after the said acquisition	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each		

(*) The equity shares are acquired on December 18, 2019 pursuant to the part consummation of the Share Purchase Agreement dated May 11, 2019 ("SPA").

(^) Mr. Kuldip Singh Rathee and Mrs. Vijay Rathee were the 'Acquirers' in the SPA and in the Open Offer to the Public Shareholders of Som Datt Finance Corporation Limited.

Vijay Rathee

Signature of the Acquirer
(Mrs. Vijay Rathee)

Place: *Gurgaon*
Date: *19.12.2019*