



COSMO FILMS

Courier/Email/FAX No. :- 022-26598237/38

**CFL/SEC/SE/MP/2012-13/048**

**February 5, 2013**

The Manager (Listing)  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no.C/1, G Block,  
Bandra -Kurla Complex,  
Mumbai -400 051

**Sub: Financial Results and Limited Review Report for the quarter ended December 31, 2012**

Dear Sir,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed unaudited Standalone and Consolidated Financial results and Limited Review Report thereon for the quarter ended December 31, 2012 as approved by the Board of Directors of the Company at its meeting held today i.e. February 05, 2013.

You are requested to take the same on your records.

Thanking You

**Yours faithfully  
for Cosmo Films Limited**

  
Jyoti Bhandari  
Company Secretary

Encl: as above

# Walker, Chandiook & Co

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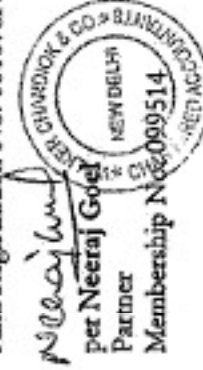
## Review Report

### To the Board of Directors of Cosmo Films Limited

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of Cosmo Films Limited ("the Company") for the quarter ended 31 December 2012 and the year to date results for the period 1 April 2012 to 31 December 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

*Walker, Chandiook & Co*

For Walker, Chandiook & Co  
Chartered Accountants  
Firm Registration No: 001076N



Place: New Delhi  
Date: 5 February 2013

**GOSWAMI LIMITED**  
**UNAUDITED STANDALONE FINANCIAL RESULTS**

Particulars	3 months ended		5 months ended		9 months ended		Year ended	
	31.12.2012		31.12.2012		31.03.2013			31.03.2012
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited		
<b>PART I STATEMENT OF FINANCIAL RESULTS</b>								
1. Income	207.29	203.74	773.79	806.69	2416.86	2416.86	918.08	
a) Net Sales Income from Operations (including export benefits)	10.13	0.58	11.87	1.15	2.06	4.10	4.10	
b) Other Operating Income	207.42	205.59	755.76	805.29	2414.80	2412.76	913.98	
2. Expenditure:								
a) Depreciation	2.79	2.52	10.17	9.65	31.09	31.09	11.09	
b) Depreciation (reversed) in Stock	186.98	177.78	684.24	702.59	2353.82	2353.82	844.00	
c) Cost of materials consumed	17.44	17.44	62.87	64.08	214.36	214.36	74.36	
d) Purchase of fixed assets	11.36	12.57	37.58	41.08	122.01	122.01	42.01	
e) Finance, Wages & Fuel	5.37	6.30	20.59	22.18	70.16	70.16	23.16	
f) Employee benefit expenses	30.40	28.32	103.64	109.84	343.84	343.84	113.84	
g) Depreciation and amortisation expenses	208.62	202.45	751.27	800.55	2528.25	2528.25	853.25	
h) Other expenditure (net)	11.00	5.14	34.26	34.79	112.70	112.70	37.70	
3. Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	0.48	0.21	2.10	1.42	1.77	1.77	0.77	
4. Other Income	12.86	2.49	39.46	39.46	130.87	130.87	43.87	
5. Profit before Interest & Exceptional Items (3+4)	13.34	2.70	41.56	40.88	132.64	132.64	44.64	
6. Finance Cost	5.83	5.75	19.68	18.41	63.48	63.48	21.48	
7. Profit (Loss) after Interest but before Exceptional Items (5-6)	7.51	2.95	21.88	22.47	69.16	69.16	23.16	
8. Exceptional Items	(6.82)	7.40	(24.99)	6.31	8.85	8.85	29.85	
9. Profit (Loss) Ordinary Activities before Tax (7+8)	0.69	10.35	(3.11)	28.78	78.31	78.31	49.31	
10. Tax expense (10198)	(1.10)	5.30	2.84	2.84	13.06	13.06	4.06	
a. Current year	(1.02)	(0.36)	(3.36)	(4.27)	(4.27)	(4.27)	(4.27)	
b. Earlier years	1.43	8.20	13.64	10.28	33.31	33.31	42.31	
11. Net profit from Ordinary Activities after tax (9-10)	1.48	2.80	12.54	13.38	37.51	37.51	44.51	
12. Extraordinary Items	32.64	16.88	19.44	19.44	19.44	19.44	38.44	
13. Net profit (11+12)	34.12	19.68	31.98	32.82	56.95	56.95	82.95	
14. Prior period equity share capital (Face value Rs.10)								
15. Reserve including Investment Reserve								
16. Dividend & Dividend Payable for the period (15)								
17. Excluding extraordinary item								
Including extraordinary item								
<b>PART II SELECT INFORMATION FOR QUARTERS ENDED 31st DECEMBER 2012</b>								
<b>(A) PARTICULARS OF SHAREHOLDERS</b>								
1. Public Shareholding (Net promoter)	10000000	10000000	10000000	10000000	10000000	10000000	10000000	
2. Promoter and Promoter group ownership	5000000	5000000	5000000	5000000	5000000	5000000	5000000	
a) Promoter / Government	5000000	5000000	5000000	5000000	5000000	5000000	5000000	
b) Number of shares	5000000	5000000	5000000	5000000	5000000	5000000	5000000	
c) Percentage of shares in total shareholding of promoter and promoter group	33.33%	33.33%	33.33%	33.33%	33.33%	33.33%	33.33%	
d) Percentage of shares in total shareholding of promoter and promoter group	33.33%	33.33%	33.33%	33.33%	33.33%	33.33%	33.33%	
e) Percentage of shares in total shareholding of promoter and promoter group	33.33%	33.33%	33.33%	33.33%	33.33%	33.33%	33.33%	
f) Non-promoter	15000000	15000000	15000000	15000000	15000000	15000000	15000000	
g) Number of shares	15000000	15000000	15000000	15000000	15000000	15000000	15000000	
h) Percentage of shares in total shareholding of promoter and promoter group	66.67%	66.67%	66.67%	66.67%	66.67%	66.67%	66.67%	
i) Percentage of shares in total shareholding of promoter and promoter group	66.67%	66.67%	66.67%	66.67%	66.67%	66.67%	66.67%	
j) Percentage of shares in total shareholding of promoter and promoter group	66.67%	66.67%	66.67%	66.67%	66.67%	66.67%	66.67%	
<b>(B) FINANCIAL COVERAGE</b>								
1. Pending at the beginning of the year	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
2. Declared during the year	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
3. Dividend of the year	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
4. Pending at the end of the year	Nil	Nil	Nil	Nil	Nil	Nil	Nil	

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REPORTING OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	3 months ended		6 months ended		Year ended 31.03.2012
	31.12.2012	30.09.2012	31.12.2011	30.09.2011	
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a) Segment Revenue					
Packaging Films					
Others					
Sub Total					
Less: Inter Segment Revenue					
Total					
b) Segment Results					
Profit (Loss) before Tax and Interest					
Packaging Films					
Others					
Sub Total					
Less: Finance cost					
Less: Unrecoverable expenses net of recoverable income					
Profit from ordinary activity before Tax					
c) Capital Employed					
Packaging Films					
Others					
Unallocated					
Total					

Note

1. The above (inter-segment) results were reviewed by the Audit Committee and approved by the Board of Directors on 05th February 2013 and subsequent review of the same has been carried out by the Statutory Auditors of the company.

a) Other operating income includes P&L Share towards unit trusts of value less old liability after paying favourable order from State Tax Tribunal.

b) Exceptional items during the quarter includes

Particulars	3 months ended		6 months ended		Year ended
	31.12.2012	30.09.2012	31.12.2011	30.09.2011	
a. Profit/(Loss) on withdrawal from Investments*	65,820	7,490	6,050	18,880	16,428
b. Profit on sale of land	9,320	9,020	9,220	12,360	11,360

\* Due to improve liquidity in foreign currency exchange rates in current year, the company has considered profit / loss on foreign exchange transaction as an exceptional item and previous period year figure have been adjusted accordingly.

4. Figures for the previous periods 1 year have been regrouped wherever required.

Manoj Chugh  
05th February 2013

*Manoj Chugh*  
Manoj Chugh  
05th February 2013



## Review Report

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New Delhi 110001  
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E NEWDELHI@wcl.com

### To the Board of Directors of Cosmo Films Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of Cosmo Films Limited ("the Company"), its subsidiaries, (collectively referred to as "the Group") for the quarter ended 31 December 2012 and the year to date results for the period 1 April 2012 to 31 December 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

*Walker, Chandniok & Co*  
For Walker, Chandniok & Co  
Chartered Accountants  
Firm Registration No: 001076N

*Neeraj Goel*  
per Neeraj Goel  
Partner

Membership No. 099514/SIV DELHI

Place: New Delhi  
Date: 5 February 2013



**COSMO FILMS LIMITED**  
UNAUDITED CONSOLIDATED FINANCIAL RESULTS

Particulars	3 months ended			9 months ended			Rs Crores
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.12.2011	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
<b>PART I STATEMENT OF FINANCIAL RESULTS</b>							
1. Income from operations	294.17	310.18	254.06	942.31	841.45	1,124.08	
a) Net Bases' Income from Operations (including export benefits)	11.12	1.69	1.60	15.52	6.66	11.20	
b) Other Operating Income (net)	303.05	311.49	252.46	926.79	834.79	1,112.88	
2. Expenses	(3.86)	3.70	(8.94)	(13.24)	(8.02)	(13.52)	
a) Decrease/(Increase) in Stock	194.16	205.21	102.75	610.05	505.10	721.93	
b) Cost of materials consumed	1.70	1.35	1.81	3.60	4.55	6.37	
c) Purchase of traded goods	22.20	24.64	10.24	70.48	56.80	77.22	
d) Power, Water & Fuel	22.19	25.46	27.00	70.64	76.13	102.23	
e) Employee benefit expenses	0.80	9.77	6.91	29.08	28.61	35.91	
f) Depreciation and amortisation expenses	41.68	42.75	33.20	125.55	101.90	147.69	
g) Other expenditure (net)	287.90	308.90	248.25	915.30	797.95	1,079.05	
3. Profit from Operation before Other Income, Interest & Exceptional Items (1-2)	17.39	2.07	10.33	42.53	60.15	58.13	
4. Other Income	0.41	0.41	1.07	2.13	1.07	6.06	
5. Profit before Interest & Exceptional Items (3+4)	17.80	3.30	11.40	44.66	61.22	64.19	
6. Finance Cost	7.45	8.12	6.27	22.31	20.43	28.46	
7. Profit/(Loss) after Interest but before Exceptional Items (5-6)	10.35	(4.82)	5.13	22.35	40.79	35.73	
8. Exceptional Items	(8.90)	(6.26)	6.20	(9.43)	3.13	2.15	
9. Profit from Ordinary Activities before Tax (7+8)	1.45	1.62	13.33	12.92	33.90	38.78	
10. Tax expense (10A+10B)	0.72	2.53	2.04	7.36	9.13	11.53	
a. Current year	0.47	(0.91)	11.28	0.14	(2.90)	(2.90)	
b. Earlier years	0.25	(0.91)		5.49	24.77	30.10	
11. Net profit/(Loss) from Ordinary Activities after tax (9-10)	0.73	(0.91)	11.29	5.56	24.77	27.25	
12. Extraordinary Items	0.26	(0.91)	(0.25)	(0.25)	(0.25)	(1.34)	
13. Net profit/(Loss) before Minority Interest (11+12)	0.99	(1.82)	11.04	5.31	24.52	25.91	
14. Minority Interest	10.44	18.44	19.44	19.44	19.44	19.44	
15. Net profit/(Loss) after Minority Interest (13+14)	11.43	16.62	30.48	24.75	43.96	45.35	
16. Paid-up equity share capital (Face value Rs 10)	18,900	18,900	18,900	18,900	18,900	18,900	
17. Reserves excluding Provisional Reserve	1,450	1,450	1,450	1,450	1,450	1,450	
18. Dividend & Dividend EPS for the period (Rs)	0.13	0.13	0.13	0.13	0.13	0.13	
19. Earnings per share (EPS) for the period (Rs)	0.61	0.87	1.62	1.30	2.32	2.43	
20. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
21. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
22. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
23. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
24. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
25. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
26. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
27. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
28. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
29. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
30. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
31. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
32. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
33. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
34. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
35. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
36. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
37. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
38. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
39. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
40. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
41. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
42. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
43. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
44. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
45. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
46. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
47. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
48. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
49. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
50. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
51. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
52. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
53. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
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82. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
83. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
84. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
85. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
86. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
87. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
88. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
89. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
90. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
91. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
92. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
93. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
94. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
95. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
96. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
97. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
98. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
99. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
100. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
101. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
102. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
103. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
104. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
105. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
106. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
107. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
108. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
109. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
110. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
111. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
112. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
113. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
114. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
115. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
116. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
117. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
118. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
119. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	
120. Earnings per share (EPS) for the period (Rs) - Including extraordinary item	0.61	0.87	1.62	1.30	2.32	2.43	

REPORTING OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Particulars	3 months ended		9 months ended		Year ended 31.03.2012
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	
	Unaudited	Unaudited	Unaudited	Unaudited	
a) Segment Revenue	203.28	306.31	232.82	935.28	638.00
Packaging Films	0.89	3.87	2.16	7.00	9.42
Others	204.17	310.19	254.98	942.31	1,124.58
Sub Total					
Less: Inter-Segment Revenue	284.17	310.19	254.98	942.31	1,124.58
Total					
b) Segment Results					
Profit/(Loss) before Tax and Interest	8.27	9.24	11.47	35.20	50.06
Packaging Films	0.22	1.47	0.05	2.62	0.50
Others	9.89	10.71	11.45	37.82	53.54
Less: Finance Cost	7.45	8.12	8.27	22.31	20.43
Less: Unattributable expenses not of unallocable income	0.59	0.97	(8.15)	2.81	(3.70)
Profit from ordinary activity before Tax	1.45	1.62	(3.23)	12.80	33.90
c) Capital Employed					
Packaging Films	249.68	145.87	717.80	549.65	717.80
Others	14.15	12.97	16.43	14.13	16.43
Unallocated	101.00	82.03	98.22	101.00	98.22
Total	364.83	240.87	792.45	664.78	792.45

1. The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors on 16 February 2013 and linked review of the annual has been carried out by the Statutory Auditors of the company.

2. Other operating income includes Rs.9.26 Crores towards write back of sales tax old liability after getting favourable order from Sales Tax Tribunal.

3. Key numbers of Standardized financial results are as given below. The standardized financial results are available at company's website.

Year Bases / Income from operation	2 months ended		9 months ended		Year ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	
Profit from ordinary activity before tax	227.28	253.74	203.72	773.79	685.08
Profit from ordinary activity after tax	0.33	4.12	15.15	12.65	46.28
	1.45	2.80	12.34	10.38	33.51

4. Exceptional items during the quarter includes:

a. Profit/(Loss) on exchange rate fluctuations*	3 months ended		9 months ended		Year ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	
b. Profit on sale of land	18.90	5.26	2.89	(6.40)	(4.37)
c. Standalone EBIT	19.28	-	19.28	19.28	11.87
	(0.31)	(0.31)	(0.31)	(0.31)	(4.21)

\* Due to significant volatility in foreign currency exchange rates in current year, the company has considered profit/(loss) on foreign exchange fluctuations as an exceptional item and previous period/year figures have been regrouped accordingly.

5. Figures for the previous periods / year have been regrouped wherever required.

New Delhi  
06 February 2013

*[Signature]*  
Rajesh Kumar  
Chairman

